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Shanghai Voicecomm Information Technology Co., Ltd.*

上海聲通信息科技股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2495)

**UPDATED ANNOUNCEMENT
IN RELATION TO THE PROPOSED IMPLEMENTATION OF
THE H SHARE FULL CIRCULATION BY THE COMPANY**

Reference is made to the announcement dated July 21, 2024 (the “**Previous Announcement**”) made by Shanghai Voicecomm Information Technology Co., Ltd.* (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Listing Rules and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) in relation to the proposed implementation of the H Share Full Circulation of no less than 7,000,000 and no more than 20,000,000 Unlisted Shares. Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Previous Announcement.

Pursuant to the articles of association of the Company (the “**Articles**”), no approval from the Shareholders at general meeting is required for the Conversion and Listing. Accordingly, based on the Company’s communication with the holders of Unlisted Shares who have expressed their intention to participate in the H Share Full Circulation, the Company will not convene a general meeting to approve the Conversion and Listing in consideration of the latest timetable for the application of the H Share Full Circulation. As confirmed by the Company’s legal advisers as to the law of the People’s Republic of China (the “**PRC**”), the latest arrangement complies with the relevant PRC laws, rules and regulations as well as the Articles.

Notwithstanding the conversion of Unlisted Shares into H Shares, such H Shares are restricted from trading for a period of one year after the date of listing of the Company (i.e. July 10, 2024) pursuant to the Company Law of the People’s Republic of China.

Save as stated above, all other information set out in the Previous Announcement remains unchanged.

As of the date of this announcement, the Company has not yet applied to the CSRC for the H Share Full Circulation, and the details of the implementation plan of the Conversion and Listing have not been finalized. The Company will make further announcement(s) on the progress of the H Share Full Circulation and the Conversion and Listing in compliance with the Listing Rules and/or Inside Information Provisions as and when appropriate.

The H Share Full Circulation and the Conversion and Listing are subject to other relevant procedures as required by the CSRC, the Stock Exchange and other relevant domestic and overseas regulatory authorities. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Shanghai Voicecomm Information Technology Co., Ltd.*
Mr. TANG Jinghua
Chairman

Hong Kong, July 30, 2024

As of the date of this announcement, the Board of Directors of the Company comprises Mr. TANG Jinghua as chairman and executive Director, Mr. SUN Qi as executive Director, Mr. YANG Xiaoyuan, Mr. TAN Xiaobo, Mr. CHEN Yulei and Ms. MA Tiantian as non-executive Directors, and Mr. LIU Rong, Mr. WU Haipeng, Mr. MU Binrui and Mr. SINN Wai Kin Derek as independent non-executive Directors.

* *for identification purpose only*