APPENDIX VI DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG AND DOCUMENTS ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to a copy of this document and delivered to the Registrar of Companies in Hong Kong for registration were copies of each of the material contracts referred to in the section headed "Appendix V — Statutory and General Information — B. Further Information about the Business of our group — 1. Summary of Material Contracts"; and (iii) the written consents issued by each of the experts referred to in section headed "Appendix V — Statutory and General Information — E. Other information — 9. Qualifications of Experts".

DOCUMENTS ON DISPLAY

Copies of the following documents will be available on the website of the Stock Exchange at **www.hkexnews.hk** and our website at **www.ruichang.com.cn** during a period of 14 days from the date of this document:

- (a) the Memorandum and Articles of Association;
- (b) the accountants' report of our Group for the years ended 31 December 2021, 2022 and 2023 prepared by ZHONGHUI ANDA CPA Limited, the text of which is set out in Appendix I to this document;
- (c) the report received from ZHONGHUI ANDA CPA Limited on the unaudited [REDACTED] financial information of our Group, the text of which is set out in Appendix II to this document;
- (d) the audited consolidated financial statements of the Group for the years ended 31 December 2021, 2022 and 2023;
- (e) the PRC legal opinions issued by Jia Yuan Law Offices, our legal advisers on PRC law, in respect of our general matters and property interests;
- (f) the letter and valuation certificate in relation to the property interest of our Group prepared by Jones Lang LaSalle Corporate Appraisal and Advisory Limited, the text of which is set out in Appendix IV to this document;
- (g) the legal memorandum issued by DLA Piper Singapore Pte. Ltd., our International Sanctions Legal Adviser;
- (h) the letter issued by Maples & Calder (Hong Kong) LLP, our legal advisers on Cayman Islands laws, summarising certain aspects of Companies Act referred to in the section headed "Appendix III — Summary of the Constitution of the Company and Cayman Islands Company Law";
- (i) the Companies Act;
- (j) the industry report prepared by Frost and Sullivan;

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- (k) the material contracts referred to in the section headed "Appendix V Statutory and General Information B. Further Information about the Business of our Group 1. Summary of Material Contracts";
- (l) the service agreements and letters of appointment referred to in "Appendix V Statutory and General Information C. Further Information about Directors and Substantial Shareholders 2. Particulars of Directors' Service Contracts and Letters of Appointment";
- (m) the rules of the Post-[REDACTED] Share Option Scheme; and
- (n) the written consents issued by each of the experts referred to in the section headed "Appendix V Statutory and General Information E. Other Information 9. Qualifications of Experts".