

## SUBSTANTIAL SHAREHOLDERS

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So far as our Directors are aware, immediately following the completion of the [REDACTED], assuming the weighted voting rights structure is cancelled and the [REDACTED] is not exercised and each Class A Ordinary Share, Class B Ordinary Share and Preferred Share will be automatically converted into one Ordinary Share upon the [REDACTED] becoming unconditional, the following parties will have interests and/or short positions in the Shares or underlying Shares of our Company that (i) would fall to be disclosed to the Company and the Stock Exchange pursuant to the provisions of Divisions 2 and 3 of Part XV of the SFO, or, (ii) will be, directly or indirectly, interested in 10% or more of the nominal value of any class of our share capital carrying rights to vote in all circumstances at general meetings of our Company:

Name	Capacity/Nature of interest	Shares held as at the date of this document <sup>(1)</sup>		Shares held immediately following the completion of the [REDACTED] <sup>(2)</sup>	
		Number of Shares <sup>(1)</sup>	Approximate percentage <sup>(1)</sup>	Number of Shares <sup>(2)</sup>	Approximate percentage <sup>(2)</sup>
Mr. XIE Fangmin	Interest in controlled corporations <sup>(3)</sup>	276,605,527	21.01%	276,605,527	[REDACTED]%
	Interest of a party to an agreement <sup>(4)</sup>	236,624,057	17.97%	236,624,057	[REDACTED]%
	Interest of a party to an agreement <sup>(10)</sup>	138,430,610	10.52%	138,430,610	[REDACTED]%
	Interest in a controlled corporation <sup>(11)</sup>	116,875,898	8.88%	116,875,898	[REDACTED]%
Mr. ZHOU Feng	Interest in controlled corporations <sup>(5)</sup>	236,624,057	17.97%	236,624,057	[REDACTED]%
	Interest of a party to an agreement <sup>(4)</sup>	276,605,527	21.01%	276,605,527	[REDACTED]%
	Interest of a party to an agreement <sup>(10)</sup>	138,430,610	10.52%	138,430,610	[REDACTED]%
	Interest in a controlled corporation <sup>(11)</sup>	116,875,898	8.88%	116,875,898	[REDACTED]%
Celaeno Group Limited	Beneficial owner <sup>(5)</sup>	186,158,297	14.14%	186,158,297	[REDACTED]%
Fangrong Management Limited	Beneficial owner <sup>(3)</sup>	265,538,362	20.17%	265,538,362	[REDACTED]%
Asia Tech Investments Ltd.	Beneficial owner <sup>(11)</sup>	116,875,898	8.88%	116,875,898	[REDACTED]%
Crescent ACSO Investment Management Ltd	Interest in controlled corporations <sup>(6)</sup>	115,165,045	8.75%	115,165,045	[REDACTED]%

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Name	Capacity/Nature of interest	Shares held as at the date of this document <sup>(1)</sup>		Shares held immediately following the completion of the [REDACTED] <sup>(2)</sup>	
		Number of Shares <sup>(1)</sup>	Approximate percentage <sup>(1)</sup>	Number of Shares <sup>(2)</sup>	Approximate percentage <sup>(2)</sup>
Crescent Trident Singapore Pte. Ltd.	Beneficial owner <sup>(6)</sup>	115,165,045	8.75%	115,165,045	[REDACTED]%
Crescent Point	Investment manager <sup>(9)</sup>	437,443,815	33.23%	437,443,815	[REDACTED]%
Danai Rojanavanichkul	Interest in controlled corporations <sup>(7)(8)</sup>	264,582,255	20.10%	264,582,255	[REDACTED]%
Veneto Holdings Ltd.	Interest in controlled corporations <sup>(7)(8)</sup>	264,582,255	20.10%	264,582,255	[REDACTED]%
Tech-Med Cayman III Ltd.	Interest in controlled corporations <sup>(8)</sup>	138,430,610	10.52%	138,430,610	[REDACTED]%
Tech-Med Investments (S) Pte. Ltd. <sup>(11)</sup>	Beneficial owner <sup>(8)</sup>	138,430,610	10.52%	138,430,610	[REDACTED]%
CP Pharmatech Singapore Pte. Ltd.	Beneficial owner <sup>(7)</sup>	126,151,645	9.58%	126,151,645	[REDACTED]%
David McKee HAND	Interest in controlled corporations <sup>(9)</sup>	437,443,815	33.23%	437,443,815	[REDACTED]%

