

## APPENDIX VI

## STATUTORY AND GENERAL INFORMATION

### A. FURTHER INFORMATION ABOUT OUR GROUP

#### 1. Incorporation of Our Company

Our Company was established in the PRC on December 5, 2005 with an initial registered capital of RMB1,000,000. On May 7, 2015, our Company was converted into a joint stock company with limited liability under the PRC Company Law. Accordingly, our corporate structure and Articles of Association are subject to the relevant laws and regulations of the PRC. The relevant PRC laws and regulatory provisions and a summary of our Articles of Association are set out in Appendices IV and V to this document, respectively.

Our registered place of business in Hong Kong is at 40/F, Dah Sing Financial Centre, 248 Queen’s Road East, Wanchai, Hong Kong, China. We were registered as a non-Hong Kong Company under Part 16 of the Companies Ordinance on July 6, 2023. Mr. Cheung Kai Cheong Willie has been appointed as our authorized representatives for the acceptance of service of process and notices in Hong Kong.

#### 2. Changes in the Share Capital of Our Company

As at the date of our incorporation, our registered capital was RMB1,000,000, which was fully paid up upon establishment. On May 7, 2015, our Company was converted into a joint stock company with limited liability, and our registered capital was RMB10,000,000 divided into 10,000,000 shares with a nominal value of RMB1.00 each. As at the Latest Practicable Date, our registered capital was RMB31,059,230 divided into 31,059,230 shares with a nominal value of RMB1.00 each.

Assuming the [REDACTED] is not exercised, upon completion of the [REDACTED] and the Conversion of Unlisted Shares into H Shares, our issued share capital will increase to RMB[REDACTED], made up of [REDACTED] Unlisted Shares and [REDACTED] H Shares fully paid up or credited as fully paid up, representing approximately [REDACTED]% and [REDACTED]% of our registered share capital, respectively.

Save as disclosed in the section headed “History, Development and Corporate Structure” in this document, there has been no alteration in our share capital within two years immediately preceding the date of this document.

#### 3. Changes in the Share Capital of Our Subsidiaries

A summary of the corporate information and the particulars of our subsidiaries are set out in Note 14 to the Accountants’ Report as set out in Appendix I.

## APPENDIX VI STATUTORY AND GENERAL INFORMATION

The following subsidiaries have been established within two years immediately preceding the date of this document:

<b>Name of subsidiary</b>	<b>Place of establishment</b>	<b>Date of establishment</b>
Jinxun Digital Intelligence ( <i>Note</i> )	PRC	July 7, 2022
Voicecomm Jiachen	PRC	August 30, 2022
Hainan Voicecomm Intelligent Technology	PRC	December 5, 2022
Voicecomm Gengyou	PRC	May 10, 2023
Voicecomm Xuanwu	PRC	May 11, 2023
Chongqing Voicecomm	PRC	June 8, 2023
Sichuan Voicecomm Zhigan	PRC	June 28, 2023
Voicecomm Yunxiu	PRC	June 28, 2023
Sichuan Voicecomm Zhishi	PRC	July 31, 2023
Guang’an Voicecomm	PRC	August 23, 2023
Sichuan Voicecomm Yunji	PRC	April 19, 2024
Voicecomm (Hong Kong)	Hong Kong	May 24, 2024

*Notes:*

- (1) We acquired 51% of equity interests in Jinxun Digital Intelligence from Jinxuntong Software Technology in December 2022.
- (2) Chengdu Voicecomm Zhigan Technology Co., Ltd. (成都聲通智感科技有限公司) was an wholly-owned subsidiary of our Company established in the PRC on July 25, 2023 with a registered capital of RMB30,000,000. It was voluntarily deregistered on September 20, 2023.
- (3) Jiangsu Shengtong Information Technology Co. Ltd (江蘇聲同信息科技有限責任公司) was an wholly-owned subsidiary of our Company established in the PRC on January 18, 2023 with a registered capital of RMB10,000,000. It was voluntarily deregistered on October 26, 2023.

The following sets out the changes in the share capital of our subsidiaries during the two years immediately preceding the date of this document:

### ***Jinxun Digital Intelligence***

On January 3, 2023, the registered capital of Jinxun Digital Intelligence was increased from RMB5.0 million to RMB5.5 million by way of capital injection by our Company.

Save as disclosed above and in the section headed “History, Development and Corporate Structure” in this document, there has been no alteration in the share capital of our subsidiaries within two years immediately preceding the date of this document.

## APPENDIX VI

## STATUTORY AND GENERAL INFORMATION

### 4. Resolutions of the Shareholders of the Company

Pursuant to the resolutions passed at a duly convened general meeting of our Shareholders on June 16, 2023, it was resolved, among others:

- (a) our H Shares to be [REDACTED] on the Stock Exchange be issued;
- (b) subject to the completion of the [REDACTED], the Articles of Association have been approved and adopted, which shall become effective on the [REDACTED], and the Board has been authorized to amend the Articles of Association in accordance with any comments from the Stock Exchange and the relevant PRC regulatory authorities; and
- (c) authorizing our Board and its authorized person to handle all relevant matters relating to, among other things, the implementation of [REDACTED] of H Shares and the [REDACTED].

### 5. Restrictions on Repurchase

For details, see Appendix IV in this document.

## B. FURTHER INFORMATION ABOUT THE BUSINESS OF THE COMPANY

### 1. Summary of Material Contracts

The following contracts (not being contracts entered into in the ordinary course of business) were entered into by our Group within the two years preceding the date of this document and are or may be material:

- (a) the capital increase agreement dated August 16, 2022 entered into amongst Shanghai Donghao Lansheng Human Resources Industry Equity Investment Fund Partnership (Limited Partnership) (上海東浩蘭生人力資源產業股權投資基金合夥企業(有限合夥)), Shanghai Voicecomm Rongzhi Technology Group Co., Ltd. (上海聲通融智技術集團有限公司), Mr. Tang Jinghua (湯敬華), Mr. Shi Yerong (石業嶸), Shanghai Chenqi Information Consultation Co., Ltd. (上海晨氣信息諮詢有限公司), Mr. Sun Qi (孫琪), Shanghai Jiageng Culture Communication Co., Ltd. (上海甲庚文化傳播有限公司), and the Company, pursuant to which, among other things, Shanghai Donghao Lansheng Human Resources Industry Equity Investment Fund Partnership (Limited Partnership) (上海東浩蘭生人力資源產業股權投資基金合夥企業(有限合夥)) agreed to subscribe for 500,000 new shares of the Company at the consideration of RMB20,000,000;

**APPENDIX VI**

**STATUTORY AND GENERAL INFORMATION**

- (b) the supplemental agreement to the capital increase agreement dated August 16, 2022 entered into amongst the Company, Shanghai Voicecomm Rongzhi Technology Group Co., Ltd. (上海聲通融智技術集團有限公司), Mr. Tang Jinghua (湯敬華), Mr. Shi Yerong (石業嶸), Shanghai Chenqi Information Consultation Co., Ltd. (上海晨氣信息諮詢有限公司), Mr. Sun Qi (孫琪), Shanghai Jiageng Culture Communication Co., Ltd. (上海甲庚文化傳播有限公司) and Shanghai Donghao Lansheng Human Resources Industry Equity Investment Fund Partnership (Limited Partnership) (上海東浩蘭生人力資源產業股權投資基金合夥企業(有限合夥)), in relation to, among other things, the grant of certain special rights to Shanghai Donghao Lansheng Human Resources Industry Equity Investment Fund Partnership (Limited Partnership) (上海東浩蘭生人力資源產業股權投資基金合夥企業(有限合夥));
- (c) the capital increase agreement dated August 30, 2022 entered into amongst Suzhou Bodao Dinghua Equity Investment Partnership (Limited Partnership) (蘇州燹道鼎華股權投資合夥企業(有限合夥)), Shanghai Voicecomm Rongzhi Technology Group Co., Ltd. (上海聲通融智技術集團有限公司), Mr. Tang Jinghua (湯敬華), Mr. Shi Yerong (石業嶸), Shanghai Chenqi Information Consultation Co., Ltd. (上海晨氣信息諮詢有限公司), Mr. Sun Qi (孫琪), Shanghai Jiageng Culture Communication Co., Ltd. (上海甲庚文化傳播有限公司), and the Company, pursuant to which, among other things, Suzhou Bodao Dinghua Equity Investment Partnership (Limited Partnership) (蘇州燹道鼎華股權投資合夥企業(有限合夥)) agreed to subscribe for 750,000 new shares of the Company at the consideration of RMB30,000,000;
- (d) the supplemental agreement to the capital increase agreement dated August 30, 2022 entered into amongst the Company, Shanghai Voicecomm Rongzhi Technology Group Co., Ltd. (上海聲通融智技術集團有限公司), Mr. Tang Jinghua (湯敬華), Mr. Shi Yerong (石業嶸), Shanghai Chenqi Information Consultation Co., Ltd. (上海晨氣信息諮詢有限公司), Mr. Sun Qi (孫琪), Shanghai Jiageng Culture Communication Co., Ltd. (上海甲庚文化傳播有限公司) and Suzhou Bodao Dinghua Equity Investment Partnership (Limited Partnership) (蘇州燹道鼎華股權投資合夥企業(有限合夥)), in relation to, among other things, the grant of certain special rights to Suzhou Bodao Dinghua Equity Investment Partnership (Limited Partnership) (蘇州燹道鼎華股權投資合夥企業(有限合夥));
- (e) the capital increase agreement dated August 15, 2022 entered into amongst Gongqingcheng Huanping Equity Investment Partnership (Limited Partnership) (共青城環平股權投資合夥企業(有限合夥)) and the Company, pursuant to which, among other things, Gongqingcheng Huanping Equity Investment Partnership (Limited Partnership) (共青城環平股權投資合夥企業(有限合夥)) agreed to subscribe for 745,000 new shares of the Company at the consideration of RMB29,800,000;

