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**APPENDIX V**

**DOCUMENTS DELIVERED TO THE REGISTRAR  
OF COMPANIES AND AVAILABLE ON DISPLAY**

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**DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES**

The documents attached to a copy of this Document and delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) a copy of each of the material contracts referred to in the sub-section headed “Statutory and General Information — B. Further Information about Our Business — 1. Summary of Material Contracts” in Appendix IV to this Document; and
- (b) the written consents referred to in the sub-section headed “Statutory and General Information — D. Other Information — 7. Consents of Experts” in Appendix IV to this Document.

**DOCUMENTS AVAILABLE ON DISPLAY**

Copies of the following documents will be published on the websites of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and our Company at <https://cirrusaircraft.com/> up to and including the date which is 14 days from the date of this Document:

- (a) the Memorandum and Articles;
- (b) the Accountant’s Report in respect of the historical financial information of our Group for the three years ended December 31, 2021, 2022 and 2023, the text of which is set out in “Accountant’s Report” in Appendix I to this Document;
- (c) the report on the unaudited **[REDACTED]** financial information of our Group from PricewaterhouseCoopers, the text of which is set out in “**[REDACTED]**” in Appendix II to this Document;
- (d) the audited consolidated financial statements of our Group for the years ended December 31, 2021, 2022 and 2023;
- (e) the memoranda of advice issued by Hogan Lovells International LLP, our legal advisor as to U.S. regulatory laws and International Sanctions laws;
- (f) the legal opinion issued by Faegre Drinker Biddle & Reath LLP, our legal advisor as to U.S. law in relation to our business operations in the United States;
- (g) the legal opinion issued by Gravel & Shea PC, our legal advisor as to Vermont law;

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- (h) the legal opinion issued by Jia Yuan Law Offices, our legal advisor as to PRC law;
- (i) the letter issued by Maples and Calder (Hong Kong) LLP, our legal advisor as to Cayman Islands law, summarizing certain aspects of the Cayman Islands company law referred to in the section headed “Summary of the Constitution of Our Company and Cayman Islands Company Law” in Appendix III to this Document;
- (j) the Cayman Companies Act;
- (k) the material contracts referred to in the sub-section headed “Statutory and General Information — B. Further Information about Our Business — 1. Summary of Material Contracts” in Appendix IV to this Document;
- (l) the written consents referred to in the sub-section headed “Statutory and General Information — D. Other Information — 7. Consents of Experts” in Appendix IV to this Document;
- (m) the service contracts and the letters of appointment referred to in the sub-section headed “Statutory and General Information — C. Further Information about Our Directors and Substantial Shareholders — 1. Particulars of Directors’ Service Contracts and Letters of Appointment” in Appendix IV to this Document; and
- (n) the industry report issued by Frost & Sullivan, the summary of which is set forth in the section headed “Industry Overview” in this Document.