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VOLUNTARY ANNOUNCEMENT MEMORANDUM OF UNDERSTANDING ON POSSIBLE COOPERATION

This announcement is made by China NT Pharma Group Company Limited (the “Company”, together with its subsidiaries the “Group”) on a voluntary basis to provide its shareholders and potential investors with updated information in relation to the latest business development of the Group.

MEMORANDUM OF UNDERSTANDING ON POSSIBLE COOPERATION

The Board (the “Board”) of Directors (the “Directors”) of the Company is pleased to announce that in order to further enhance the possibility of cooperation between the Company and Shanxi Ningle Pharmaceutical Logistics Co., Ltd. (山西寧樂醫藥物流有限公司), on 29 July 2024 (after trading hours), the Company and Shanxi Ningle Pharmaceutical Logistics Co., Ltd. (山西寧樂醫藥物流有限公司) entered into a non-legally binding Memorandum of Understanding on Possible Cooperation (the “MOU”). According to the MOU, the Company and Shanxi Ningle Pharmaceutical Logistics Co., Ltd. (山西寧樂醫藥物流有限公司) are willing to have possible cooperation on the Group’s products and related service projects in the field of orthopedics. Shanxi Ningle Pharmaceutical Logistics Co., Ltd. (山西寧樂醫藥物流有限公司) will provide the greatest possible supports in the event that the Group secure possible cooperation on suitable products in the field of orthopedic and its related auxiliary services, so that the product line and relevant services of the Group can be enriched and the Group also can rapidly expand the market share in the field of orthopedic. The Company is preparing to become a leader in the huge market of orthopedics.

INFORMATION ABOUT SHANXI NINGLE PHARMACEUTICAL LOGISTICS CO., LTD.

Established on 16 December 2019 in Shanxi Province, Shanxi Ningle Pharmaceutical Logistics Co., Ltd. (山西寧樂醫藥物流有限公司) is a professional pharmaceutical wholesale logistics management company with a large scale and a wide range of pharmaceutical products, covering a wide range of businesses such as pharmaceutical distribution, retail chains and commercial companies.

To the best of the Directors' knowledge, information and belief, having made all reasonable enquiries, Shanxi Ningle Pharmaceutical Logistics Co., Ltd. (山西寧樂醫藥物流有限公司) and its ultimate beneficial owners are third parties independent of the Company and its connected persons (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules")) as at the date of this announcement.

REASONS FOR AND BENEFITS OF THE MOU

In view of the fact that the Group has gone through a round of restructuring and transformation, the Group takes this opportunity to find a profit breakthrough point and will make every effort to transform focusing on pharmaceutical products and health care products in the field of orthopedic. The Group is going to create a new sales platform in order to provide a series of products and delivery services which is more safety, more effectiveness, more convenience to the people with needs in China, especially for elderly people and sportsmen. Based on the Group's outstanding performance in the sales of orthopedic pharmaceutical products in the past few years and its in-depth understanding of the orthopedic pharmaceutical products market, the Board of Directors believes that the MOU offers a good support for the Group to develop the above-mentioned business and full of confidence a better future in the field of orthopedic can be created.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
China NT Pharma Group Company Limited
NG Tit
Chairman

Hong Kong, 29 July 2024

As at the date of this announcement, the executive Directors are Mr. Ng Tit and Ms. Ng Anna Ching Mei; the non-executive Directors are Dr. Qian Wei and Ms. Chin Yu; and the independent non-executive Directors are Mr. Yu Tze Shan Hailson, Dr. Zhao Yubiao, and Mr. Ng Ming Kwan.