**APPENDIX VI**

**STATUTORY AND GENERAL INFORMATION**

- (f) the supplemental agreement to the capital increase agreement dated August 15, 2022 entered into amongst Gongqingcheng Huanping Equity Investment Partnership (Limited Partnership) (共青城環平股權投資合夥企業(有限合夥)), Mr. Tang Jinghua (湯敬華), Mr. Shi Yerong (石業嶸), Mr. Sun Qi (孫琪), Shanghai Voicecomm Rongzhi Technology Group Co., Ltd. (上海聲通融智技術集團有限公司), Shanghai Chenqi Information Consultation Co., Ltd. (上海晨氣信息諮詢有限公司), Shanghai Jiageng Culture Communication Co., Ltd. (上海甲庚文化傳播有限公司), and the Company, in relation to, among other things, the grant of certain special rights to Gongqingcheng Huanping Equity Investment Partnership (Limited Partnership) (共青城環平股權投資合夥企業(有限合夥));
- (g) the investment (capital increase) agreement dated November 28, 2022 entered into amongst Xi'an Jinxuntong Software Technology Co., Ltd. (西安金訊通軟件技術有限公司), Shanghai Voicecomm Rongzhi Technology Group Co., Ltd. (上海聲通融智技術集團有限公司), Mr. Tang Jinghua (湯敬華), Mr. Shi Yerong (石業嶸), Shanghai Chenqi Information Consultation Co., Ltd. (上海晨氣信息諮詢有限公司), Mr. Sun Qi (孫琪), Shanghai Jiageng Culture Communication Co., Ltd. (上海甲庚文化傳播有限公司), and the Company, pursuant to which, among other things, Xi'an Jinxuntong Software Technology Co., Ltd. (西安金訊通軟件技術有限公司) agreed to subscribe for 277,692 new shares of the Company at the consideration of RMB18,050,000;
- (h) the capital increase agreement dated May 25, 2023 entered into amongst Jiaxing Chengshun Phase II Equity Investment Partnership (Limited Partnership) (嘉興誠順貳期股權投資合夥企業(有限合夥)), Shanghai Voicecomm Rongzhi Technology Group Co., Ltd. (上海聲通融智技術集團有限公司), Mr. Tang Jinghua (湯敬華), Mr. Sun Qi (孫琪), Shanghai Jiageng Culture Communication Co., Ltd. (上海甲庚文化傳播有限公司) and the Company, pursuant to which, among other things, Jiaxing Chengshun Phase II Equity Investment Partnership (Limited Partnership) (嘉興誠順貳期股權投資合夥企業(有限合夥)) agreed to subscribe for 1,538,462 new shares of the Company at the consideration of RMB100,000,000;
- (i) the supplemental agreement to the capital increase agreement dated May 25, 2023 entered into amongst the Company, Shanghai Voicecomm Rongzhi Technology Group Co., Ltd. (上海聲通融智技術集團有限公司), Mr. Tang Jinghua (湯敬華), Mr. Sun Qi (孫琪), Shanghai Jiageng Culture Communication Co., Ltd. (上海甲庚文化傳播有限公司) and Jiaxing Chengshun Phase II Equity Investment Partnership (Limited Partnership) (嘉興誠順貳期股權投資合夥企業(有限合夥)), in relation to, among other things, the grant of certain special rights to Jiaxing Chengshun Phase II Equity Investment Partnership (Limited Partnership) (嘉興誠順貳期股權投資合夥企業(有限合夥));

**APPENDIX VI**

**STATUTORY AND GENERAL INFORMATION**

- (j) the investment (capital increase) agreement dated May 31, 2023 entered into amongst Zhejiang Jiuli Investment Management Co., Ltd. (浙江久立投資管理有限公司), Shanghai Voicecomm Rongzhi Technology Group Co., Ltd. (上海聲通融智技術集團有限公司), Mr. Tang Jinghua (湯敬華), Mr. Sun Qi (孫琪), Shanghai Jiageng Culture Communication Co., Ltd. (上海甲庚文化傳播有限公司) and the Company, pursuant to which, among other things, Zhejiang Jiuli Investment Management Co., Ltd. (浙江久立投資管理有限公司) agreed to subscribe for 461,538 new shares of the Company at the consideration of RMB29,999,970;
- (k) the supplemental agreement to the investment (capital increase) agreement dated May 31, 2023 entered into amongst the Company, Shanghai Voicecomm Rongzhi Technology Group Co., Ltd. (上海聲通融智技術集團有限公司), Mr. Tang Jinghua (湯敬華), Mr. Sun Qi (孫琪), Shanghai Jiageng Culture Communication Co., Ltd. (上海甲庚文化傳播有限公司) and Zhejiang Jiuli Investment Management Co., Ltd. (浙江久立投資管理有限公司), in relation to, among other things, the grant of certain special rights to Zhejiang Jiuli Investment Management Co., Ltd. (浙江久立投資管理有限公司);
- (l) the investment (capital increase) agreement dated June 15, 2023 entered into amongst Neijiang High-tech Investment Service Co., Ltd. (內江高新科技投資服務有限責任公司), Shanghai Voicecomm Rongzhi Technology Group Co., Ltd. (上海聲通融智技術集團有限公司), Mr. Tang Jinghua (湯敬華), Mr. Sun Qi (孫琪), Shanghai Jiageng Culture Communication Co., Ltd. (上海甲庚文化傳播有限公司) and the Company, pursuant to which, among other things, Neijiang High-tech Investment Service Co., Ltd. (內江高新科技投資服務有限責任公司) agreed to subscribe for 461,538 new shares of the Company at the consideration of RMB29,999,970;
- (m) the supplemental agreement to the capital increase agreement dated June 15, 2023 entered into amongst the Company, Shanghai Voicecomm Rongzhi Technology Group Co., Ltd. (上海聲通融智技術集團有限公司), Mr. Tang Jinghua (湯敬華), Mr. Sun Qi (孫琪), Shanghai Jiageng Culture Communication Co., Ltd. (上海甲庚文化傳播有限公司) and Neijiang High-tech Investment Service Co., Ltd. (內江高新科技投資服務有限責任公司), in relation to, among other things, the grant of certain special rights to Neijiang High-tech Investment Service Co., Ltd. (內江高新科技投資服務有限責任公司);
- (n) the capital increase agreement dated June 15, 2023 entered into amongst Mr. Zhang Weihua (張偉華), Shanghai Voicecomm Rongzhi Technology Group Co., Ltd. (上海聲通融智技術集團有限公司), Mr. Tang Jinghua (湯敬華), Mr. Sun Qi (孫琪), Shanghai Jiageng Culture Communication Co., Ltd. (上海甲庚文化傳播有限公司), and the Company, pursuant to which, among other things, Mr. Zhang Weihua agreed to subscribe for 20,000 new shares of the Company at the consideration of RMB1,300,000;

**APPENDIX VI**

**STATUTORY AND GENERAL INFORMATION**

- (o) the capital increase agreement dated June 15, 2023 entered into amongst Mr. Chen Xuanjun (陳宣君), Shanghai Voicecomm Rongzhi Technology Group Co., Ltd. (上海聲通融智技術集團有限公司), Mr. Tang Jinghua (湯敬華), Mr. Sun Qi (孫琪), Shanghai Jiageng Culture Communication Co., Ltd. (上海甲庚文化傳播有限公司) and the Company, pursuant to which, among other things, Mr. Chen Xuanjun agreed to subscribe for 10,000 new shares of the Company at the consideration of RMB650,000;
- (p) the supplemental agreement to the investment agreement dated May 5, 2023 entered into amongst Gongqingcheng Softbank Huaxin Investment Center (Limited Partnership) (共青城軟銀華鑫投資中心(有限合夥)), Shanghai Haocen Network Technology Center (Limited Partnership) (上海灝岑網絡科技中心(有限合夥)), Mr. Tang Jinghua (湯敬華) and the Company, pursuant to which, among other things, the parties agreed to terminate certain special rights granted to Gongqingcheng Softbank Huaxin Investment Center (Limited Partnership) (共青城軟銀華鑫投資中心(有限合夥));
- (q) the supplemental agreement to the investment (capital increase) agreement dated June 22, 2023 entered into amongst Jiaxing Shangyu Investment Partnership (Limited Partnership) (嘉興尚裕投資合夥企業(有限合夥)), Mr. Tang Jinghua (湯敬華), Mr. Shi Yerong (石業嶸), Mr. Sun Qi (孫琪), Mr. Qin Huai'er (覃懷二), Shanghai Xiding Equity Investment Fund Management Co., Ltd. (上海西鼎股權投資基金管理有限公司), Gongqingcheng Softbank Huaxin Investment Center (Limited Partnership) (共青城軟銀華鑫投資中心(有限合夥)) and the Company, pursuant to which, among other things, the parties agreed to terminate certain special rights granted to Jiaxing Shangyu Investment Partnership (Limited Partnership) (嘉興尚裕投資合夥企業(有限合夥));
- (r) the supplemental agreement to the capital increase agreement dated June 22, 2023 entered into amongst Zibo Yingke Jiyun Venture Capital Partnership (Limited Partnership) (淄博盈科吉運創業投資合夥企業(有限合夥)), Mr. Tang Jinghua (湯敬華), Mr. Shi Yerong (石業嶸), Mr. Sun Qi (孫琪), Mr. Qin Huai'er (覃懷二), Shanghai Xiding Equity Investment Fund Management Co., Ltd. (上海西鼎股權投資基金管理有限公司), Mr. Bian Yulong (卞玉龍), Mr. Ding Yi (丁毅), Gongqingcheng Softbank Huaxin Investment Center (Limited Partnership) (共青城軟銀華鑫投資中心(有限合夥)), Jiaxing Shangyu Investment Partnership (Limited Partnership) (嘉興尚裕投資合夥企業(有限合夥)) and the Company, pursuant to which, among other things, the parties agreed to terminate certain special rights granted to Zibo Yingke Jiyun Venture Capital Partnership (Limited Partnership) (淄博盈科吉運創業投資合夥企業(有限合夥));

**APPENDIX VI**

**STATUTORY AND GENERAL INFORMATION**

- (s) the supplemental agreement to the investment (capital increase) agreement dated June 21, 2023 entered into amongst Shanghai Xinzhuang Industrial Park Economic and Technology Development Co., Ltd. (上海市莘莊工業區經濟技術發展有限公司), Mr. Tang Jinghua (湯敬華), Mr. Shi Yerong (石業嶸), Mr. Sun Qi (孫琪), Shanghai Xiding Equity Investment Fund Management Co., Ltd. (上海西鼎股權投資基金管理有限公司), Mr. Bian Yulong (卞玉龍), Mr. Ding Yi (丁毅), Mr. Qin Huai'er (覃懷二), Gongqingcheng Softbank Huaxin Investment Center (Limited Partnership) (共青城軟銀華鑫投資中心(有限合夥)), Jiaxing Shangyu Investment Partnership (Limited Partnership) (嘉興尚裕投資合夥企業(有限合夥)), Zibo Yingke Jiyun Venture Capital Partnership (Limited Partnership) (淄博盈科吉運創業投資合夥企業(有限合夥)) and the Company, pursuant to which, among other things, the parties agreed to terminate certain special rights granted to Shanghai Xinzhuang Industrial Park Economic and Technology Development Co., Ltd. (上海市莘莊工業區經濟技術發展有限公司);
- (t) the supplemental agreement to the investment (capital) increase agreement dated June 12, 2023 entered into amongst Zibo Bokai Venture Capital Co., Ltd. (淄博博開創業投資有限公司), Shanghai Voicecomm Rongzhi Technology Group Co., Ltd. (上海聲通融智技術集團有限公司), Mr. Tang Jinghua (湯敬華), Mr. Shi Yerong (石業嶸), Shanghai Chenqi Information Consultation Co., Ltd. (上海晨氣信息諮詢有限公司), Mr. Sun Qi (孫琪), Shanghai Jiageng Culture Communication Co., Ltd. (上海甲庚文化傳播有限公司) and the Company, pursuant to which, among other things, the parties agreed to terminate certain special rights granted to Zibo Bokai Venture Capital Co., Ltd. (淄博博開創業投資有限公司);
- (u) the supplemental agreement II to the cooperation agreement dated June 12, 2023 entered into amongst Boshan Economic Development Zone Management Committee of Shandong Province (山東省博山經濟開發區管理委員會), Shanghai Voicecomm Rongzhi Technology Group Co., Ltd. (上海聲通融智技術集團有限公司), Mr. Tang Jinghua (湯敬華), Shanghai Chenqi Information Consultation Co., Ltd. (上海晨氣信息諮詢有限公司), Mr. Sun Qi (孫琪), Shanghai Jiageng Culture Communication Co., Ltd. (上海甲庚文化傳播有限公司) and the Company, pursuant to which, among other things, the parties agreed to terminate certain special rights granted to the investment vehicle of Boshan Economic Development Zone Management Committee of Shandong Province (山東省博山經濟開發區管理委員會);
- (v) the supplemental agreement to the investment (capital increase) agreement dated June 13, 2023 entered into amongst Shanghai Cuiwen Network Technology Co., Ltd. (上海萃問網絡科技有限公司), Shanghai Voicecomm Rongzhi Technology Group Co., Ltd. (上海聲通融智技術集團有限公司), Mr. Tang Jinghua (湯敬華), Mr. Shi Yerong (石業嶸), Shanghai Chenqi Information Consultation Co., Ltd. (上海晨氣信息諮詢有限公司), Mr. Sun Qi (孫琪), Shanghai Jiageng Culture Communication Co., Ltd. (上海甲庚文化傳播有限公司) and the Company, pursuant to which, among other things, the parties agreed to terminate certain special rights granted to Shanghai Cuiwen Network Technology Co., Ltd. (上海萃問網絡科技有限公司);



