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Laopu Gold Co., Ltd.
老鋪黃金股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 6181)

AMENDMENTS TO THE ARTICLES OF ASSOCIATION

This announcement is made pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Reference is made to the announcement of Laopu Gold Co., Ltd. (the “**Company**”) dated July 25, 2024 (the “**Announcement**”) in relation to the full exercise of the over-allotment option in respect of an aggregate of 3,355,300 H Shares. Unless the context otherwise requires, terms used herein shall have the same meanings as those defined in the Announcement.

Upon full exercise of the over-allotment option, the registered capital and total number of the shares of the Company were changed to RMB168,366,700 and 168,366,700 Shares, respectively. To reflect such changes in the registered capital and share capital structure of the Company, corresponding amendments were made to the articles of association of the Company (the “**Articles of Association**”).

In accordance with the resolutions passed at the general meeting held on November 9, 2023, the general meeting of the Company has authorized the board of directors of the Company (the “**Board**”) and persons authorized by the Board to make corresponding adjustments and amendments to the Articles of Association of the Company relating to the contents of the registered capital and the share capital structure in accordance with the actual circumstances of the issuance and listing of the Company upon completion of this issuance and listing.

The industrial and commercial registration, filing and other matters in respect of the above amendments to the Articles of Association will be completed with the relevant government or regulatory authorities in the PRC. The full text of the amended Articles of Association is available on the website of The Stock Exchange of Hong Kong Limited (www.hkexnews.hk) and the website of the Company (www.lphj.com).

By Order of the Board
Laopu Gold Co., Ltd.
老鋪黃金股份有限公司
XU Gaoming
Chairman and Executive Director

Hong Kong, July 30, 2024

As at the date of this announcement, the Board of Directors of the Company comprises (i) Mr. Xu Gaoming, Mr. Feng Jianjun, Mr. Xu Rui and Mr. Jiang Xia as executive directors; and (ii) Mr. Sun Yijun, Dr. He Yurun and Mr. See Tak Wah as independent non-executive directors.