
APPENDIX VII

**DOCUMENTS DELIVERED TO THE REGISTRAR OF
COMPANIES AND AVAILABLE ON DISPLAY**

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to a copy of this document and delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) copies of each of the material contracts referred to in the paragraph headed “B. Further Information about the Business of the Company – 1. Summary of Material Contracts” in Appendix VI to this document; and
- (b) the written consents issued by each of the experts and referred to in paragraph headed “D. Other information – 8. Qualifications of Experts” in Appendix VI to this document.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the website of the Hong Kong Stock Exchange at www.hkexnews.hk and our website at www.voicecomm.cn during a period of 14 days from the date of this document:

- (a) the Articles of Association;
- (b) the Accountants’ Report of our Group for the three years ended December 31, 2021, 2022 and 2023 prepared by KPMG, the text of which is set out in Appendix I to this document;
- (c) the audited consolidated financial statements of our Group for the three years ended December 31, 2021, 2022 and 2023;
- (d) the report received from KPMG on the [REDACTED] financial information of our Group, the text of which is set out in Appendix II to this document;
- (e) the iResearch Report;
- (f) the PRC legal opinions issued by Jingtian & Gongcheng, our legal adviser on PRC law, in respect of certain general corporate matters of our Group;
- (g) the material contracts referred to in the paragraph headed “B. Further Information about the Business of the Company – 1. Summary of Material Contracts” in Appendix VI to this document;

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- (h) the service contracts referred to in “C. Further Information about Directors, Supervisors and Substantial Shareholders – 2. Particulars of Directors’ and Supervisors’ Service Contracts” in Appendix VI to this document;
- (i) the written consents referred to in the paragraph headed “D. Other Information – 9. Consents” in Appendix VI to this document; and
- (j) the PRC Company Law, the PRC Securities Law, together with unofficial English translations thereof.