

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

CBK Holdings Limited

國茂控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8428)

TERMINATION OF STRATEGIC COOPERATION MEMORANDUM

Reference is made to the announcement of the Company dated 5 July 2024 (the “**Announcement**”) relating to the Strategic Cooperation Memorandum with He Mei Duo. Unless otherwise defined in this announcement, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Board hereby announces that on 15 July 2024, Shenhuarong Trading (Shenzhen) Co., Ltd.* (深華榮貿易(深圳)有限公司), an indirect wholly-owned subsidiary of the Group has received a letter from He Mei Duo to terminate the Strategic Cooperation Memorandum due to the Group’s recent change in personnel. To the best of the Directors’ knowledge, information and belief having made all reasonable enquiries, the termination of the Strategic Cooperation Memorandum is resulted from the resignation of Mr. Yue Dinglong, a former Chairman and executive Director of the Company, with effect from 10 July 2024 who initiated and negotiated the Strategic Cooperation Memorandum with He Mei Duo.

Accordingly, the potential cooperation contemplated under the Strategic Cooperation Memorandum will not proceed. The termination of the Strategic Cooperation Memorandum and the potential cooperation will not have any material adverse impact on the business or financial position of the Group.

By order of the Board
CBK Holdings Limited
Chow Yik

Chairman and Executive Director

Hong Kong, 15 July 2024

As at the date of this announcement, the Board comprises Mr. Chow Yik and Mr. Tsui Wing Tak as executive Directors; and Ms. Lau Man Kei and Mr. Tian Wuchun as independent non-executive Directors.

* *For identification purpose only*

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the website of the Stock Exchange at www.hkexnews.hk on the “Latest Listed Company Information” page for at least 7 days from the date of its posting. This announcement will also be published and remains on the website of the Company at <https://cbkholdings.etnet.com.hk>. In the case of inconsistency, the English text of this announcement shall prevail over the Chinese text.