**APPENDIX VI**

**STATUTORY AND GENERAL INFORMATION**

- (w) the supplemental agreement to the investment (capital increase) agreement dated May 30, 2023 entered into amongst Jiaxing Laida Investment Partnership (Limited Partnership) (嘉興萊達投資合夥企業(有限合夥)), Shanghai Voicecomm Rongzhi Technology Group Co., Ltd. (上海聲通融智技術集團有限公司), Mr. Tang Jinghua (湯敬華), Mr. Shi Yerong (石業嶸), Shanghai Chenqi Information Consultation Co., Ltd. (上海晨氣信息諮詢有限公司), Mr. Sun Qi (孫琪), Shanghai Jiageng Culture Communication Co., Ltd. (上海甲庚文化傳播有限公司), and the Company, pursuant to which, among other things, the parties agreed to terminate certain special rights granted to Jiaxing Laida Investment Partnership (Limited Partnership) (嘉興萊達投資合夥企業(有限合夥));
- (x) the supplemental agreement to the investment (capital increase) agreement dated June 21, 2023 entered into amongst Qingdao Yingke Value Venture Capital Partnership (L.P.) (青島盈科價值創業投資合夥企業 (有限合夥)), Shanghai Voicecomm Rongzhi Technology Group Co., Ltd. (上海聲通融智技術集團有限公司), Mr. Tang Jinghua (湯敬華), Mr. Shi Yerong (石業嶸), Shanghai Chenqi Information Consultation Co., Ltd. (上海晨氣信息諮詢有限公司), Mr. Sun Qi (孫琪), Shanghai Jiageng Culture Communication Co., Ltd. (上海甲庚文化傳播有限公司), and the Company, pursuant to which, among other things, the parties agreed to terminate certain special rights granted to Qingdao Yingke Value Venture Capital Partnership (L.P.) (青島盈科價值創業投資合夥企業 (有限合夥));
- (y) the supplemental agreement to the investment (capital increase) agreement dated June 19, 2023 entered into amongst Qingdao Huazi Shengtong Equity Investment Fund Partnership (Limited Partnership) (青島華資盛通股權投資基金合夥企業(有限合夥)), Shanghai Voicecomm Rongzhi Technology Group Co., Ltd. (上海聲通融智技術集團有限公司), Mr. Tang Jinghua (湯敬華), Mr. Shi Yerong (石業嶸), Shanghai Chenqi Information Consultation Co., Ltd. (上海晨氣信息諮詢有限公司), Mr. Sun Qi (孫琪), Shanghai Jiageng Culture Communication Co., Ltd. (上海甲庚文化傳播有限公司), and the Company, pursuant to which, among other things, the parties agreed to terminate certain special rights granted to Qingdao Huazi Shengtong Equity Investment Fund Partnership (Limited Partnership) (青島華資盛通股權投資基金合夥企業(有限合夥));
- (z) the supplemental agreement to the investment (capital increase) agreement dated May 19, 2023 entered into amongst Beijing Jingjin Investment Management Consulting Co., Ltd. (北京靖錦投資管理諮詢有限公司), Shanghai Voicecomm Rongzhi Technology Group Co., Ltd. (上海聲通融智技術集團有限公司), Mr. Tang Jinghua (湯敬華), Mr. Shi Yerong (石業嶸), Shanghai Chenqi Information Consultation Co., Ltd. (上海晨氣信息諮詢有限公司), Mr. Sun Qi (孫琪), Shanghai Jiageng Culture Communication Co., Ltd. (上海甲庚文化傳播有限公司) and the Company, pursuant to which, among other things, the parties agreed to terminate certain special rights granted to Beijing Jingjin Investment Management Consulting Co., Ltd. (北京靖錦投資管理諮詢有限公司);

**APPENDIX VI**

**STATUTORY AND GENERAL INFORMATION**

- (aa) the supplemental agreement (II) to the capital increase agreement dated May 5, 2023 entered into amongst Gongqingcheng Huanping Equity Investment Partnership (Limited Partnership) (共青城環平股權投資合夥企業(有限合夥)), Shanghai Voicecomm Rongzhi Technology Group Co.,Ltd. (上海聲通融智技術集團有限公司), Mr. Tang Jinghua (湯敬華), Mr. Shi Yerong (石業嶸), Shanghai Chenqi Information Consultation Co., Ltd. (上海晨氣信息諮詢有限公司), Mr. Sun Qi (孫琪), Shanghai Jiageng Culture Communication Co., Ltd. (上海甲庚文化傳播有限公司), and the Company, pursuant to which, among other things, the parties agreed to terminate certain special rights granted to Gongqingcheng Huanping Equity Investment Partnership (Limited Partnership) (共青城環平股權投資合夥企業(有限合夥));
- (bb) the supplemental agreement to the capital increase agreement dated May 9, 2023 entered into amongst Shanghai Donghao Lansheng Human Resources Industry Equity Investment Fund Partnership (Limited Partnership) (上海東浩蘭生人力資源產業股權投資基金合夥企業(有限合夥)), Shanghai Voicecomm Rongzhi Technology Group Co., Ltd. (上海聲通融智技術集團有限公司), Mr. Tang Jinghua (湯敬華), Mr. Shi Yerong (石業嶸), Shanghai Chenqi Information Consultation Co., Ltd. (上海晨氣信息諮詢有限公司), Mr. Sun Qi (孫琪), Shanghai Jiageng Culture Communication Co., Ltd. (上海甲庚文化傳播有限公司) and the Company, pursuant to which, among other things, the parties agreed to terminate certain special rights granted to Shanghai Donghao Lansheng Human Resources Industry Equity Investment Fund Partnership (Limited Partnership) (上海東浩蘭生人力資源產業股權投資基金合夥企業(有限合夥));
- (cc) the supplemental agreement to the capital increase agreement dated May 5, 2023 entered into amongst Suzhou Bodao Dinghua Equity Investment Partnership (Limited Partnership) (蘇州燹道鼎華股權投資合夥企業(有限合夥)), Shanghai Voicecomm Rongzhi Technology Group Co., Ltd. (上海聲通融智技術集團有限公司), Mr. Tang Jinghua (湯敬華), Mr. Shi Yerong (石業嶸), Shanghai Chenqi Information Consultation Co., Ltd. (上海晨氣信息諮詢有限公司), Mr. Sun Qi (孫琪), Shanghai Jiageng Culture Communication Co., Ltd. (上海甲庚文化傳播有限公司) and the Company, pursuant to which, among other things, the parties agreed to terminate certain special rights granted to Suzhou Bodao Dinghua Investment Partnership (Limited Partnership) (蘇州燹道鼎華股權投資合夥企業(有限合夥));

**APPENDIX VI**

**STATUTORY AND GENERAL INFORMATION**

- (dd) the supplemental agreement to the investment (capital increase) agreement dated June 22, 2023 entered into amongst Chengdu Technology Innovation Investment Group Co., Ltd. (成都科技創新投資集團有限公司), Chengdu Tongchuang Zhixing Enterprise Management Consulting Partnership (Limited Partnership) (成都同創知行企業管理諮詢合夥企業(有限合夥)), Shanghai Voicecomm Rongzhi Technology Group Co., Ltd. (上海聲通融智技術集團有限公司), Mr. Tang Jinghua (湯敬華), Mr. Shi Yerong (石業嶸), Shanghai Chenqi Information Consultation Co., Ltd. (上海晨氣信息諮詢有限公司), Mr. Sun Qi (孫琪), Shanghai Jiageng Culture Communication Co., Ltd. (上海甲庚文化傳播有限公司), and the Company, pursuant to which, among other things, the parties agreed to terminate certain special rights granted to Chengdu Technology Innovation Investment Group Co., Ltd. (成都科技創新投資集團有限公司) and Chengdu Tongchuang Zhixing Enterprise Management Consulting Partnership (成都同創知行企業管理諮詢合夥企業(有限合夥));
- (ee) the share purchase agreement dated November 28, 2022 entered into amongst Xi'an Jinxuntong Software Technology Co., Ltd. (西安金訊通軟件技術有限公司), Xian Jinxun Digital Intelligence Information Technology Co., Ltd. (西安金訊數智信息技術有限公司), Mr. Han Zhaoning (韓召寧), and the Company, pursuant to which, among other things, the Company agreed to obtain 51% of the equity interests of Xian Jinxun Digital Intelligence Information Technology Co., Ltd. (西安金訊數智信息技術有限公司) partly through acquisition from Xi'an Jinxuntong Software Technology Co., Ltd. (西安金訊通軟件技術有限公司) and partly through capital injection at the total consideration of RMB28,050,000;
- (ff) the supplemental agreement (II) to the share purchase agreement dated June 2, 2023 entered into amongst Shanghai Voicecomm Rongzhi Technology Group Co., Ltd. (上海聲通融智技術集團有限公司), Xi'an Jinxuntong Software Technology Co., Ltd. (西安金訊通軟件技術有限公司), Xian Jinxun Digital Intelligence Information Technology Co., Ltd. (西安金訊數智信息技術有限公司), Mr. Han Zhaoning (韓召寧), and the Company, pursuant to which, among other things, the parties agreed to amend the terms of acquisition of equity interests of Xian Jinxun Digital Intelligence Information Technology Co., Ltd. (西安金訊數智信息技術有限公司); and
- (gg) The [REDACTED].

