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PING AN

Expertise Creates Value

中国平安保险(集团)股份有限公司

Ping An Insurance (Group) Company of China, Ltd.

(A joint stock limited company incorporated in the People’s Republic of China with limited liability)

Stock Code: 2318 (HKD counter) and 82318 (RMB counter)

**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**U.S.\$3,500,000,000 0.875% Convertible Bonds due 2029 (the “Bonds”)
(Stock Code: 5131)**

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

Morgan Stanley

J.P. Morgan

Joint Lead Manager

China PA Securities (Hong Kong) Company Limited

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds issued by Ping An Insurance (Group) Company of China, Ltd. (the “**Company**”), by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular relating thereto dated July 15, 2024, and the listing of, and the permission to deal in, the Bonds is expected to become effective on July 23, 2024.

By order of the Board
Sheng Ruisheng
Company Secretary

Shenzhen, the PRC, July 22, 2024

As at the date of this announcement, the executive directors of the Company are Ma Mingzhe, Xie Yonglin and Cai Fangfang; the non-executive directors of the Company are Soopakij Chearavanont, Yang Xiaoping, He Jianfeng and Cai Xun; the independent non-executive directors of the Company are Ng Sing Yip, Chu Yiyun, Liu Hong, Ng Kong Ping Albert, Jin Li and Wang Guangqian.