# SUBSTANTIAL SHAREHOLDERS

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So far as our Directors are aware, as of the Latest Practicable Date, immediately following the completion of the [REDACTED], assuming the Share Cancellation has been completed and all Preferred Shares have been converted into the Shares on a one-to-one basis, the following persons will have interests and/or short positions (as applicable) in the Shares or underlying shares of our Company that (a) would fall to be disclosed to the Company and the Stock Exchange pursuant to the provisions of Divisions 2 and 3 of Part XV of the SFO; or (b) will be, directly or indirectly, interested in 10% or more of the nominal value of any class of our share capital carrying rights to vote in all circumstances at general meetings of our Company:

## Interests in Shares of our Company

			<b>Approximate</b>
			percentage of
			shareholding of
		Number of	the Shares in
Name of Shareholder	Nature of interest	Shares held	our Company <sup>(1)</sup>
GAIG <sup>(2)</sup>	Beneficial owner Interest in controlled corporation	[REDACTED] [REDACTED]	[REDACTED]% [REDACTED]%
GAC <sup>(2)</sup>	Interest in controlled corporation	[REDACTED]	[REDACTED]%
China Lounge <sup>(2)</sup>	Beneficial owner	[REDACTED]	[REDACTED]%
Tencent Mobility Limited <sup>(3)</sup>	Beneficial owner	[REDACTED]	[REDACTED]%
Tencent Holdings Limited <sup>(3)</sup>	Interest in controlled corporation	[REDACTED]	[REDACTED]%

## Notes:

- (1) Assuming the Share Cancellation has been completed and all Preferred Shares have been converted into the Shares on a one-to-one basis immediately upon the completion of the [REDACTED].
- (2) China Lounge is wholly owned by GAC, a company listed on the Stock Exchange (stock code: 02238) and the Shanghai Stock Exchange (stock code: 601238), which is, in turn, owned as to 52.51% by GAIG. By virtue of the SFO, each of GAC and GAIG is deemed to be interested in the Shares in which China Lounge is interested in.
- (3) Tencent Mobility Limited is a wholly-owned subsidiary of Tencent Holdings Limited, a company listed on the Stock Exchange (stock code: 00700). By virtue of the SFO, Tencent Holdings Limited is deemed to be interested in the Shares in which Tencent Mobility Limited is interested in.

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Except as disclosed above, our Directors are not aware of any other person who will, immediately following the completion of the [REDACTED] (assuming that the [REDACTED] is not exercised and all Preferred Shares have been converted into the Shares on a one-to-one basis immediately upon the completion of the [REDACTED]), have any interest and/or short positions in the Shares or underlying shares of our Company which would fall to be disclosed to the Company pursuant to the provisions of Divisions 2 and 3 of Part XV of the SFO, or, who is, directly or indirectly, interested in 10% or more of the nominal value of any class of our share capital carrying rights to vote in all circumstances at general meetings of our Company. Our Directors are not aware of any arrangement which may at a subsequent date result in a change of control of our Company or any other member of our Group.