*Notes:*

- (1) The table above assumes that the weighted voting rights structure is cancelled.
- (2) The table above assumes the weighted voting rights structure is cancelled and the [REDACTED] is not exercised and each Class A Ordinary Share, Class B Ordinary Share and Preferred Share will be converted into one Ordinary Share upon the [REDACTED] becoming unconditional.
- (3) Fangrong Management Limited is wholly-owned by Mr. Xie. Each of Fangzhan Holdings L.P. and Xingyu Holdings L.P. is controlled by Mr. Xie. Therefore, Mr. Xie is deemed to be interested in the 265,538,362, 5,481,985 and 5,585,180 Shares held by Fangrong Management Limited, Fangzhan Holdings L.P. and Xingyu Holdings L.P., respectively, under the SFO.
- (4) Mr. Xie and Mr. Zhou are parties to the Concert Deed, according to which Mr. Xie and Mr. Zhou confirmed and agreed that they have acted and will continue to act in concert and collectively for all material management affairs and the arrival and/or execution of all commercial decisions, including but not limited to financial and operational matters, of our Group since date of the Concert Deed, and they have casted and will continue to cast unanimous vote collectively for or against all resolutions in all Board and Shareholders’ meetings and discussions of the Group. Therefore, Mr. Xie and Mr. Zhou are deemed to be jointly interested in the aggregate number of Shares held by each other.
- (5) Each of Celaeno Group Limited and Silica Brothers Corp. is wholly-owned by Mr. Zhou. Therefore, Mr. Zhou is deemed to be interested in 186,158,297 and 50,465,760 Shares held by Celaeno Group Limited and Silica Brothers Corp., respectively, under the SFO.
- (6) Crescent Trident Singapore Pte. Ltd. is controlled by Crescent ACSO Investment Management Ltd, which is ultimately controlled by David McKee Hand.

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- (7) CP Pharmatech Singapore Pte. Ltd. is controlled by Veneto Holdings Ltd., which is in turn ultimately controlled by Danai Rojanavanichkul.
- (8) Tech-Med Investments (S) Pte. Ltd. is controlled by Tech-Med Cayman III Ltd., which is in turn controlled by Veneto Holdings Ltd., and is in turn ultimately controlled by Danai Rojanavanichkul.
- (9) Each of Crescent Point Vehicles is advised by Crescent Point, which is ultimately controlled by David McKee Hand.
- (10) Effective immediately before the [REDACTED], Mr. Xie and Mr. Zhou will be entitled to exercise the voting rights attached to 138,430,610 Shares, representing approximately [REDACTED]% of shareholding interest in the Company immediately following the completion of the [REDACTED], held by Tech-Med Investments (S) Pte. Ltd. pursuant to the deed of voting proxy executed by Tech-Med Investments (S) Pte. Ltd. on [REDACTED]. For details, see “History, Reorganization and Corporate Structure—Deed of Voting Proxy.”
- (11) Asia Tech Investments Ltd. is a platform holding the underlying incentive shares granted to our Directors and senior management in the total amount of 116,875,898 Class A Ordinary Shares under the RSU Scheme. Approximately 51.34% and 48.41% interest of Asia Tech Investments Ltd. were held by Mr. Xie and Mr. Zhou, respectively. Therefore, each of Mr. Xie and Mr. Zhou is deemed to be interested in the Shares of the Company held by Asia Tech Investments Ltd. in accordance with SFO.

Except as disclosed above, our Directors are not aware of any other person who will, immediately following the completion of the [REDACTED] (assuming the weighted voting rights structure is cancelled and the [REDACTED] is not exercised and each Class A Ordinary Share, Class B Ordinary Share and Preferred Share will be automatically converted into one Share upon the [REDACTED] becoming unconditional), have any interest and/or short positions in the Shares or underlying shares of our Company which would fall to be disclosed to the Company pursuant to the provisions of Divisions 2 and 3 of Part XV of the SFO, or, will be, directly or indirectly, interested in 10% or more of the nominal value of any class of our share capital carrying rights to vote in all circumstances at general meetings of our Company. Our Directors are not aware of any arrangement which may at a subsequent date result in a change of control of our Company or any other member of our Group.