
APPENDIX V DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY AND FOR INSPECTION

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to a copy of this Document and delivered to the Registrar of Companies in Hong Kong for registration were, among other documents:

- (a) the written consents referred to in the section headed “Statutory and General Information – E. Other Information – 8. Qualifications and Consents of Experts” in Appendix IV to this Document; and
- (b) copies of the material contracts referred to in the section headed “Statutory and General Information – B. Further Information about our Business – 1. Summary of Material Contracts” in Appendix IV to this Document.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the website of the Stock Exchange at www.hkexnews.hk and our website at <https://www.ruqimobility.com> during a period of 14 days from the date of this Document:

- (a) the Memorandum and Articles of Association;
- (b) the Accountants’ Report received from KPMG, the text of which is set out in Appendix I to this Document;
- (c) the [REDACTED] from KPMG, the text of which is set out in Appendix II to this Document;
- (d) the audited consolidated financial statements of our Group for the years ended December 31, 2021, 2022 and 2023;
- (e) the industry report issued by Frost & Sullivan, the summary of which is set out in the section headed “Industry Overview” in this Document;
- (f) the legal opinion issued by Haiwen & Partners, our PRC Legal Advisor, in respect of certain aspects of our Group in the PRC;
- (g) the letter of advice prepared by Maples and Calder (Hong Kong) LLP, our Cayman legal advisors, in respect of certain aspects of the Cayman Islands company law referred to in Appendix III to this Document;
- (h) the material contracts referred to in the section headed “Statutory and General Information – B. Further Information about our Business – 1. Summary of Material Contracts” in Appendix IV to this Document;

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- (i) the written consents referred to in the section headed “Statutory and General Information – E. Other Information – 8. Qualifications and Consents of Experts” in Appendix IV to this Document;
- (j) the service contracts and letters of appointment referred to in the section headed “Statutory and General Information – C. Further Information about our Directors and Substantial Shareholders – 3. Directors’ Service Contracts and Appointment Letters” in Appendix IV to this Document;
- (k) the terms of the [REDACTED] Equity Incentive Plan; and
- (l) the Cayman Companies Act.

DOCUMENTS AVAILABLE FOR INSPECTION

A copy of a full list of grantees under the [REDACTED] Equity Incentive Plan, containing all details as required under the Listing Rules and the Companies (Winding Up and Miscellaneous Provisions) Ordinance, will be available for inspection at the office of Clifford Chance at 27/F, Jardine House, One Connaught Place, Central, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this Document.