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ANE (Cayman) Inc.

安能物流集團有限公司

(A company incorporated in the Cayman Islands with limited liability)

(Stock Code: 9956)

POSITIVE PROFIT ALERT

This announcement is made by ANE (Cayman) Inc. (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Company wishes to inform its shareholders and potential investors that, based on the preliminary assessment of the unaudited consolidated management accounts of the Group for the six months ended June 30, 2024 (the “**2024 Interim Period**”) and information currently available to the board (the “**Board**”) of directors (the “**Directors**”) of the Company, it is expected that the Group will record a non-HKFRS profit (as defined below) of not less than RMB425 million for the 2024 Interim Period as compared to a non-HKFRS profit of approximately RMB235.8 million for the six months ended June 30, 2023, which is primarily a result of (i) an increase in revenue for the 2024 Interim Period of approximately 16% from approximately RMB4,550 million for the six months ended June 30, 2023; (ii) an increase in gross profit for the 2024 Interim Period of approximately 58% from approximately RMB552 million for the six months ended June 30, 2023; and (iii) an incurrence of non-HKFRS pre-tax profit (as defined below) of not less than RMB570 million for the 2024 Interim Period as compared to a non-HKFRS pre-tax profit of approximately RMB313.9 million for the six months ended June 30, 2023.

The improved financial performance of the Company in the 2024 Interim Period was primarily due to the combined effect of the following factors: the Company (i) strategically focused on the “effective scale growth with equal emphasis on profit and quality”, implemented its Five Most goals of “most optimal cost, most superior quality, most stable timeliness, most timely service response, and most dense network coverage”, and jointly promoted the increase in freight volume, revenue and gross profit through quality improvement and precise pricing policy; (ii) implemented comprehensive lean management to further optimize our sorting centre network and line-haul routing and promote cost reduction, and continued adequate control of expenses to enhance operating profit margins; and (iii) focused on the optimization of network ecosystem and steadily improved timeliness performance and quality to increase profitability of freight partners and agents, improve the service standards and enhance the industry competitiveness.

The combination of the factors above caused a major positive impact on our freight volume, revenue and unit cost, which resulted in a continuous increase in our profit levels.

To supplement our consolidated financial statements that are presented in accordance with HKFRS, we also use adjusted profit (“**non-HKFRS profit**”) (a non-HKFRS measure) and adjusted pre-tax profit (“**non-HKFRS pre-tax profit**”) (a non-HKFRS measure) for the 2024 Interim Period as an additional financial measures, which are not required by, or presented in accordance with, HKFRS. We believe that such non-HKFRS measures facilitate comparisons of operating performance from period to period and company to company by eliminating potential impacts of items that our management does not consider to be indicative of our operating performance. We believe that they provide useful information to investors and others in understanding and evaluating our consolidated results of operations in the same manner as they help our management. However, our presentation of such non-HKFRS measures may not be comparable to similarly titled measures presented by other companies. The use of the non-HKFRS measures has limitations as an analytical tool, and you should not consider them in isolation from, or as a substitute for analysis of, our results of operations or financial condition as reported under HKFRS.

As at the date of this announcement, the Company is still in the process of finalizing the Group’s unaudited interim results for the six months ended June 30, 2024. The information contained in this announcement is only based on the preliminary assessment by the Board with reference to the unaudited consolidated management accounts of the Group for the six months ended June 30, 2024 and the information currently available, which have not been audited or reviewed by the auditors or the audit committee of the Company. The information contained in this announcement may therefore be subject to amendments and adjustments. Shareholders and potential investors of the Company are advised to read with caution the interim results announcement of the Company for the six months ended June 30, 2024, which is expected to be announced by the end of August 2024.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company. When in doubt, shareholders and potential investors of the Company are advised to seek advice from professional or financial advisers.

By Order of the Board
ANE (Cayman) Inc.
Mr. Chen Weihao and Mr. Qin Xinghua
Co-Chairmen

Hong Kong, July 29, 2024

As at the date of this announcement, the Board comprises Mr. Qin Xinghua and Mr. Jin Yun as executive Directors; Mr. Chen Weihao, Mr. Zhang Yinghao and Mr. Wei Bin as non-executive Directors; and Mr. Li Wilson Wei, Mr. Geh George Shalchu, Ms. Sha Sha and Mr. Hung Cheung Fuk as independent non-executive Directors.