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中國光大銀行股份有限公司

China Everbright Bank Company Limited

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock code: 6818)

ANNOUNCEMENT ON THE RESOLUTIONS PASSED AT THE 2024 SECOND EXTRAORDINARY GENERAL MEETING

Reference is made to the circular of China Everbright Bank Company Limited (the “**Company**”) dated 12 July 2024 (the “**Circular**”). Unless otherwise defined herein, terms used in this announcement shall have the same meanings as defined in the Circular.

I. CONVENING AND ATTENDANCE OF THE 2024 SECOND EXTRAORDINARY GENERAL MEETING (THE “GENERAL MEETING”) OF CHINA EVERBRIGHT BANK COMPANY LIMITED

- (i) Date of the meeting: 29 July 2024
- (ii) Venue of the meeting: the conference room of 3rd Floor, Tower A, China Everbright Center, No. 25 Taipingqiao Avenue, Xicheng District, Beijing, the PRC
- (iii) Attendance of holders of ordinary Shares and their shareholdings:

1. Number of Shareholders and proxies attending the meeting (person(s))	839
of which: A Shares	834
H Shares	5
2. Total number of voting Shares held by the attending Shareholders (share(s))	43,537,395,144
of which: A Shares	33,274,911,382
H Shares	10,262,483,762
3. Percentage of voting Shares held by the attending Shareholders as compared with the total number of voting Shares of the Company (%)	73.6854
of which: A Shares	56.3165
H Shares	17.3689

- (iv) Whether the voting methods were in compliance with the requirements of the Company Law and the Articles of Association, the information on the Chairman of the meeting and other details

The General Meeting adopted both onsite voting and online voting (for holders of A Shares) and was held in compliance with the requirements of laws and regulations, including the Company Law, Hong Kong Listing Rules and the Articles of Association. The General Meeting was convened by the Board of the Company, and Mr. Wu Lijun, the Chairman, chaired the meeting.

- (v) Attendance of Directors, Supervisors and secretary to the Board of the Company

1. The Company has 13 Directors and 13 of them attended the meeting;
2. The Company has 7 Supervisors and 4 of them attended the meeting. Wu Junhao, Chen Qing and Yang Wenhua, who are all Supervisors, were unable to attend the meeting due to other work engagements;
3. Mr. Zhang Xuyang, the secretary to the Board of the Company, attended the meeting, and some senior management members were also present at the meeting.

- (vi) The total number of Shares of the Company entitling the holders thereof to attend and vote in respect of the resolutions at the General Meeting was 59,085,551,061 shares. None of the Shareholders of the Company shall abstain from voting on the resolutions proposed at the meeting. The Company was not aware of any person indicating his or her intention to vote against any resolutions proposed at the meeting. None of the Shareholders of the Company who were entitled to attend the meeting shall abstain from voting in favour of the resolutions in accordance with to Rule 13.40 of the Hong Kong Listing Rules.

- (vii) Shareholder representatives and Supervisor representatives of the Company, lawyers of Beijing Jun He Law Offices and Computershare Hong Kong Investor Services Limited, the Company's H Share Registrar, were responsible for scrutinizing and counting votes at the meeting.

II. VOTING RESULTS OF THE RESOLUTIONS AT THE GENERAL MEETING

Ordinary Resolutions:

- Resolution: The resolution on election of Mr. Hao Cheng as an executive director of the ninth session of the board of directors of China Everbright Bank Company Limited**

Voting result: Passed

Poll Results:

Type of Shareholders	For		Against		Abstained	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	33,242,136,508	99.9015	28,999,998	0.0872	3,774,876	0.0113
H Shares	10,210,165,520	99.4902	52,232,242	0.5090	86,000	0.0008
Total	43,452,302,028	99.8046	81,232,240	0.1866	3,860,876	0.0088

- Resolution: The resolution on election of Mr. Zhang Mingwen as a non-executive director of the ninth session of the board of directors of China Everbright Bank Company Limited**

Voting result: Passed

Poll Results:

Type of Shareholders	For		Against		Abstained	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	33,201,225,926	99.7786	69,958,180	0.2102	3,727,276	0.0112
H Shares	10,064,364,945	98.0695	198,090,817	1.9302	28,000	0.0003
Total	43,265,590,871	99.3757	268,048,997	0.6157	3,755,276	0.0086

The resolutions numbered 1 to 2 above were passed as ordinary resolutions, the voting of which was passed by more than 1/2 of the total Shares carrying valid voting rights held by attending Shareholders or their proxies.

III. ATTESTATION BY LAWYERS

1. The law firm which attested the General Meeting: Beijing Jun He Law Offices

Lawyers: Guo Xin and Niu Jin

2. Conclusive opinions of attestation provided by the lawyers: The convening and convening procedures of the meeting, the qualifications of the convener and the attendees and the voting procedures were in compliance with the relevant provisions of the laws, regulations and rules, including the Company Law, Rules on Shareholders' General Meetings of Listed Companies and the Articles of Association. The voting results of the meeting were lawful and valid.

**The Board of Directors of
China Everbright Bank Company Limited**

Beijing, the PRC
29 July 2024

As at the date of this announcement, the Executive Directors of the Company are Ms. Qi Ye and Mr. Yang Bingbing; the Non-executive Directors are Mr. Wu Lijun, Mr. Cui Yong, Mr. Qu Liang, Mr. Yao Wei, Mr. Zhu Wenhui and Mr. Li Wei; and the Independent Non-executive Directors are Mr. Shao Ruiqing, Mr. Hong Yongmiao, Mr. Li Yinquan, Mr. Liu Shiping and Mr. Huang Zhiling.