**APPENDIX VI STATUTORY AND GENERAL INFORMATION**

**2. Our Material Intellectual Property Rights**

*(a) Trademarks*

As of the Latest Practicable Date, we had registered the following trademarks which we consider to be or may be material to our business:

No.	Trademark	Place of registration	Name of registered proprietor	Registration no.	Class	Expiry date
1.		PRC	Our Company	13692715	42	February 13, 2035
2.	声通科技	PRC	Our Company	13692705	42	February 6, 2035
3.	Voicecomm Technology	PRC	Our Company	13692687	42	February 13, 2035
4.	声通科技	PRC	Our Company	13692486	38	February 13, 2035
5.		PRC	Our Company	13692419	35	August 13, 2035
6.	声通科技	PRC	Our Company	13692415	35	February 14, 2035
7.	Voicecomm Technology	PRC	Our Company	13692400	35	February 13, 2035
8.		PRC	Our Company	70966685	42	November 13, 2033

As of the Latest Practicable Date, we had registered the following trademark in Hong Kong which we consider to be or may be material to our business:

No.	Trademark	Registration number	Class	Name of owner	Place of registration	Expiry date	
1	<p>A  声通科技 voicecomm</p> <p>C  聲通科技 voicecomm</p>	B	306252813	9, 16, 35, 38, 42	Our Company	Hong Kong	May 24, 2033
		D					

**APPENDIX VI STATUTORY AND GENERAL INFORMATION**

**(b) Patents**

As of the Latest Practicable Date, we had registered the following patents in the PRC which we consider to be or may be material to our business:

NO.	Patent	Name of registered owner	Patent category	Patent number	Date of application	Validity period (from the application date)
1.	Fine-grained preemptive resource scheduling system and method based on container cluster platform (基於容器集群平台的細粒度搶佔式資源調度系統及方法) (Notes 1 & 3)	Our Company	Invention	201811198082X	October 15, 2018	20 years
2.	Quality of service assurance methods and systems for deep learning tasks based on container clusters (基於容器集群的深度學習任務服務質量保證方法和系統) (Notes 2 & 3)	Our Company	Invention	2019106720780	July 24, 2019	20 years
3.	A big data analysis device (一種大數據分析裝置) (Note 4)	Jinxun Digital Intelligence	Utility model	2021200475595	January 8, 2021	10 years
4.	A device for classifying and identifying reports of hotline information on epidemic rumors and appeals (一種熱線信息的疫情謠言訴求舉報分類識別裝置) (Note 4)	Jinxun Digital Intelligence	Utility model	2021200475472	January 8, 2021	10 years
5.	A data management system for intelligent knowledge base (一種智能知識庫數據管理系統) (Note 4)	Jinxun Digital Intelligence	Utility model	2020229632208	December 10, 2020	10 years
6.	A big data analysis system for government hotlines (一種政務熱線大數據分析系統) (Note 4)	Jinxun Digital Intelligence	Utility model	2020229685879	December 10, 2020	10 years

*Notes:*

- The patent application was filed by Shanghai Jiao Tong University (上海交通大學) on October 15, 2018 in the PRC and issued on April 2, 2021 to Shanghai Jiao Tong University (上海交通大學).

**APPENDIX VI STATUTORY AND GENERAL INFORMATION**

2. The patent application was filed by Shanghai Jiao Tong University (上海交通大學) on July 24, 2019 in the PRC and issued on February 25, 2022 to Shanghai Jiao Tong University (上海交通大學).
3. Pursuant to the intellectual property transfer contract entered into between our Company and Shanghai Jiao Tong University (上海交通大學) dated August 5, 2022, Shanghai Jiao Tong University agreed to transfer the ownership of the patents to our Company at the consideration of RMB100,000. Our Company is the current owner of the patents in the PRC.
4. Pursuant to the equity transfer agreement entered into between our Company and Jinxuntong Software Technology and Jinxun Digital Intelligence dated November 28, 2022, we acquired 51% equity interest in Jinxun Digital Intelligence partly through the acquisition from Jinxuntong Software Technology and partly through a capital injection, as part of the acquisition of assets. Jinxuntong Software Technology has transferred the ownership of the four patents to Jinxun Digital Intelligence in accordance with the terms of the equity transfer agreement. Jinxun Digital Intelligence is currently the owner of the four patents in the PRC.

As of the Latest Practicable Date, we had applied for registration of the following patents in the PRC which we consider to be or may be material to our business:

No.	Patent	Name of applicant	Patent category	Application number	Date of application
1.	Similarity-based workflow activity alignment methods and systems (基於相似度的工作流活動對齊方法及系統)	Our Company, Shanghai Jiao Tong University (上海交通大學)	Invention	202210866673X	July 22, 2022
2.	Method and system for cross-channel irrelevant-content-speaker recognition based on adversarial learning (基於對抗學習的跨通道內容無關說話人識別方法及系統)	Our Company, Shanghai Jiao Tong University (上海交通大學)	Invention	2022102617886	March 17, 2022
3.	Method and system for event matching based on hardware contextual computing in content distribution systems (基於內容分發系統中硬件運算感知的事件匹配方法及系統)	Our Company, Shanghai Jiao Tong University (上海交通大學)	Invention	2021116784409	December 31, 2021
4.	Container GPU resource monitoring system in a container cluster environment (容器集群環境下容器GPU資源監控系統)	Our Company, Shanghai Jiao Tong University (上海交通大學)	Invention	2021116011129	December 24, 2021
5.	An artificial intelligence-based marketing data screening and analysis system (一種基於人工智慧的營銷數據篩選分析系統)	Our Company	Invention	2021112249034	October 21, 2021

**APPENDIX VI STATUTORY AND GENERAL INFORMATION**

<b>No.</b>	<b>Patent</b>	<b>Name of applicant</b>	<b>Patent category</b>	<b>Application number</b>	<b>Date of application</b>
6.	A natural language-based content moderation system (一種基於自然語言處理的內容審核系統)	Our Company	Invention	2021106538395	June 11, 2021
7.	An intelligent customer service system for financial products (一種金融產品智能客服系統)	Our Company	Invention	2021105778599	May 26, 2021
8.	An intelligent logistics customer service robot (一種智能物流客服機器人)	Our Company	Invention	2021105779036	May 26, 2021
9.	An intelligent interaction platform based on automatic speech recognition and natural language processing (一種基於自動語音識別和自然語言處理的智能交互平台)	Our Company	Invention	2021105794801	May 26, 2021
10.	An intelligent logistics customer service robot based on voice information analysis (一種基於語音信息分析的智能物流客服機器人)	Our Company	Invention	2021105795344	May 26, 2021
11.	An intelligent voice customer service exchange system (一種智能語音客服交換系統)	Our Company	Invention	2021105795359	May 26, 2021
12.	An intelligent car maintenance robot (一種智能汽車維保機器人)	Our Company	Invention	2021106061600	May 26, 2021
13.	A system and method for data storage used in AI learning models (用於人工智能學習模式的數據存儲系統與方法)	Our Company	Invention	202311721155X	December 13, 2023
14.	A system and method for energy efficiency AI analysis (一種能效人工智能分析系統及方法)	Our Company	Invention	2023117168210	December 13, 2023
15.	A system and method for AI service (一種人工智能服務系統及方法)	Our Company	Invention	2023117174353	December 13, 2023
16.	System and method for network-based video security inspection (一種基於網絡的視頻安防巡檢系統及其方法)	Our Company	Invention	2024100201004	January 6, 2024

**APPENDIX VI STATUTORY AND GENERAL INFORMATION**

<b>No.</b>	<b>Patent</b>	<b>Name of applicant</b>	<b>Patent category</b>	<b>Application number</b>	<b>Date of application</b>
17.	A method for online deep learning inference service partitioning based on serverless computing (基於無服務器計算的在線深度學習推理服務分割方法)	Our Company	Invention	2024101641675	February 5, 2024
18.	Method and system for meta-universe data transmission and exchange based on the convergence of foundations (基於底座融合的元宇宙數據傳輸交換方法及系統)	Our Company	Invention	2024101934977	February 21, 2024
19.	Method and system for the monitoring and management of smart city based on multi-domain data integration and analysis (基於多領域數據整合分析的智慧城市監測管理方法及系統)	Our Company	Invention	2024101934943	February 21, 2024
20.	A method and system for online customer service real-time assignment (一種在線客服實時分配方法和系統)	Our Company	Invention	2024103200037	March 20, 2024
21.	A method and system for navigation and path planning of automatic driving and unmanned delivery vehicle (一種自動駕駛無人配送車輛導航與路徑規劃方法及系統)	Our Company	Invention	2024103203340	March 20, 2024
22.	A system for intelligent unmanned retail automated interaction system (一種智能無人零售自動交互系統)	Our Company	Invention	2024102542234	March 6, 2024
23.	A method and system for medical video online diagnosis and treatment (一種醫療視頻在線診療方法及系統)	Our Company	Invention	2024102449324	March 5, 2024



**APPENDIX VI STATUTORY AND GENERAL INFORMATION**

<u>No.</u>	<u>Patent</u>	<u>Name of applicant</u>	<u>Patent category</u>	<u>Application number</u>	<u>Date of application</u>
24.	A method and system for driving route decision-making of unmanned vehicle (一種無人駕駛車輛的駕駛路線決策方法及系統)	Our Company	Invention	2024102427217	March 4, 2024
25.	A system and method for intelligent security surveillance management based on video analysis (一種基於視頻分析的安全監控智能管理系統及方法)	Our Company	Invention	2024102316873	March 1, 2024
26.	A system and method for industrial IOT inspection based on online video (一種基於在線視頻的工業物聯網巡檢系統及方法)	Our Company	Invention	2024102285447	February 29, 2024

**(c) Software Copyrights**

As of the Latest Practicable Date, we had registered the following software copyrights in the PRC which we consider to be or may be material to our business:

<u>No.</u>	<u>Name of Software</u>	<u>Name of registered proprietor</u>	<u>Registration number</u>	<u>Date of Registration</u>
1.	Voicecomm multimedia access gateway platform (聲通多媒體接入網關平台)	Our Company	2022SR0580839	May 12, 2022
2.	Voicecomm multimedia softswitch (聲通多媒體軟交換平台)	Our Company	2022SR0580840	May 12, 2022
3.	Voicecomm voice annunciation software (聲通語音播報軟件)	Our Company	2022SR0580838	May 12, 2022
4.	Voicecomm cross-platform marketing and distribution system (聲通跨平台營銷發佈系統)	Our Company	2022SR0323811	March 8, 2022
5.	Intelligent computing service system (智能計算服務系統)	Our Company, Shanghai Jiao Tong University (上海交通大學)	2022SR0186866	January 28, 2022
6.	EPS e-procurement financial docking software (EPS電子採購財務對接軟件)	Our Company	2021SR0793280	May 28, 2021
7.	SCRM Social customer relationship management system (SCRM社會化客戶關係管理系統)	Our Company	2021SR0652709	May 10, 2021

