
APPENDIX V DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND ON DISPLAY

A. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to a copy of this document and delivered to the Registrar of Companies in Hong Kong for registration were, among other documents:

- (a) copies of each of the material contracts referred to in “Statutory and General Information—B. Further Information About Our Business—1. Summary of Material Contracts” in Appendix IV to this document; and
- (b) the written consents referred to in “Statutory and General Information—E. Other Information—8. Consents of Experts” in Appendix IV to this document.

B. DOCUMENTS ON DISPLAY

Copies of the following documents will be published on the website of Stock Exchange at www.hkexnews.hk and our website at www.glshuke.com up to and including the date which is 14 days from the date of this document:

- (a) the Memorandum of Association and the Articles of Association;
- (b) the Accountants’ Report and the report on the unaudited [REDACTED] financial information of our Group from Deloitte Touche Tohmatsu, the texts of which are set out in Appendices I and II to this document;
- (c) the audited consolidated financial statements of our Company for the Track Record Period;
- (d) the letter of advice prepared by Appleby, our legal adviser on Cayman Islands law, in relation to certain aspects of Cayman Islands company law referred to in “Summary of the Constitution of Our Company and Cayman Islands Company Law” in Appendix III to this document;
- (e) the PRC legal opinions issued by Fangda Partners, our PRC legal adviser in respect of certain aspects of our Group and our property interest;
- (f) the CIC Report;
- (g) the Companies Act;
- (h) the material contracts referred to in “Statutory and General Information—B. Further Information About Our Business—1. Summary of Material Contracts” in Appendix IV to this document;

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- (i) the written consents referred to in "Statutory and General Information—E. Other Information—8. Consents of Experts" in Appendix IV to this document;
- (j) service contracts and letters of appointment referred to in "Statutory and General Information—C. Further Information about Our Directors and Substantial Shareholders—1. Directors—(a) Particulars of Directors' service contracts" in Appendix IV to this document; and
- (k) the rules of the Share Option Scheme.