



# MONGOLIA ENERGY CORPORATION LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 276)

19 July 2024

Dear Shareholder(s),

## Election of Language and Means of Receipt of Corporate Communications

Pursuant to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”), we are writing to seek your election in relation to the following matters regarding Corporate Communications<sup>Note</sup> of Mongolia Energy Corporation Limited (the “**Company**”) to be despatched in the future.

You may choose:

- (1) to read the Corporate Communications published on the Company’s website at [www.mongolia-energy.com](http://www.mongolia-energy.com) (“**Website Version**”) in place of receiving printed copies;
- (2) to receive a printed English version only;
- (3) to receive a printed Chinese version only; or
- (4) to receive both the printed English and Chinese versions of the Corporate Communications of the Company.

We encourage you to take advantage of the Website Version Option (see Box 1 – “**Website Version Option**” – on the Reply Form) as this means you do not have to receive any future printed Corporate Communications at all. The electronic approach is a more convenient and prompt method of communication which helps reduce consumption of the world’s natural resources and save our printing and mailing costs. Even if you have chosen the Website Version Option, you have the right at any time by reasonable notice in writing to the Company’s Hong Kong branch share registrar to change your choice. If you have chosen the Website Version Option and if for any reasons, you have difficulty in receiving or gaining access to any Corporate Communications, you should contact the Company’s Hong Kong branch share registrar and request for a printed form of the Corporate Communications in question. We will send you a printed form of such Corporate Communications free of charge.

Please tick the appropriate box in the enclosed Reply Form and sign and return the same using the freepost mailing label (applicable for posting within Hong Kong) provided to the Company’s Hong Kong branch share registrar, Tricor Standard Limited at 17/F., Far East Finance Centre, 16 Harcourt Road, Hong Kong.

**If we do not receive the duly completed and signed Reply Form from a Shareholder by 19 August 2024 and until you inform our Hong Kong branch share registrar by reasonable notice in writing, such Shareholder shall be deemed to have consented to receiving future Corporate Communications by electronic means in lieu of printed form. A notification of publication of Corporate Communications will be sent to such Shareholder by post.** You may change your choice of language or means of receipt of Corporate Communications previously notified to the Company by giving reasonable notice to the Company’s Hong Kong branch share registrar in writing.

Please note that both the English and the Chinese versions of Corporate Communications will be available from the date of despatch from the Company’s Hong Kong branch share registrar on request and both versions will be available on the Company’s website at [www.mongolia-energy.com](http://www.mongolia-energy.com) and the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk).

Should you have any queries relating to this letter, please call the customer service hotline of Tricor Standard Limited at (852) 2980 1333 during business hours (9:00 a.m. to 5:00 p.m., Monday to Friday, excluding Hong Kong public holidays).

Yours faithfully  
By Order of the Board  
**Mongolia Energy Corporation Limited**  
**Tang Chi Kei**  
Company Secretary

*Note:* “Corporate Communications” mean any document issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to (a) the directors’ report, annual accounts together with a copy of the auditor’s report, and where applicable, the summary financial report; (b) the interim report and, where applicable, the summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a form of proxy.

*This letter is written in English and Chinese. In case of any inconsistency, the English version shall prevail.*