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河南金源氢化化工股份有限公司
HENAN JINYUAN HYDROGENATED CHEMICALS CO., LTD.*
(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 2502)

INSIDE INFORMATION
COMPLETION OF THE FULL CIRCULATION OF SHARES

This announcement is made by Henan Jinyuan Hydrogenated Chemicals Co., Ltd.* (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcements (the “**Announcements**”) of the Company dated 11 March 2024, 19 April 2024 and 8 July 2024 in relation to the Company’s application for the full circulation of its shares. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

COMPLETION OF THE H SHARE FULL CIRCULATION

The Board is pleased to announce that the Conversion was completed on 16 July 2024.

As disclosed in the Company’s announcement dated 8 July 2024, the Company has obtained the Listing Approval for the listing of and permission to deal in 716,730,000 Converted H Shares. The Board is pleased to announce that the listing of the Converted H Shares on the Stock Exchange will commence at 9:00 a.m. on 17 July 2024.

The Participating Shareholders can only conduct trading of the Converted H Shares subject to the completion of the relevant onshore arrangement procedures.

SHAREHOLDING STRUCTURE OF THE COMPANY BEFORE AND AFTER COMPLETION OF THE CONVERSION AND LISTING OF THE CONVERTED H SHARES

Class of shares	Before completion of the Conversion		After completion of the Conversion	
	Number of shares	Percentage of total issued shares of the Company	Number of shares	Percentage of total issued shares of the Company
Unlisted Shares	716,730,000	75%	0	0%
H Shares	238,910,000	25%	955,640,000	100%
Total	955,640,000	100%	955,640,000	100%

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Henan Jinyuan Hydrogenated Chemicals Co., Ltd.*
Wang Zengguang
Executive Director

Hong Kong, 16 July 2024

As at the date of this announcement, the executive directors of the Company are Mr. WANG Zengguang and Mr. QIAO Erwei; the non-executive directors of the Company are Mr. YIU Chiu Fai, Mr. WANG Kaibao and Mr. WANG Lijie; and the independent non-executive directors of the Company are Ms. WONG Yan Ki Angel, Mr. DI Zhigang and Ms. LEUNG Sin Yeng Winnie.

* For identification purposes only