

*Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Hong Kong Securities Clearing Company Limited (“**HKSCC**”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the prospectus dated 5 June 2024 (the “**Prospectus**”) issued by Cloud Factory Technology Holdings Limited (the “**Company**”).*

This announcement is made pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the laws of Hong Kong). This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities of the Company. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Company and the Global Offering described below before deciding whether or not to invest in the Offer Shares.

*This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer to sell or solicitation to purchase or subscribe for securities in the United States or in any other jurisdictions. The Offer Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time (the “**U.S. Securities Act**”) or any states securities laws of the United States. The securities may not be offered or sold in the United States except pursuant to an effective registration statement or in accordance with an available exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. It is not currently intended for there to be any public offer of securities in the United States. The Offer Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act.*



雲工場科技控股有限公司

Cloud Factory Technology Holdings Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2512)

**END OF STABILISATION PERIOD, NO STABILISING ACTION
AND
LAPSE OF THE OVER-ALLOTMENT OPTION**

END OF STABILISATION PERIOD AND NO STABILISING ACTION

The announcement is made pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the laws of Hong Kong).

The Company announces that the stabilisation period in connection with the Global Offering ended on Thursday, 11 July 2024, being the 30th day after the last day for lodging of applications under the Hong Kong Public Offering.

Reference is made to the announcement of the Company dated 13 June 2024. The Overall Coordinators (for themselves and on behalf of the International Underwriters) confirmed that there had been no over-allocation of the Shares in the International Offering. Therefore, the Over-allotment Option had not been exercised. The Company was informed by the Stabilisation Manager that no stabilising action was taken by the Stabilisation Manager or any person acting for it during the stabilisation period.

LAPSE OF THE OVER-ALLOTMENT OPTION

The Over-allotment Option has not been exercised by the Overall Coordinators (for themselves and on behalf of the International Underwriters) during the stabilisation period and lapsed on Thursday, 11 July 2024. Accordingly, no Share was or will be issued by the Company under the Over-allotment Option.

PUBLIC FLOAT

Immediately after the end of the stabilisation period, the Company complies and will continue to comply with the public float requirements under Rule 8.08(1)(a) of the Listing Rules, whereby at least 25% of the Company's total number of issued Shares at all times be held by the public.

By order of the
Board of Directors of
Cloud Factory Technology Holdings Limited
Sun Tao
Executive Director and Chief Executive Officer

Hong Kong, 11 July 2024

As at the date of this announcement, the board of Directors of the Company comprises Mr. Sun Tao, Mr. Jiang Yanqiu, Mr. Ji Lijun and Mr. Zhu Wentao as executive Directors; and Mr. Ip Mun Lam, Mr. Cui Qi and Ms. Zhao Hong as independent non-executive Directors.