
APPENDIX V DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were, among other documents:

- (a) the written consents referred to under “Statutory and General Information—E. Other Information—4. Consents of Experts” in Appendix IV; and
- (b) a copy of each of the material contracts referred to in “Statutory and General Information—B. Further Information about Our Business—1. Summary of Material Contracts” in Appendix IV.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the Stock Exchange’s website at www.hkexnews.hk and our Company’s website at investors.jianke.com during a period of 14 days from the date of this document:

- (a) the Memorandum and the Articles;
- (b) the Accountants’ Report and the report on the [REDACTED] financial information of our Group from KPMG, the texts of which are set out in Appendices I and II;
- (c) the audited consolidated financial statements of our Company for the financial years ended December 31, 2021, 2022 and 2023;
- (d) the legal opinion issued by Zhong Lun Law Firm, our PRC Legal Advisor in respect of general matters and property interests of our Group in the PRC;
- (e) the letter of advice prepared by Conyers Dill & Pearman, our legal advisor on Cayman Islands law, summarizing certain aspects of Cayman Islands company law referred to in Appendix III;
- (f) the Cayman Companies Act;
- (g) the industry report issued by China Insights Industry Consultancy Limited, the summary of which is set forth in the section headed “Industry Overview;”
- (h) the written consents referred to under “Statutory and General Information—E. Other Information—4. Consents of Experts” in Appendix IV;
- (i) the material contracts referred to in “Statutory and General Information—B. Further Information about Our Business—1. Summary of Material Contracts” in Appendix IV;

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- (j) the service contracts and the letters of appointment with our Directors referred to in “Statutory and General Information—C. Further Information about our Directors—1. Particulars of Directors’ service contracts and appointment letters” in Appendix IV;
- (k) the rules of the RSU Scheme;
- (l) an ad hoc Hong Kong legal opinion prepared by Lincoln Cheung, Barrister-at-law;
- (m) an ad hoc Cayman Islands legal memorandum prepared by Conyers Dill & Pearman;
and
- (n) an ad hoc PRC legal memorandum prepared by Zhong Lun Law Firm.