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Wuhan Youji Holdings Ltd.

武漢有機控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 2881)

END OF STABILISATION PERIOD, NO STABILISING ACTION AND LAPSE OF THE OVER-ALLOTMENT OPTION

This announcement is made pursuant to section 9(2) of the Securities and Futures (Price Stabilising) Rules (Chapter 571W of the Laws of Hong Kong).

END OF STABILISATION PERIOD

The Company announces that the stabilisation period in connection with the Global Offering ended on Saturday, 13 July 2024, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering.

NO STABILISING ACTION AND LAPSE OF OVER-ALLOTMENT OPTION

Reference is made to the announcement of the Company dated 17 June 2024. As there was no over-allocation in the International Offering, the Sole Overall Coordinator (for itself and on behalf of the International Underwriters) did not exercise the Over-allotment Option and no stabilising actions were undertaken by the Stabilizing Manager or any person acting for it during the stabilisation period. The Over-allotment Option lapsed on Saturday, 13 July 2024, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering. Accordingly, no Share was or will be issued under the Over-allotment Option.

PUBLIC FLOAT

The Directors confirm that immediately after the end of the stabilisation period, the Company complies and will continue to comply with the public float requirements under Rule 8.08(1) (a) of the Listing Rules whereby at least 25% of the total number of issued Shares must at all times be held by the public.

By order of the Board
Wuhan Youji Holdings Ltd.
Zou Xiaohong

Chairman of the Board and Executive Director

Hong Kong, 15 July 2024

As at the date of this announcement, the Board comprises Mr. Zou Xiaohong and Mr. Chen Ping as executive Directors, Mr. Gao Lei, Mr. Shen Yingming and Ms. Li Deye as non-executive Directors and Dr. Liu Zhongdong, Dr. Yuan Kang and Mr. Liu Kai Yu Kenneth as independent non-executive Directors.