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智富資源投資控股集團有限公司

WISDOM WEALTH RESOURCES INVESTMENT HOLDING GROUP LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 7)

**INSIDE INFORMATION IN RELATION TO
TERMINATION OF MEMORANDUM OF UNDERSTANDING
IN RESPECT OF
PROPOSED SHARE SUBSCRIPTION AND
POSSIBLE APPLICATION FOR WHITEWASH WAIVER**

This announcement is made by Wisdom Wealth Resources Investment Holding Group Limited (the “**Company**”) pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong). Reference is made to the announcement of the Company dated 13 June 2024 (the “**Announcement**”). Unless otherwise defined, terms used herein shall have the same meanings as those defined in the Announcement.

On 12 July 2024, the Board has notified the Subscriber that in view of the Disposal, which is one of the conditions precedent for the Proposed Share Subscription, being terminated as announced on 3 July 2024, the Company has terminated the MOU dated 8 June 2024 in connection with the Subscriber intended subscription for, new Shares for a subscription amount up to HK\$150 million.

CONTINUED SUSPENSION OF TRADING

Trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on Tuesday, 2 April 2024 pending the fulfillment of the resumption conditions as announced by the Company on 9 July 2024 and will remain suspended until further notice.

The Company will make further announcement(s) in compliance with the Listing Rules and the Takeovers Code as and when appropriate. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.

By order of the Board
Wisdom Wealth Resources Investment Holding Group Limited
Huang Lei
Executive Director

Hong Kong, 15 July 2024

As at the date of this announcement, the new Board comprises Mr. Huang Lei and Mr. Xu Shiping as executive Directors and Mr. Zheng Zhaojun, Mr. Wang Ning and Mr. Chan Kwong On as independent non-executive Directors.

All the Directors jointly and severally accept full responsibility for the accuracy of information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.