

SUBSTANTIAL SHAREHOLDERS

To the best of our Directors’ knowledge and information, the following persons will, immediately following the completion of the [REDACTED] and the [REDACTED], have interests or short positions in our Shares or underlying Shares which would be required to be disclosed to our Company and the Stock Exchange pursuant to Divisions 2 and 3 of Part XV of the SFO or will, directly or indirectly, be interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at any general meeting of our Company:

Shareholder	Nature of interest	As of the Latest Practicable Date		Immediately following the completion of the [REDACTED] (assuming the [REDACTED] is not exercised)			
		Number of Domestic Shares	Approximate percentage of shareholding in the total issued share capital of our Company	Number of Shares	Description of Shares ⁽¹⁾	Approximate percentage of shareholding in our Domestic Shares/ H Shares (as appropriate) ⁽¹⁾	Approximate percentage of shareholding in the total issued share capital of our Company
Ms. Chen	Beneficial owner Interest in controlled corporation ⁽²⁾	58,700,000	27.10%	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
		34,922,174	16.12%	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
				[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Ningbo Xiu'an ⁽²⁾	Beneficial owner	20,000,000	9.23%	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Tianjin Duoying ⁽²⁾	Beneficial owner	14,922,174	6.89%	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Tianjin Piaoying Technology Center (Limited Partnership) (天津票盈科技中心(有限合伙)) (“Tianjin Piaoying”) ⁽²⁾	Interest in controlled corporation	14,922,174	6.89%	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Alibaba (China) Technology Co., Ltd. (阿里巴巴(中國)網絡科技有限公司) (“Alibaba”) ⁽³⁾	Beneficial owner	25,724,721	11.87%	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Alibaba Group Holding Limited ⁽³⁾	Interest in controlled corporation	25,724,721	11.87%	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Beijing Watertek Information Technology Co., Ltd. (北京旋極信息技術股份有限公司) (“Watertek”) ⁽⁴⁾	Beneficial owner	21,463,466	9.91%	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Mr. Chen Jiangtao (“陳江濤”) ⁽⁴⁾	Interest in controlled corporation	21,463,466	9.91%	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Fosun International Limited (復星國際有限公司) ⁽⁵⁾	Interest in controlled corporation	11,512,873	5.31%	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Shenzhen Oriental Fortune Capital Investment Management Co., Ltd. (深圳市東方富海投資管理股份有限公司) ⁽⁶⁾	Interest in controlled corporation	10,426,011	4.81%	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]

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- (1) For the avoidance of doubt, both Domestic Shares and H Shares are ordinary Shares in the share capital of our Company, and are considered as one class of Shares.
- (2) As of the Latest Practicable Date, Ms. Chen (i) acted as the general partner of Ningbo Xiu’an; and (ii) acted as the general partner of Tianjin Duoying and Tianjin Piaoqing, the latter of which was a limited partner holding 43.16% of the partnership interest in Tianjin Duoying. Under the SFO, Ms. Chen is deemed to be interested in the entire Shares held by Ningbo Xiu’an and Tianjin Duoying, and Tianjin Piaoqing is deemed to be interested in the entire Shares held by Tianjin Duoying.
- (3) As of the Latest Practicable Date, Alibaba was an indirectly wholly-owned subsidiary of Alibaba Group Holding Limited, a company incorporated in the Cayman Islands, with its American depositary shares, each representing eight ordinary shares, listed on the New York Stock Exchange (ticker: BABA), and its ordinary shares listed on the Main Board of the Stock Exchange (stock code: 9988). Under the SFO, Alibaba Group Holding Limited, and its intermediary subsidiary entities through which it holds interest in Alibaba, are deemed to be interested in the entire Shares held by Alibaba.
- (4) As of the Latest Practicable Date, Watertek, a company incorporated in the PRC with its shares listed on the Shanghai Stock Exchange (stock code: 300324), was ultimately controlled by Mr. Chen Jiangtao. Under the SFO, Mr. Chen Jiangtao is deemed to be interested in the entire Shares held by Watertek.
- (5) As of the Latest Practicable Date, Shanghai Fosun High Technology (Group) Co., Ltd. (上海復星高科技(集團)有限公司), Shanghai Fosun Weishi Phase I Equity Investment Fund Partnership (Limited Partnership) (上海復星惟實一期股權投資基金合夥企業(有限合夥)) and Wuxi Fosun Venture Capital Investment Partnership (無錫復星創業投資合夥企業(有限合夥)) were ultimately controlled by Fosun International Limited, a company incorporated in Hong Kong and listed on the Stock Exchange (stock code: 656). As of the Latest Practicable Date, the general partner of Beijing Xingshi Investment Management Center (Limited Partnership) (北京星實投資管理中心(有限合夥)) was Beijing Xingyuan Innovation Equity Investment Fund Management Co., Ltd. (北京星元創新股權投資基金管理有限公司), an indirectly non-wholly-owned subsidiary of Fosun International Limited. Under the SFO, Fosun International Limited is deemed to be interested in the entire Shares held by Shanghai Fosun High Technology (Group) Co., Ltd., Shanghai Fosun Weishi Phase I Equity Investment Fund Partnership (Limited Partnership), Wuxi Fosun Venture Capital Investment Partnership and Beijing Xingshi Investment Management Center (Limited Partnership). See “Share Capital—[REDACTED]” for the respective numbers of Domestic Shares and H Shares held by the relevant controlled corporations immediately before and after the completion of the [REDACTED].
- (6) As of the Latest Practicable Date, Shenzhen Fortune Gutoubang No. 6 Investment Enterprise (Limited Partnership) (深圳富海股投邦六號投資企業(有限合夥)) and Small and Medium-sized Enterprises Development Fund (Shenzhen Nanshan Limited Partnership) (中小企業發展基金(深圳南山有限合夥)) were ultimately controlled by Shenzhen Oriental Fortune Capital Investment Management Co., Ltd. Under the SFO, Shenzhen Oriental Fortune Capital Investment Management Co., Ltd. is deemed to be interested in the entire Shares held by Shenzhen Fortune Gutoubang No. 6 Investment Enterprise (Limited Partnership) and Small and Medium-sized Enterprises Development Fund (Shenzhen Nanshan Limited Partnership). See “Share Capital—[REDACTED]” for the respective numbers of Domestic Shares and H Shares held by the relevant controlled corporations immediately before and after the completion of the [REDACTED].

Save as disclosed above and in “Appendix IV—Statutory and General Information” of this document, our Directors are not aware of any person who will, immediately following the completion of the [REDACTED] (and the [REDACTED] of any additional H Shares pursuant to the [REDACTED]), have an interest or short position in the Shares or underlying shares of the Company which would be required to be disclosed to the Company and the Stock Exchange under Divisions 2 and 3 of Part XV of the SFO or will, directly or indirectly, be interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of the Company or any other members of our Group.