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**KINGKEY FINANCIAL INTERNATIONAL (HOLDINGS) LIMITED**  
**京基金融國際 (控股) 有限公司**  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 01468)**

**TERMINATION OF PLACING OF NEW SHARES  
UNDER SPECIFIC MANDATE**

Reference is made to the announcement of Kingkey Financial International (Holdings) Limited (the “**Company**”) dated (i) 17 June 2024, in relation to the Placing under Specific Mandate; (ii) dated 27 June 2024, in relation to the First Supplemental Agreement; and (iii) dated 12 July 2024, in relation to the Second Supplemental Announcement (collectively, the “**Announcements**”). Unless otherwise defined, capitalised terms used herein have the same meanings as defined in the Announcements.

The Board announces that due to market conditions, the Company and the Placing Agent entered into a termination agreement (the “**Termination Agreement**”) on 29 July 2024 (after trading hours) to terminate the Placing Agreement (as amended and supplemented by the First Supplemental Agreement and the Second Supplemental Agreement) (the “**Termination**”).

Pursuant to the Termination Agreement, all rights, obligations and liabilities of the parties hereto shall cease and determine and neither party shall have any claim against the other in respect of the Placing save in respect of any antecedent breach of any obligation under the Placing Agreement (as amended and supplemented by the First Supplemental Agreement and the Second Supplemental Agreement).

The Board is of the view that the Termination will not have any material adverse effect on the existing business, operations and financial position of the Group. The Company may consider engaging in further fund-raising activities taking into account the future development of the Group and the market conditions. The Company will keep the market informed by way of announcement in compliance with the requirements of the Listing Rules as and when appropriate.

**Shareholders and potential investors are reminded to exercise caution when dealing in the Shares.**

By Order of the Board  
**Kingkey Financial International (Holdings) Limited**  
**Mong Cheuk Wai**  
*Chairman and Executive Director*

Hong Kong, 29 July 2024

*As at the date of this announcement, the executive Directors are Mr. Mong Cheuk Wai and Ms. Cheung Pui Ki Gloria; and the independent non-executive Directors are Ms. Mak Yun Chu, Mr. Hung Wai Che, Mr. Leung Siu Kee and Mr. Chan Ting Fung.*