**APPENDIX VI STATUTORY AND GENERAL INFORMATION**

<u>No.</u>	<u>Name of Software</u>	<u>Name of registered proprietor</u>	<u>Registration number</u>	<u>Date of Registration</u>
8.	Voicecomm AI intelligent outbound call platform software (聲通AI智能外呼平台軟件)	Our Company	2021SR0116747	January 21, 2021
9.	Voicecomm ASR intelligent speech recognition platform software (聲通ASR智能語音識別平台軟件)	Our Company	2021SR0116651	January 21, 2021
10.	Voicecomm’s high-precision positioning and airport-specific high-precision map, real-time video, risk alert dynamic management system software system (聲通高精度定位與機場專用高精度地圖、即時視頻、風險告警動態管理系統軟體系統)	Our Company	2020SR1622789	November 23, 2020
11.	Voicecomm product lifecycle data collection system (聲通產品生命週期數據採集系統)	Our Company	2020SR1622786	November 23, 2020
12.	Voicecomm new energy vehicle safety driving management system (聲通新能源車輛安全駕駛管理系統)	Our Company	2020SR1622785	November 23, 2020
13.	Voicecomm’s cross-platform front-end in-vehicle video safety monitoring system (聲通跨平台前端車載視頻安全監控管理系統)	Our Company	2020SR1618059	November 20, 2020
14.	Voicecomm emission standard integrated environmental management system (聲通排放標準環保一體化管理系統)	Our Company	2020SR1618060	November 20, 2020
15.	Voicecomm IoT spatial design management system (聲通物聯網空間設計管理系統)	Our Company	2020SR1618013	November 20, 2020
16.	Voicecomm IoT safety data analysis system (聲通物聯網安全數據分析系統)	Our Company	2020SR1618012	November 20, 2020
17.	Voicecomm video processing and safety management integrated system software (聲通視頻處理與安全管理集成系統軟件)	Our Company	2020SR1618011	November 20, 2020
18.	Voicecomm high precision intelligent vehicle management service software (聲通高精度智慧化車輛管理服務軟件)	Our Company	2020SR1617687	November 20, 2020

**APPENDIX VI STATUTORY AND GENERAL INFORMATION**

<u>No.</u>	<u>Name of Software</u>	<u>Name of registered proprietor</u>	<u>Registration number</u>	<u>Date of Registration</u>
19.	Voicecomm big data-based driving behavior analysis system development software (聲通基於大資料分析的駕駛行為分析系統開發軟件)	Our Company	2020SR1617689	November 20, 2020
20.	Voicecomm high-precision BeiDou-based driving risk assessment management software (聲通基於北斗高精度的駕駛風險評估管理軟件)	Our Company	2020SR1617688	November 20, 2020
21.	Voicecomm IoT data collection management system (聲通物聯網數據採集管理系統)	Our Company	2020SR1617634	November 20, 2020
22.	Voicecomm Internet-based call centre management system (聲通基於互聯網的呼叫中心管理系統)	Our Company	2020SR1616552	November 20, 2020
23.	Voicecomm intelligent marketing management robot platform software (聲通智能營銷管理機器人平台軟件)	Our Company	2020SR0056664	January 13, 2020
24.	Voicecomm intelligent robot customer service management software (聲通智能機器人客戶服務管理軟件)	Our Company	2019SR1202258	November 23, 2019
25.	Voicecomm cloud-based customer service software (聲通雲客服軟件)	Our Company	2018SR079384	January 31, 2018
26.	Voicecomm multimedia customer service system (聲通多媒體客服系統)	Our Company	2018SR078648	January 31, 2018
27.	Voicecomm amany call centre software (聲通Amany呼叫中心軟件)	Our Company	2018SR077897	January 31, 2018
28.	Voicecomm amany call centre system software (聲通雲呼叫中心系統軟件)	Our Company	2016SR233905	August 25, 2016
29.	Voicecomm all media intelligent car network call centre system Software (聲通全媒體智能車聯網呼叫中心系統軟件)	Our Company	2016SR230929	August 23, 2016
30.	Voicecomm amany call center software (聲通Amany呼叫中心軟件)	Our Company	2016SR228126	August 22, 2016
31.	Voicecomm multimedia marketing platform software (聲通多媒體營銷平台軟件)	Our Company	2015SR115834	June 25, 2015

**APPENDIX VI STATUTORY AND GENERAL INFORMATION**

<u>No.</u>	<u>Name of Software</u>	<u>Name of registered proprietor</u>	<u>Registration number</u>	<u>Date of Registration</u>
32.	Voicecomm hospital department system management software (聲通醫院科室系統管理軟件)	Our Company	2014SR148732	October 9, 2014
33.	Voicecomm configuration management system software (聲通配置管理系統軟件)	Our Company	2014SR111934	August 4, 2014
34.	Voicecomm meter monitoring software (聲通報表監控軟件)	Our Company	2014SR111856	August 4, 2014
35.	Voicecomm air call management platform software (聲通航空呼叫管理平台軟件)	Our Company	2014SR111938	August 4, 2014
36.	Voicecomm billing system reporting software (聲通計費系統報表軟件)	Our Company	2014SR111421	August 4, 2014
37.	Voicecomm e-commerce agent application software (聲通電商座席應用軟件)	Our Company	2014SR111414	August 4, 2014
38.	Voicecomm CRM software for futures business (聲通期貨業務CRM軟件)	Our Company	2014SR111418	August 4, 2014
39.	Voicecomm SMS platform software (聲通短信平台軟件)	Our Company	2012SR063819	July 16, 2012
40.	Voicecomm IVR server software (聲通IVR服務器軟件)	Our Company	2012SR062047	July 11, 2012
41.	Voicecomm agent software (聲通座席軟件)	Our Company	2012SR060379	July 6, 2012
42.	Voicecomm logistics CRM software (聲通物流CRM軟件)	Our Company	2012SR060382	July 6, 2012
43.	Voicecomm call center CRM software (聲通呼叫中心CRM軟件)	Our Company	2012SR060388	July 6, 2012
44.	Voicecomm Amany multimedia call centre software (聲通Amany多媒體呼叫中心軟件)	Our Company	2006SR04427	April 13, 2006
45.	Big data intelligent speech semantic analysis system (大數據智能語音語義分析系統)	Our Company	2022SR1263814	August 24, 2022
46.	Multimedia call center integrated service system (多媒體呼叫中心綜合服務系統)	Our Company	2022SR1263858	August 24, 2022
47.	Intelligent internet dynamic video management system (智能互聯網動態視頻管理系統)	Our Company	2022SR1264045	August 24, 2022
48.	Multidimensional data speech semantic analysis and traceability system (多維度數據語音語義分析與溯源系統)	Our Company	2022SR1264044	August 24, 2022

**APPENDIX VI STATUTORY AND GENERAL INFORMATION**

<u>No.</u>	<u>Name of Software</u>	<u>Name of registered proprietor</u>	<u>Registration number</u>	<u>Date of Registration</u>
49.	Voicecomm NLP semantic analysis system (聲通NLP語音語義分析系統)	Our Company	2022SR1264043	August 24, 2022
50.	Voicecomm TTS speech transcription software (聲通TTS語音轉譯軟件)	Our Company	2022SR1264042	August 24, 2022
51.	Video call center business management system (視頻呼叫中心業務管理系統)	Our Company	2022SR1263889	August 24, 2022
52.	Cloud-based intelligent quality inspection system (雲端智能質檢系統)	Our Company	2022SR1263888	August 24, 2022
53.	5G video call center systems (5G視頻呼叫中心系統)	Our Company	2022SR1263887	August 24, 2022
54.	Intelligent video online inspection management software (智能視頻在線檢測管理軟件)	Our Company	2022SR1264170	August 24, 2022
55.	OCR image and text recognition system of Voicecomm (聲通ocr圖片文字識別系統)	Our Company	2024SR0030180	January 4, 2024
56.	Digital smart campus platform of Voicecomm (聲通數字智慧校園平台)	Our Company	2024SR0165389	January 25, 2024
57.	Smart campus management software of Voicecomm (聲通智慧校園管理軟件)	Our Company	2024SR0160431	January 24, 2024
58.	Integrated bioinformatics online platform (集成生物信息在線匯總平台)	Our Company	2023SR1261368	October 19, 2023
59.	Visualized intelligent evaluation management system for customer service platform (可視化智能客服平台服務評價管理系統)	Our Company	2023SR1255156	October 18, 2023
60.	Safety production quality evaluation system (安全生產質量評測系統)	Our Company	2023SR1253694	October 18, 2023
61.	Intelligent portrait appraisal data evaluation management system (人像智能鑒定數據評估管理系統)	Our Company	2023SR1253971	October 18, 2023
62.	Vehicle behavior monitoring platform (車輛行為監測平台)	Our Company	2023SR1254211	October 18, 2023

**APPENDIX VI STATUTORY AND GENERAL INFORMATION**

<u>No.</u>	<u>Name of Software</u>	<u>Name of registered proprietor</u>	<u>Registration number</u>	<u>Date of Registration</u>
63.	Visualized supervision platform for the asset catalog of data development (數據開發資產目錄可視化監管平台)	Our Company	2023SR1254837	October 18, 2023
64.	Enterprise AI application data backup management platform (企業人工智能應用數據備份管理平台)	Our Company	2023SR1245064	October 17, 2023
65.	R&D and technical service data collection and analysis system (研發和技術服務數據採集分析系統)	Our Company	2023SR1247252	October 17, 2023
66.	Platform for the collection and processing of big data from videos (視頻大數據採集處理平台)	Our Company	2023SR1247137	October 17, 2023
67.	Platform for the exploration, analysis and processing of visualized data (可視化數據挖掘分析處理平台)	Our Company	2023SR1246719	October 17, 2023
68.	Visualized management system for integrated bioanalytical data (集成生物分析數據可視化管理系統)	Our Company	2023SR1221898	October 12, 2023
69.	Information management platform for intelligent artificial digital twins (智能人工數字孿生信息管理平台)	Our Company	2023SR1224135	October 12, 2023
70.	Commercial OCR information aggregation platform (商業OCR信息匯總平台)	Our Company	2023SR1222702	October 12, 2023
71.	3D display platform for intelligence operation data of smart city (智慧城市智能運營數據三維展示平台)	Our Company	2023SR1217582	October 11, 2023
72.	Management system for the process planning of AI smart application development (AI智能應用開發流程規劃管理系統)	Our Company	2023SR1216975	October 11, 2023
73.	A system for intelligent computing service (智能計算服務系統)	Our Company	2024SR0438160	March 27, 2024
74.	A software for intelligent store management platform (智慧門店管理平台軟件)	Chongqing Voiccomm	2024SR0795784	June 12, 2024

**APPENDIX VI STATUTORY AND GENERAL INFORMATION**

<u>No.</u>	<u>Name of Software</u>	<u>Name of registered proprietor</u>	<u>Registration number</u>	<u>Date of Registration</u>
75.	Intelligent robot voice recognition system (智能機器人語音識別系統)	Shandong Voicecomm Information Technology	2022SR0713931	June 7, 2022
76.	Intelligent cloud communication messaging process monitoring and management system (智能雲通信信息傳遞過程監督管理系統)	Shandong Voicecomm Intelligent Technology	2022SR0620291	May 23, 2022
77.	Cuiwen CRM customer management software (萃問CRM客戶管理軟件) (Note 1)	Yuanya Information	2021SR0073260	January 14, 2021
78.	Cuiwen CRM specific data import software (萃問CRM特定數據導入軟件) (Note 1)	Yuanya Information	2021SR0073420	January 14, 2021
79.	Cuiwen CRM system operation monitoring and configuration centre software (萃問CRM系統運行監控配置中心軟件) (Note 1)	Yuanya Information	2021SR0073421	January 14, 2021
80.	Cuiwen CRM operation statistics software (萃問CRM運營數據統計軟件) (Note 1)	Yuanya Information	2021SR0073257	January 14, 2021
81.	Cuiwen POC car option and recommendation management platform software (萃問POC汽車選配及推薦管理平台軟件) (Note 1)	Yuanya Information	2021SR0073422	January 14, 2021
82.	Cuiwen POC car sales software (萃問POC汽車銷售軟件) (Note 1)	Yuanya Information	2021SR0073258	January 14, 2021
83.	Cuiwen customer file operation and maintenance management centre software (萃問客戶檔案運維管理中心軟件) (Note 1)	Yuanya Information	2021SR0074129	January 14, 2021
84.	Cuiwen car e-commerce platform software (萃問汽車電商平台軟件) (Note 1)	Yuanya Information	2021SR0073414	January 14, 2021
85.	Cuiwen car e-commerce management backend software (萃問汽車電商管理後台軟件) (Note 1)	Yuanya Information	2021SR0073259	January 14, 2021
86.	Cuiwen e-commerce after-sales order management platform software (萃問電商售後訂單管理平台軟件) (Note 1)	Yuanya Information	2021SR0073430	January 14, 2021

