



FOR IMMEDIATE RELEASE

Date: 26 July 2024

To:

Securities Commission Malaysia
Bursa Malaysia Securities Berhad
GHL Systems Berhad
Berita Harian
Utusan Malaysia
Bernama
Business Times (New Straits Times)
The Star
The Edge Financial Daily
The Malaysian Reserve
The Sun
Nanyang Siang Pau
Sin Chew Jit Poh (Malaysia)
China Press
CIMB Group Corporate Communications

Attention:

En Ahmad Zulkharnain Musa
Team 7, Listing Division
Te Hock Wee / Kuan Hui Fang
En Kamarulzaidi Kamis
En Yulpisman Asli
Ms Saraswathi Muniappan
En Zuraimi Abdullah
Mr Jagdev Singh Sidhu
Ms Tan Choe Choe
En Mohd Asuki Abas
Ms Annie Freeda Cruz
Mr Ha Kok Mun
Ms Low Sow Wan
Ms Lily Goh

NTT DATA JAPAN CORPORATION (“NTTD JAPAN” OR “OFFEROR”)

UNCONDITIONAL MANDATORY TAKE-OVER OFFER BY THE OFFEROR THROUGH CIMB INVESTMENT BANK BERHAD TO ACQUIRE ALL THE REMAINING ORDINARY SHARES IN GHL SYSTEMS BERHAD NOT ALREADY HELD BY THE OFFEROR (“OFFER SHARES”) FOR A CASH CONSIDERATION OF RM1.08 PER OFFER SHARE (“OFFER”)

Unless otherwise defined, capitalised terms used herein shall have the same meanings as those given to them in the offer document relating to the Offer dated 18 June 2024 (“Offer Document”).

We refer to the Offer Document which sets out the details and the terms and conditions of the Offer, and the press notices dated 4 July 2024, 5 July 2024, 9 July 2024 and 23 July 2024 relating to the Offer.

On behalf of the Offeror, CIMB wishes to announce that the Offeror has on 26 July 2024 posted the compulsory acquisition notice under subsection 222(1) of the CMSA (“**Compulsory Acquisition Notice**”) to all Dissenting Shareholders (whose names appear in the record of depositors of GHL as at 5:00 p.m. (Malaysian time) on 23 July 2024) in accordance with subsection 222(1) of the CMSA, notifying them of the Offeror’s intention to compulsorily acquire all the remaining Offer Shares held by the Dissenting Shareholders.

Subject to the provisions of the CMSA, the Offeror shall be registered as the holder of the remaining Offer Shares not already owned by the Offeror:

- (i) after the expiration of 1 month from the date of the Compulsory Acquisition Notice; or
- (ii) if applicable, after 14 days from the date of posting of the statement of the names and addresses of all other Dissenting Shareholders, as shown in the register of members and/or record of depositors of GHL, to the Dissenting Shareholder, upon his/her request,

whichever is later.



The compulsory acquisition exercise will be subject to the same terms and conditions as set out in the Offer Document or such other terms as the High Court thinks fit, on application made to it by the Dissenting Shareholder.

The Offer had closed at 5:00 p.m. (Malaysian time) on Tuesday, 23 July 2024. In addition, GHL had on 24 July 2024 submitted an application to Bursa Securities for the withdrawal of its listing status from the Official List in accordance with paragraph 16.07 of the Listing Requirements.

Should you require any clarification or further information, please contact Sandra Giam at +603 2261 0288 or sandra.giam@cimb.com, or Tan Pei Ling at +603 2261 0351 or peiling.tan@cimb.com.

Yours faithfully
For and on behalf of
CIMB INVESTMENT BANK BERHAD

A handwritten signature in black ink, appearing to read "Sandra".

Sandra Giam
Director
Corporate Finance
Investment Banking Malaysia

A handwritten signature in black ink, appearing to read "Pei Ling".

Tan Pei Ling
Director
Corporate Finance
Investment Banking Malaysia