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Shanghai Voicecomm Information Technology Co., Ltd.*

上海聲通信息科技股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Codes: 2495)

VOLUNTARY ANNOUNCEMENT STRATEGIC COOPERATION FRAMEWORK AGREEMENT

This announcement is made by Shanghai Voicecomm Information Technology Co., Ltd.* (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis. Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated June 28, 2024 issued by the Company.

The Company is pleased to announce that, on July 11, 2024, the Company entered into a strategic cooperation framework agreement (the “**Strategic Cooperation Framework Agreement**”) with Microware Group Limited. The term of the Strategic Cooperation Framework Agreement is from July 11, 2024 to July 11, 2027.

Pursuant to the Strategic Cooperation Framework Agreement, both parties agreed to form a strategic partnership to leverage complementary strengths in their respective technical resources, market resources and service resources, jointly build a specialized and market-oriented technical service consortium and promote the joint development of both parties’ technical services and research and development systems. In particular, the parties will focus on the integration of Microware Group Limited’s information technology (“**IT**”) and artificial intelligence (“**AI**”) solutions with the Company’s conversational AI solutions, including unified communication technologies, with a view to co-develop both domestic and overseas markets and enhance the international influences and brand images of each other.

Microware Group Limited is a company listed on the The Stock Exchange of Hong Kong Limited (“**Stock Exchange**”) (stock code: 1985), and is principally engaged in the provision of IT infrastructure solutions services and IT infrastructure management services in Hong Kong. Microware Group Limited is a shareholder of the Company and is currently interested in 65,000 H Shares (representing 0.18% of total Shares in issue assuming the Over-allotment Option has not been and will not be exercised). To the best of the directors’ knowledge, information and belief and having made reasonable enquiries, each of Microware Group Limited and its ultimate beneficial owner is third party independent of the Company and its connected persons (as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited).

The Company believes that entering into of the Strategic Cooperation Framework Agreement would allow both parties to leverage their respective advantages and resources to realize mutual benefits and foster joint business developments, and is in the interest of the Group and its shareholders as a whole.

The parties will enter into further definitive agreements in respect of any specific transactions or cooperation in connection with the Strategic Cooperation Framework Agreement as and when appropriate. Such definitive agreements will base on normal commercial terms consistent with applicable laws and regulations, regulatory requirements and industry norms. The parties will comply with the relevant provisions of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, where applicable.

Shareholders and/or potential investors of the Company are advised to exercise caution when dealing in the shares of the Company, and if they are in any doubt about their position, they should consult with their professional adviser(s).

By order of the Board
Shanghai Voicecomm Information Technology Co., Ltd.*
Mr. TANG Jinghua
Chairman

Hong Kong, July 25, 2024

As of the date of this announcement, the Board of Directors of the Company comprises Mr. TANG Jinghua as chairman and executive Director, Mr. SUN Qi as executive Director, Mr. YANG Xiaoyuan, Mr. TAN Xiaobo, Mr. CHEN Yulei and Ms. MA Tiantian as non-executive Directors, and Mr. LIU Rong, Mr. WU Haipeng, Mr. MU Binrui and Mr. SINN Wai Kin Derek as independent non-executive Directors.

* *for identification purpose only*