**APPENDIX VI STATUTORY AND GENERAL INFORMATION**

<u>No.</u>	<u>Name of Software</u>	<u>Name of registered proprietor</u>	<u>Registration number</u>	<u>Date of Registration</u>
87.	Cuiwen CRM data integration software (萃問電商平台CRM資料集成軟件) (Note 1)	Yuanya Information	2021SR0073429	January 14, 2021
88.	Cuiwen pre-sales order centre software (萃問電商預售訂單中心軟件) (Note 1)	Yuanya Information	2021SR0074128	January 14, 2021
89.	Cuiwen unified registration and login center software (萃問統一註冊登錄中心軟件) (Note 1)	Yuanya Information	2021SR0073423	January 14, 2021
90.	Yuanya vehicle delivery process management software (淵雅交車流程管理軟件)	Yuanya Information	2022SR0377365	March 22, 2022
91.	Yuanya auto direct sales automation process control software (淵雅汽車直銷自動化流程控制軟件)	Yuanya Information	2022SR0376463	March 22, 2022
92.	Yuanya electric vehicle charging security software (淵雅電動汽車充電安全軟件)	Yuanya Information	2023SR0840309	July 17, 2023
93.	Yuanya electric vehicle charging pile data information management system (淵雅電動汽車充電樁數據信息管理系統)	Yuanya Information	2023SR0867143	July 21, 2023
94.	Yuanya automotive customer lead research platform software (淵雅汽車客戶線索研究平台軟件)	Yuanya Information	2023SR0840319	July 17, 2023
95.	Yuanya automobile configurator tool debugging and improvement software (淵雅汽車配置器工具調試改進軟件)	Yuanya Information	2023SR0840320	July 17, 2023
96.	Yuanya private domain traffic monetization software (淵雅私域流量變現軟件)	Yuanya Information	2023SR0840308	July 17, 2023
97.	Yuanya sales commission ratio setting software (淵雅銷售佣金比例設置軟件)	Yuanya Information	2023SR0844098	July 18, 2023
98.	Yuanya sales commission intelligent distribution system (淵雅銷售佣金智能分發系統)	Yuanya Information	2023SR0867118	July 21, 2023
99.	Yuanya user feedback research platform (淵雅用戶反饋調研平台)	Yuanya Information	2023SR0867117	July 21, 2023
100.	Yuanya user management software (淵雅用戶管理軟件)	Yuanya Information	2023SR0844191	July 18, 2023
101.	Yuanya user evaluation intelligent control software (淵雅用戶評價智能控制軟件)	Yuanya Information	2023SR0844249	July 18, 2023



**APPENDIX VI STATUTORY AND GENERAL INFORMATION**

No.	Name of Software	Name of registered proprietor	Registration number	Date of Registration
102.	Yuanya user rights center data statistics software (淵雅用戶權益中心數據統計軟件)	Yuanya Information	2023SR0844258	July 18, 2023
103.	Yuanya user experience deep computing algorithm design system (淵雅用戶體驗深度計算算法設計系統)	Yuanya Information	2023SR0867116	July 21, 2023
104.	Digital village data governance system (數字鄉村數據治理系統)	Jinxun Digital Intelligence	2023SR0538106	May 12, 2023
105.	Digital village internet government service system (數字鄉村互聯網政務服務系統)	Jinxun Digital Intelligence	2023SR0537958	May 12, 2023
106.	Digital rural smart elderly care system (數字鄉村智慧養老系統)	Jinxun Digital Intelligence	2023SR0537867	May 12, 2023
107.	Digital village data asset management platform (數字鄉村數據資產管理平台)	Jinxun Digital Intelligence	2023SR0537852	May 12, 2023
108.	Jinxuntong targeted poverty alleviation publicity system (金訊通精準扶貧民調宣傳系統) (Note 2)	Jinxun Digital Intelligence	2023SR0826630	July 11, 2023
109.	Jinxuntong housing provident fund hotline service system (金訊通往房公積金熱線服務系統) (Note 2)	Jinxun Digital Intelligence	2023SR0826589	July 11, 2023
110.	Jinxuntong real estate customer service call center system (金訊通地產客服呼叫中心系統) (Note 2)	Jinxun Digital Intelligence	2023SR0826605	July 11, 2023
111.	Jinxuntong emergency command and dispatch system (金訊通應急指揮調度系統) (Note 2)	Jinxun Digital Intelligence	2023SR0826606	July 11, 2023
112.	Jinxuntong 12345 data standardization cloud platform (金訊通12345數據標準化雲平台) (Note 2)	Jinxun Digital Intelligence	2023SR0826604	July 11, 2023
113.	Jinxuntong big letters and visits platform system (金訊通大信訪平台系統) (Note 2)	Jinxun Digital Intelligence	2023SR0826607	July 11, 2023
114.	Digital village big data management system (數位鄉村大資料管理系統)	Jinxun Digital Intelligence	2023SR1177581	September 28, 2023
115.	Digital rural one-stop management system (數位鄉村一號通管理系統)	Jinxun Digital Intelligence	2023SR1171657	September 27, 2023
116.	Cloud-based rural one-code management system (雲上鄉村一碼通管理系統)	Jinxun Digital Intelligence	2023SR1177951	September 28, 2023

**APPENDIX VI STATUTORY AND GENERAL INFORMATION**

<u>No.</u>	<u>Name of Software</u>	<u>Name of registered proprietor</u>	<u>Registration number</u>	<u>Date of Registration</u>
117.	12345 smart assistant system of Jinxuntong (金訊通12345智能助手系統) (Note 2)	Jinxun Digital Intelligence	2024SR0324212	February 28, 2024
118.	Big data analysis system for government affairs hotlines of Jinxuntong (金訊通政務熱線大數據分析系統) (Note 2)	Jinxun Digital Intelligence	2024SR0323791	February 28, 2024
119.	12345 intelligent system for the classification of work orders of Jinxuntong (金訊通12345工單智能分類系統) (Note 2)	Jinxun Digital Intelligence	2024SR0323764	February 28, 2024
120.	12345 customized reporting system of Jinxuntong (金訊通12345自定義報表系統) (Note 2)	Jinxun Digital Intelligence	2024SR0323779	February 28, 2024
121.	12345 smart work order system of Jinxun Digital Intelligence (金訊數智12345智能工單系統)	Jinxun Digital Intelligence	2024SR0028448	January 4, 2024
122.	Entity intelligent extraction system of Jinxun Digital Intelligence(金訊數智實體智能提取系統)	Jinxun Digital Intelligence	2024SR0028540	January 4, 2024
123.	12345 multi-level assessment system of Jinxun Digital Intelligence (金訊數智12345多級考核系統)	Jinxun Digital Intelligence	2024SR0028560	January 4, 2024
124.	Work order centralized research and judgment system of Jinxun Digital Intelligence (金訊數智工單歸口研判系統)	Jinxun Digital Intelligence	2024SR0028565	January 4, 2024
125.	12345 smart platform system of Jinxun Digital Intelligence (金訊數智12345智慧平台系統)	Jinxun Digital Intelligence	2024SR0028570	January 4, 2024
126.	12345 government service hotline system of Jinxuntong (金訊通12345政務服務便民熱線系統) (Note 2)	Jinxun Digital Intelligence	2024SR0323768	February 28, 2024
127.	12345 government service one number system of Jinxuntong (金訊通12345政務服務一號通系統) (Note 2)	Jinxun Digital Intelligence	2024SR0323395	February 28, 2024
128.	12345 government service one number system of Jinxuntong (金訊通12345政務服務一號通系統) (Note 2)	Jinxun Digital Intelligence	2024SR0323401	February 28, 2024
129.	12345 artificial intelligence application system of Jinxuntong (金訊通12345人工智能應用系統) (Note 2)	Jinxun Digital Intelligence	2024SR0323370	February 28, 2024

**APPENDIX VI STATUTORY AND GENERAL INFORMATION**

<u>No.</u>	<u>Name of Software</u>	<u>Name of registered proprietor</u>	<u>Registration number</u>	<u>Date of Registration</u>
130.	Performance monitoring system of 12345 government service of Jinxuntong (金訊通12345政務熱線效能監察系統) (Note 2)	Jinxun Digital Intelligence	2024SR0323384	February 28, 2024
131.	Big data analysis platform V2.0 of Jinxuntong (金訊通大數據分析平台V2.0) (Note 2)	Jinxun Digital Intelligence	2024SR0323816	February 28, 2024
132.	Jinxun Digital Call Center System (金訊通呼叫中心系統) (Note 2)	Jinxun Digital	2024SR0589690	April 30, 2024
133.	Intelligent customer service call center service system of Voicecomm (聲通智能客服呼叫中心服務系統)	Hainan Voicecomm Intelligent Technology	2024SR0238820	February 6, 2024
134.	Intelligent vehicle management service software (智能化車輛管理服務軟件)	Hainan Voicecomm Intelligent Technology	2024SR0226784	February 4, 2024
135.	Intelligent cloud-based customer service multimedia system (智能雲客服多媒體系統)	Hainan Voicecomm Intelligent Technology	2024SR0227164	February 4, 2024
136.	Smart city maintenance and operation management platform (智慧城市運維管理平台)	Voicecomm Jiachen	2024SR0170295	January 25, 2024
137.	Smart parking management software (智慧停車管理軟件)	Voicecomm Jiachen	2024SR0166424	January 25, 2024
138.	Voice intelligent interactive system (語音智能交互系統)	Voicecomm Jiachen	2024SR0166186	January 25, 2024
139.	Big data basic service analysis software (大數據基礎服務分析軟件)	Voicecomm Jiachen	2024SR0170894	January 25, 2024
140.	Parking Management Software (泊車管理軟件)	Voicecomm Jiachen	2024SR0165877	January 25, 2024
141.	Big data monitoring and analysis software (大數據監測分析軟件)	Voicecomm Jiachen	2024SR0170306	January 25, 2024
142.	Smart campus service platform software (智慧園區服務平台軟件)	Voicecomm Jiachen	2024SR0158988	January 24, 2024
143.	A platform for operation and maintenance of big data advertisement (廣告大數據運維平台)	Voicecomm Jiachen	2024SR0151872	January 23, 2024
144.	A system for advertisement data analysis (廣告數據分析系統)	Voicecomm Jiachen	2024SR0151860	January 23, 2024
145.	A software for intelligent analysis and examination on voice contents (智能語音內容分析審核軟件)	Voicecomm Xuanwu	2023SR1653534	December 18, 2023

