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五礦地產
MINMETALS LAND

中國五礦

五礦地產有限公司
MINMETALS LAND LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 230)

NOTICE OF SPECIAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that a special general meeting of the shareholders of Minmetals Land Limited (the “**Company**”) will be held at Units 1101–02, 11/F., Euro Trade Centre, 13–14 Connaught Road Central, Hong Kong on Tuesday, 27 August 2024 at 2:30 p.m. (the “**Meeting**”) for the purposes of considering and, if thought fit, passing (with or without modifications) the following resolution as ordinary resolution of the Company:

ORDINARY RESOLUTION

“**THAT:**

- (a) the financial services framework agreement dated 19 April 2024 entered into between Company and 五礦集團財務有限責任公司 Minmetals Finance Co., Ltd.* (“**Minmetals Finance**”) in relation to the financial services to be provided by Minmetals Finance to the Company and its subsidiaries in Mainland China for the three years from 20 April 2024 to 19 April 2027 (the “**2024 Financial Services Agreement**”) and the transactions contemplated thereunder (including the proposed annual caps for the three years from 20 April 2024 to 19 April 2027) (details of which are described in the circular of the Company dated 25 July 2024 (the “**Circular**”) and a copy of which has been produced to this meeting and signed by the Chairman of the Meeting for the purpose of identification) be hereby approved, confirmed and ratified; and

- (b) any one of the directors of the Company be hereby authorised to do all such further acts and things and execute such further documents and take all steps which in his/her opinion may be necessary, desirable or expedient to implement and/or give effect to the 2024 Financial Services Agreement and the transactions contemplated thereunder.”

By order of the Board of
Minmetals Land Limited
He Jianbo
Chairman

Hong Kong, 25 July 2024

Notes:

1. A member entitled to attend and vote at the Meeting is entitled to appoint not more than two proxies to attend and vote on his/her behalf. A member who is a recognized clearing house within the meaning of the Securities and Futures Ordinance is entitled to appoint one or more proxies to attend and vote on its behalf. A proxy need not be a member of the Company.
2. To be valid, a form of proxy, together with the power of attorney or other authority (if any) under which it is signed, or a notarially certified copy thereof, must be deposited at the Company's Hong Kong branch share registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Hong Kong as soon as possible, and in any event not later than 2:30 p.m. on Sunday, 25 August 2024. Completion and return of the form of proxy will not preclude shareholders from attending and voting in person at the Meeting or any adjournment thereof should they so wish.
3. The register of members of the Company will be closed from Thursday, 22 August 2024 to Tuesday, 27 August 2024 (both days inclusive) during which period no transfer of shares will be registered. In order to qualify for attending the Meeting, all share certificates with completed transfer forms must be lodged with the Company's Hong Kong branch share registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Hong Kong not later than 4:30 p.m. on Wednesday, 21 August 2024 for registration of share transfer.
4. The votes at the Meeting will be taken by poll.

As at the date of this announcement, the Board comprises nine directors, namely Mr. He Jianbo as the Chairman and an executive director, Mr. Liu Bo, Mr. Chen Xingwu and Mr. Yang Shangping as executive directors, Ms. He Xiaoli and Mr. Huang Guoping as non-executive directors, and Mr. Lam Chung Lun, Billy, Ms. Law Fan Chiu Fun, Fanny and Professor Wang Xiuli as independent non-executive directors.

* *For identification purpose only*