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華潤建材科技控股有限公司

China Resources Building Materials Technology Holdings Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1313)

ONGOING RATING REPORT OF 2024 FIRST TRANCHE MEDIUM-TERM NOTES

References are made to the announcements of China Resources Building Materials Technology Holdings Limited (the “**Company**”) dated 10 July 2023, 28 September 2023, 16 April 2024 and 22 April 2024 (collectively, the “**Announcements**”) in relation to, among others, the issuance of 2024 First Tranche Medium-Term Notes in a principal amount of RMB1 billion by the Company in China on 22 April 2024. Capitalised terms used herein shall have the same meanings as those defined in the Announcements unless defined otherwise herein.

Pursuant to the relevant regulations of the NAFMII, the Company is required to engage an approved credit rating agency in China to assess the ongoing credit rating for the Company and 2024 First Tranche Medium-Term Notes on an ongoing and regular basis and to publish the announcement thereof at a designated platform. Accordingly, the Company had engaged China Lianhe Credit Rating Co., Ltd. (“**China Lianhe**”) for the above purpose.

The Company is pleased to announce that, through ongoing analysis and evaluation on the credit of the Company and its relevant bonds, China Lianhe confirmed to maintain the long-term credit rating of the Company at AAA and to maintain the credit rating of 2024 First Tranche Medium-Term Notes at AAA, on stable rating outlook.

The “2024 Ongoing Rating Report of China Resources Building Materials Technology Holdings Limited” issued by China Lianhe on 25 July 2024 has been published on the website of China Money (<https://www.chinamoney.com.cn>).

Securities holders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board

**CHINA RESOURCES BUILDING MATERIALS
TECHNOLOGY HOLDINGS LIMITED**

JI Youhong

Chairman

Hong Kong, 25 July 2024

As at the date of this announcement, the executive Directors are Mr. JI Youhong and Mr. JING Shiqing; the non-executive Directors are Mr. ZHU Ping, Mr. YU Shutian, Mr. ZHOU Bo and Mr. YANG Changyi; and the independent non-executive Directors are Mr. SHEK Lai Him Abraham, Mr. NG Kam Wah Webster and Madam YAN Bilan.