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**Bortex Global Limited**

**濠亮環球有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8118)**

**(I) INSIDE INFORMATION;  
(II) DELAY IN PUBLICATION OF ANNUAL RESULTS ANNOUNCEMENT  
FOR THE YEAR ENDED 30 APRIL 2024;  
(III) POSTPONEMENT OF BOARD MEETING; AND  
(IV) POSSIBLE SUSPENSION OF TRADING**

This announcement is made by the board (the “**Board**”) of directors (the “**Directors**”) of Bortex Global Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules (the “**GEM Listing Rules**”) Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement (the “**Announcement**”) of the Company dated 18 July 2024 in relation to a meeting of the board (the “**Board**”) of directors of the Company (the “**Board Meeting**”) to be held on 30 July 2024 for the purpose of, among other matters, considering and approving the annual results of the Group for the financial year ended 30 April 2024 (the “**2024 Annual Results**”).

**DELAY IN PUBLICATION OF ANNUAL RESULTS ANNOUNCEMENT FOR THE  
YEAR ENDED 30 APRIL 2024**

The Board wishes to inform the shareholders of the Company (the “**Shareholders**”) that based on the information currently available to the Company, as the auditor is still collecting information necessary for performing its audit work, additional time and procedures are required by the auditor of the Company, HLB Hodgson Impey Cheng Limited (the “**Auditor**”) to conduct the audit of the 2024 Annual Results, resulting in the publication of the 2024 Annual Results later than the expected timetable. The outstanding information are as follow:

\* For identification purposes only

1. Expected credit loss assessment on trade and other receivables
2. Management assessment on value-in-use
3. Outstanding confirmation from external parties
4. The Group's working capital forecast for the next 12 months and relevant supporting documents

Rule 18.49 of the GEM Listing Rules provides that where an issuer is unable to issue its preliminary results, it must announce its results based on the financial results which have yet to be agreed with the auditors (so far as the information is available). The Board, after due and careful consideration, is of the view that it would not be appropriate for the Company to publish the unaudited management accounts of the Group for the year ended 30 April 2024 at this stage as it may not accurately reflect the financial performance and position of the Group and may create unnecessary confusion to the shareholders and potential investors of the Company. Though the delay in publication of the 2024 Annual Results would constitute non-compliance of Rule 18.49 of the GEM Listing Rules, the Board wishes to emphasise that the operations of the Group remain normal, and the Company will use its best endeavour to publish the 2024 Annual Results to the Shareholders as soon as possible. The Company expects to publish the 2024 Annual Results by the end of August 2024.

The Company will publish further announcement(s) in due course to inform the Shareholders of (i) the date of the meeting of the Board to consider and approve the 2024 Annual Results; (ii) the date of the release of the 2024 Annual Results; and (iii) any material development. Save as disclosed above, the Company does not have any other unpublished inside information.

#### **POSTPONEMENT OF BOARD MEETING**

Due to the aforesaid delay in the publication of the 2024 Annual Results, the Board meeting originally scheduled to be held on 30 July 2024 to consider and approve, among others, the 2024 Annual Results and the recommendation of payment of a final dividend (if any), will be postponed to another date to be fixed and announced by the Board.

#### **POSSIBLE SUSPENSION OF TRADING**

Pursuant to Rule 17.49A of the GEM Listing Rules, the Stock Exchange will normally require suspension of trading in an issuer's securities if an issuer does not publish its financial information in accordance with the GEM Listing Rules. The suspension will normally remain in force until the issuer publishes an announcement containing the requisite financial information. In the event that the Company is unable to publish the 2024 Annual Results on or before 31 July 2024, trading in the shares of the Company on the Stock Exchange is expected to be suspended with effect from 9:00 a.m. on 1 August 2024, pending the publication of the 2024 Annual Results.

Further announcement will be made by the Company as and when appropriate in accordance with the GEM Listing Rules.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.**

By order of the Board  
**Bortex Global Limited**  
**Shiu Kwok Leung**  
Chairman

Hong Kong, 30 July 2024

*As at the date of this announcement, the executive Directors are Mr. Shiu Kwok Leung, Mr. Pan Liang Bo and Mr. Shao Chiliang; and the independent non-executive Directors are Mr. Lang Jilu, Ms. Cheng Ka Yan and Mr. Cheng Hok Ming Albert.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Listed Company Information” page on the website of The Stock Exchange of Hong Kong Limited at “www.hkexnews.hk” for at least seven days from the date of its publication and on the Company’s website at “www.bortex.com.cn”.*