**APPENDIX VI STATUTORY AND GENERAL INFORMATION**

<u>No.</u>	<u>Name of Software</u>	<u>Name of registered proprietor</u>	<u>Registration number</u>	<u>Date of Registration</u>
146.	Amany call centre software of Voicecomm (聲通Amany呼叫中心軟件)	Voicecomm Xuanwu	2023AR0000214	September 21, 2023
147.	Smart area parking management software (智慧區域停車管理軟件)	Voicecomm Xuanwu	2023SR1696250	December 20, 2023
148.	Software for the collection, monitoring and analysis of big data (大數據採集監控分析軟件)	Voicecomm Xuanwu	2023SR1656468	December 18, 2023
149.	Risk and safety management and control system for smart campus (智慧園區風險安全管系統)	Voicecomm Xuanwu	2023SR1658185	December 18, 2023
150.	Software for the data management of anti-epidemic law enforcement (防疫執法數據管理軟件)	Voicecomm Xuanwu	2023SR1612150	December 12, 2023
151.	Basic technology platform for big data (大數據基礎技術平台)	Voicecomm Xuanwu	2023SR1614045	December 12, 2023
152.	System for accurate placement and distribution of big data advertisements (大數據廣告精準投放及發佈系統)	Voicecomm Xuanwu	2023SR1617131	December 12, 2023
153.	Smart city spatial information support platform (智慧城市空間信息支撐平台)	Voicecomm Xuanwu	2023SR1617387	December 12, 2023
154.	Disease tracing system and production and information management system software for epidemic control (疫病追溯體系和生產及防疫信息管理系統軟件)	Voicecomm Xuanwu	2023SR1602963	December 11, 2023
155.	Automatic intelligent voice response software (自動智能語音應答軟件)	Voicecomm Xuanwu	2023SR1605909	December 11, 2023
156.	Smart campus information platform software (智慧園區信息平台軟件)	Voicecomm Xuanwu	2023SR1606187	December 11, 2023

*Notes:*

1. Pursuant to the computer software copyright transfer contract entered into between Cuiwen Network and Yuanya Information dated November 30, 2020, Cuiwen Network agreed to transfer the rights of such software copyrights to Yuanya Information at a consideration of RMB1,000 per software copyright. Yuanya Information is currently the owner of such software copyrights in the PRC.
2. Pursuant to the equity transfer agreement entered into between our Company and Jinxuntong Software Technology and Jinxun Digital Intelligence dated November 28, 2022, we acquired 51% equity interest in Jinxun Digital Intelligence partly through the acquisition from Jinxuntong Software Technology and partly through a capital injection, as part of the acquisition of assets. Jinxuntong Software Technology has transferred the rights of such software copyrights to Jinxun Digital Intelligence in accordance with the terms of the equity transfer agreement. Jinxun Digital Intelligence is currently the owner of such software copyrights in the PRC.

**APPENDIX VI STATUTORY AND GENERAL INFORMATION**

*(d) Domain Name*

As of the Latest Practicable Date, we had registered the following domain name in the PRC which we consider to be or may be material to our business:

<u>No.</u>	<u>Domain name</u>	<u>Registrant</u>	<u>Date of registration</u>	<u>Expiry date</u>
1.	voicecomm.cn	Our Company	November 18, 2005	November 18, 2026
2.	voicecommsh.cn	Our Company	November 24, 2022	November 24, 2025
3.	kxdbsoft.com	Jinxun Digital Intelligence	October 25, 2022	October 25, 2024

Save as aforesaid, as of the Latest Practicable Date, there were no other trade or service marks, patents, intellectual or industrial property rights which were material in relation to our business.

**C. FURTHER INFORMATION ABOUT DIRECTORS, SUPERVISORS AND SUBSTANTIAL SHAREHOLDERS**

**1. Disclosure of Interests**

*(a) Interests and short positions of the Directors, Supervisors and chief executive of the Company in the Shares, underlying Shares and debentures of our Company and our associated corporations*

The following table sets out the interests and short positions of our Directors and chief executive of our Company immediately following completion of the [REDACTED] and the Conversion of Unlisted Shares into H Shares in our Shares, underlying Shares or debentures of our Company or any of our associated corporations (within the meaning of Part XV of the SFO) which will have to be notified to us and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests and short positions in which they are taken or deemed to have under such provisions of the SFO), or which will be required, pursuant to section 352 of the SFO, to be entered in the register referred to therein, or which will be required to be notified to us and the Stock Exchange pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers contained in the Listing Rules, once our Shares are [REDACTED]:

**APPENDIX VI STATUTORY AND GENERAL INFORMATION**

Name of Director/ Chief Executive	Capacity/ nature of interest	Description of Shares upon completion of the [REDACTED] and the Conversion of Unlisted Shares into H Shares <sup>(8)</sup>	Number of Shares	Approximate percentage of shareholding in the total issued share capital of our Company as of the Latest Practicable Date <sup>(1)</sup>	Approximate percentage of shareholding in the total share capital of our Company upon completion of the [REDACTED] (assuming no exercise of the [REDACTED]) <sup>(2)</sup>	Approximate percentage of shareholding in our Unlisted Shares/ H Shares (as appropriate) upon completion of the [REDACTED] (assuming no exercise of the [REDACTED]) <sup>(2)</sup>
Mr. Tang <sup>(3) &amp; (4)</sup>	Beneficial owner; interest in a controlled corporation; interest held jointly with another person	Unlisted Shares	11,099,558	35.74%	[REDACTED]%	[REDACTED]%
		H Shares	72,000	0.23%	[REDACTED]%	[REDACTED]%
Mr. Sun <sup>(3) &amp; (5)</sup>	Beneficial owner; interest in a controlled corporation; interest held jointly with another person	Unlisted Shares	11,099,558	35.74%	[REDACTED]%	[REDACTED]%
		H Shares	72,000	0.23%	[REDACTED]%	[REDACTED]%
Mr. Yang <sup>(3), (6) &amp; (7)</sup>	Interest in a controlled corporation; interest held jointly with another person	Unlisted Shares	11,099,558	35.74%	[REDACTED]%	[REDACTED]%
		H Shares	72,000	0.23%	[REDACTED]%	[REDACTED]%

*Notes:*

- (1) The calculation is based on the total number of [31,059,230] Shares in issue as at the Latest Practicable Date, including [REDACTED] Unlisted Shares and [REDACTED] Unlisted Shares which will be converted into H Shares upon completion of the [REDACTED].
- (2) The calculation is based on the total number of [REDACTED] Unlisted Shares and [REDACTED] H Shares in issue upon [REDACTED] (comprising (i) an aggregate of [REDACTED] Shares to be converted from Unlisted Shares; and (ii) [REDACTED] Shares to be issued pursuant to the [REDACTED], (without taking into account the H Shares to may be issued upon the exercise of [REDACTED])).

## APPENDIX VI

## STATUTORY AND GENERAL INFORMATION

- (3) Pursuant to the Concert Party Agreement dated March 20, 2021, Mr. Tang, Mr. Sun and Jiangfan Technology agreed that they shall act in concert with respect to, inter alia, the right to convene board meetings and general meetings, right to propose resolutions, nomination right, voting rights, nomination of senior management, and other matters which are subject to approval in general meetings or board meetings of the Company, for the period since the date of the Concert Party Agreement and up until they cease to hold any shares of the Company or upon the termination of the Concert Party Agreement. For details, see “History, Development and Corporate Structure – Concert Party Arrangement” in this document. As such, each of the Concert Parties are deemed to be interested in the Shares each other is interested in.
- (4) As at the Latest Practicable Date, Shares in which Mr. Tang is interested consist of (i) 3,498,000 Unlisted Shares held by him in his own personal capacity; (ii) 5,093,558 Unlisted Shares held by Voiccomm Rongzhi, a company held as to 99% by Mr. Tang and 1% by his spouse Ms. Xu, in which Mr. Tang is deemed to be interested under the SFO; and (iii) 2,580,000 Unlisted Shares (among which [REDACTED] Unlisted Shares will be converted to H Shares upon [REDACTED]) in which Mr. Tang is deemed to be interested as a result of being a party acting-in-concert with Mr. Sun and Jiangfan Technology.
- (5) As at the Latest Practicable Date, Shares in which Mr. Sun is interested consist of (i) 1,800,000 Unlisted Shares held by him in his own personal capacity; (ii) 540,000 Unlisted Shares held by Jiageng Culture, a company wholly-owned by Mr. Sun, in which Mr. Sun is deemed to be interested under the SFO; and (iii) 8,831,558 Unlisted Shares (among which [REDACTED] Unlisted Shares will be converted to H Shares upon [REDACTED]) in which Mr. Sun is deemed to be interested as a result of being a party acting-in-concert with Mr. Tang and Jiangfan Technology.
- (6) Jiangfan Technology is wholly-owned by Jiangcheng Asset Management, which is in turn held as to 60.0% by Mr. Yang and 40.0% by Mr. Jiang Haisheng. By virtue of the SFO, Mr. Yang is deemed to be interested in the Shares that Jiangfan Technology is interested in.
- (7) As at the Latest Practicable Date, Shares in which Jiangfan Technology is interested consist of (i) 240,000 Unlisted Shares (among which [REDACTED] Unlisted Shares will be converted to H Shares upon [REDACTED]) held by it in its own capacity; and (ii) 10,931,558 Unlisted Shares in which Jiangfan Technology is deemed to be interested as a result of being a party acting-in-concert with Mr. Tang and Mr. Sun.
- (8) For the avoidance of doubt, both Unlisted Shares and H Shares are ordinary Shares in the share capital of our Company, and are considered as one class of Shares.

### ***(b) Interests of the substantial shareholders in the Shares***

Save as disclosed in the section headed “Substantial Shareholders” in this document, immediately following the completion of the [REDACTED] and the Conversion of Unlisted Shares into H Shares and without taking into account any Shares which may be issued pursuant to the exercise of the [REDACTED], our Directors are not aware of any other person (not being a Director or chief executive of our Company) who will have an interest or short position in the Shares or the underlying Shares which would fall to be disclosed to us and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or who is, directly or indirectly, interested in 10% or more of the issued voting shares of our Company.

