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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

JOY DELIGHT INTERNATIONAL LIMITED

愉欣國際有限公司

(incorporated in the British Virgin Islands with limited liability)

(the “Issuer”)

CNY1,690,000,000 4.10 per cent. Guaranteed Green Notes due 2027

(Stock code: 84529)

(the “Notes”)

Unconditionally and Irrevocably Guaranteed by



越秀地產股份有限公司

YUEXIU PROPERTY COMPANY LIMITED

(Incorporated in Hong Kong with limited liability)

(Stock code: 00123)

(the “Guarantor”)

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

CITIC Securities

CMB International

Yue Xiu Securities

Chong Hing Bank

Joint Lead Managers and Joint Bookrunners

**Shanghai Pudong Development
Bank Hong Kong Branch**

**Industrial Bank Co., Ltd.
Hong Kong Branch**

**Hua Xia Bank Co., Limited
Hong Kong Branch**

Huatai International

**China Securities
International**

**China International
Capital Corporation**

ABC International

Sole Green Structuring Advisor

CITIC Securities

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in the Notes, as described in the offering circular dated 5 July 2024 prepared in respect of the Notes, by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only. The listing of, and permission to deal in, the Notes is expected to become effective on or about 15 July 2024.

Hong Kong, 12 July 2024

As at the date of this announcement, the board of directors of the Issuer comprises XIE Bin, WEI Kai and LUO Ruidong.

As at the date of this announcement, the board of directors of the Guarantor comprises:

Executive Directors: LIN Zhaoyuan (Chairman), ZHU Huisong, HE Yuping, CHEN Jing and LIU Yan

Non-executive Director: ZHANG Yibing

Independent non-executive Directors: YU Lup Fat Joseph, LEE Ka Lun, LAU Hon Chuen Ambrose and CHEUNG Kin Sang