**APPENDIX VI STATUTORY AND GENERAL INFORMATION**

*(c) Interests of the substantial shareholders of other members of our Group*

The following table (together with its notes) sets out, so far as our Directors are aware, persons who will be, directly or indirectly, interested in 10% or more of the equity interests of our subsidiaries:

<b>Member of our Group (being associated corporations)</b>	<b>Name of substantial shareholder</b>	<b>Nature of Interest</b>	<b>Approximate percentage of equity interests held by the substantial shareholder</b>
Voicecomm Yilian	Shanghai Youjia Fire Engineering Testing Co., Ltd. (上海佑家消 防工程檢測有限公司) <sup>(1)</sup>	Beneficial interest	33%
	Song Xiangfei (宋相飛) <sup>(1)</sup>	Interest in a controlled corporation	33%
	Ni Suping (倪素萍) <sup>(1)</sup>	Interest in a controlled corporation	33%
Yuanya Information	Cuiwen Network <sup>(2)</sup>	Beneficial interest	49%
	Wei Yangchun (衛陽春) <sup>(2)</sup>	Interest in a controlled corporation	49%
Jinxun Digital Intelligence	Jinxuntong Software Technology <sup>(3)</sup>	Beneficial interest	49%
	Han Zhaoning (韓召寧) <sup>(3)</sup>	Interest in a controlled corporation	49%

*Notes:*

- (1) Shanghai Youjia Fire Engineering Testing Co., Ltd. (上海佑家消防工程檢測有限公司) is held as to 65% by Song Xiangfei (宋相飛) and 35% by Ni Suping (倪素萍). By virtue of the SFO, each of Song Xiangfei (宋相飛) and Ni Suping (倪素萍) is deemed to be interested in the equity interests of Voicecomm Yilian that Shanghai Youjia Fire Engineering Testing Co., Ltd. is interested in.
- (2) Cuiwen Network is held as to 79% by Wei Yangchun (衛陽春). By virtue of the SFO, Wei Yangchun (衛陽春) is deemed to be interested in the equity interests of Yuanya Information that Cuiwen Network is interested in.
- (3) Jinxuntong Software Technology is held as to 95% by Han Zhaoning (韓召寧). By virtue of the SFO, Han Zhaoning (韓召寧) is deemed to be interested in the equity interests of Jinxun Digital Intelligence that Jinxuntong Software Technology is interested in.



## APPENDIX VI

## STATUTORY AND GENERAL INFORMATION

### 2. Particulars of Directors’ and Supervisors’ Service Contracts

We have entered into a contract with each of our Directors and Supervisors in respect of, among other things, compliance with relevant laws and regulations, and observance of the Articles of Association.

Save as disclosed in this document, none of our Directors and Supervisors has or is proposed to have entered into any service contract with any member of our Group (excluding agreements expiring or determinable by any member of our Group within one year without payment of compensation other than statutory compensation).

### 3. Emoluments of Directors and Supervisors

For the years 2021, 2022 and 2023, the aggregate amount of directors’ fees, salaries, allowances and benefits in kind, discretionary bonuses, retirement scheme contributions, and termination benefits of our Directors and Supervisors were RMB3.9 million, RMB5.2 million and RMB5.7 million, respectively. It is estimated that under the arrangements currently in force, the aggregate emolument payable to the Directors and Supervisors (excluding discretionary bonus) for the year ending December 31, 2024, will be RMB5.0 million.

Our Company’s five highest paid individuals includes two, two and two Directors for each of the years 2021, 2022 and 2023, respectively. The aggregate amount of directors’ fees, salaries, allowances and benefits in kind, discretionary bonuses, retirement scheme contributions, and termination benefits of five highest individuals (including Directors) for each of the years 2021, 2022 and 2023, were RMB5.8 million, RMB7.6 million and RMB8.3 million, respectively. During the Track Record Period, no remuneration was paid by our Company to, or receivable by, our Directors, Supervisors or the five highest paid individuals as an inducement to join or upon joining our Company or as a compensation for loss of office in connection with the management of the affairs of our Company or any subsidiary during the Track Record Period.

During the Track Record Period, none of our Directors and Supervisors waived or agreed to waive any emolument.

For details of Directors’ and Supervisors’ remunerations during the Track Record Period as well as details of the five highest paid individuals, see notes 8 and 9 in the Accountants’ Report as set out in Appendix I to this document.

## APPENDIX VI

## STATUTORY AND GENERAL INFORMATION

### 4. Disclaimers

Save as disclosed in this document:

- (a) none of our Directors, Supervisors or our chief executive has any interest or short position in the Shares, underlying Shares or debentures of us or any of our associated corporations (within the meaning of Part XV the SFO) which will have to be notified to us and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO, or which will be required, pursuant to section 352 of the SFO, to be entered in the register referred to therein, or which will be required to be notified to us and the Stock Exchange pursuant to Model Code for Securities Transactions by Directors of Listed Issuers once the H Shares are [REDACTED] on the Stock Exchange;
- (b) none of our Directors or Supervisors is aware of any person (not being a Director or chief executive of our Company) who will, immediately following completion of the [REDACTED] and the Conversion of Unlisted Shares into H Shares (without taking into account any Shares which may be allotted and issued pursuant to the exercise of the [REDACTED]), have an interest or short position in the Shares or underlying Shares which would fall to be disclosed to us under the provisions of Divisions 2 and 3 of Part XV of the SFO or who is interested, directly or indirectly, in 10% or more of the issued voting shares of any member of our Group;
- (c) so far as is known to our Directors, none of our Directors, Supervisors, their respective close associates (as defined under the Listing Rules) or Shareholders who own more than 5% of the number of issued shares of our Company have any interests in the five largest customers or the five largest suppliers of our Group; and
- (d) save as disclosed in this document, none of our Directors, Supervisors or any of the parties listed in "Qualifications of Experts" of this Appendix is:
  - (i) interested in our promotion, or in any assets which have been, within two years immediately preceding the date of this document, acquired or disposed of by or leased to us, or are proposed to be acquired or disposed of by or leased to any member of our Group;
  - (ii) materially interested in any contract or arrangement subsisting at the date of this document which is significant in relation to our business.

## APPENDIX VI

## STATUTORY AND GENERAL INFORMATION

### D. OTHER INFORMATION

#### 1. Estate Duty

Our Directors have been advised that no material liability for estate duty is likely to fall on our Company or any of our subsidiaries under the laws of the PRC.

#### 2. Litigation

Except as disclosed in this document, as of the Latest Practicable Date, we were not engaged in any litigation, arbitration or claim of material importance and no litigation, arbitration or claim of material importance is known to our Directors to be pending or threatened by or against any member of our Group, that would have a material adverse effect on our Group’s results of operations or financial condition, taken as a whole.

#### 3. Preliminary expenses

As of the Latest Practicable Date, our Company has not incurred any material preliminary expenses for the purpose of the Listing Rules.

#### 4. Promoter

Our Promoters are Mr. Tang, Mr. Sun and Mr. Shi Yerong (石業嶸). Save as disclosed in this document, within the two years preceding the date of this document, no cash, securities or other benefit has been paid, allotted or given or is proposed to be paid, allotted or given to any Promoter in connection with the [REDACTED] and the related transactions described in this document.

#### 5. Taxation of Holders of H Shares

##### (1) *Hong Kong*

The sale, purchase and transfer of H Shares registered with our Hong Kong branch register of members will be subject to Hong Kong stamp duty. The current rate charged on each of the purchaser and seller is 0.1% of the consideration of or, if higher, of the fair value of the H Shares being sold or transferred.

##### (2) *Consultation with professional advisors*

Potential investors in the [REDACTED] are urged to consult their professional tax advisors if they are in any doubt as to the taxation implications of subscribing for, purchasing, holding or disposing of or dealing in our Shares (or exercising rights attached to them). None of us, the Sole Sponsor, the [REDACTED], the [REDACTED], the [REDACTED], the

---

## APPENDIX VI STATUTORY AND GENERAL INFORMATION

---

[REDACTED], or any other person or party involved in the [REDACTED] accept responsibility for any tax effects on, or liabilities of, any person, resulting from the subscription, purchase, holding or disposal of, dealing in or the exercise of any rights in relation to our Shares.

### 6. Application for [REDACTED]

The Sole Sponsor has made an application on behalf of our Company to the Listing Committee of the Stock Exchange for the [REDACTED] of, and permission to [REDACTED], the H Shares in issue and to be issued as mentioned in this document. All necessary arrangements have been made to enable the securities to be admitted into [REDACTED].

### 7. No Material Adverse Change

Our Directors confirmed that, up to the date of this document, there has been no material adverse change in the financial or trading position or prospect of our Group since December 31, 2023 (being the date to which the latest audited consolidated financial statements of our Group were prepared).

### 8. Qualifications of Experts

The qualifications of the experts (as defined under the Listing Rules and the Companies (Winding Up and Miscellaneous Provisions) Ordinance) who have given their opinion and/or advice in this document are as follows:

<u>Name</u>	<u>Qualifications</u>
China International Capital Corporation Hong Kong Securities Limited	Licensed corporation under the SFO for Type 1 (dealing in securities), Type 2 (dealing in futures contracts), Type 4 (advising on securities), Type 5 (advising on futures contracts), Type 6 (advising on corporate finance) regulated activities under the SFO
KPMG	Certified Public Accountants  Public Interest Entity Auditor registered in accordance with the Financial Reporting Council Ordinance
Jingtian & Gongcheng	PRC legal advisors
Shanghai iResearch Co., Ltd.	Industry consultant

As of the Latest Practicable Date, none of the experts named above had any shareholding interest in our Company or any of our subsidiaries or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of our Group.

## APPENDIX VI

## STATUTORY AND GENERAL INFORMATION

### 9. Consents

Each of the experts named in paragraph headed “– 8. Qualifications of Experts” in this section has given and has not withdrawn their respective written consents to the issue of this document with the inclusion of their reports and/or letters and/or the references to their names included herein in the form and context in which they are respectively included.

### 10. Sole Sponsor

China International Capital Corporation Hong Kong Securities Limited satisfies the independent criteria applicable to sponsors as set out in Rule 3A.07 of the Listing Rules.

Pursuant to the engagement letter entered into between our Company and the Sole Sponsor, we have agreed to pay the Sole Sponsor a total fee of US\$1,000,000 to act as the sponsor in connection with the proposed [REDACTED] on the Stock Exchange.

### 11. Binding Effect

This document shall have the effect, if an application is made in pursuance of it, of rendering all persons concerned bound by all of the provisions (other than the penal provisions) of sections 44A and 44B of the Companies (Winding Up and Miscellaneous Provisions) Ordinance so far as applicable.

### 12. Bilingual Document

The English and Chinese language versions of this document are being published separately, in reliance upon the exemption provided under section 4 of the Companies (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong).

### 13. Miscellaneous

Save as otherwise disclosed in this document:

- (a) within the two years preceding the date of this document, our Company has not issued nor agreed to issue any share or loan capital fully or partly paid either for cash or for a consideration other than cash;
- (b) no share or loan capital of our Company, if any, is under option or is agreed conditionally or unconditionally to be put under option;
- (c) our Company has not issued nor agreed to issue any founder shares, management shares or deferred shares;
- (d) our Company has no outstanding convertible debt securities or debentures;

---

**APPENDIX VI**

**STATUTORY AND GENERAL INFORMATION**

---

- (e) within the two years immediately preceding the date of this document, no commission, discount, brokerage or other special term has been granted in connection with the issue or sale of any capital of our Company;
- (f) there is no arrangement under which future dividends are waived or agreed to be waived;
- (g) there has been no interruption in our business which may have or have had a significant effect on the financial position in the last 12 months;
- (h) our Company is not presently listed on any stock exchange or traded on any trading system; and
- (i) our Company currently does not intend to apply for the status of a sino-foreign investment joint stock limited company and does not expect to be subject to the Sino-Foreign Joint Venture Law of the PRC.