YUSEI HOLDINGS LIMITED
友成控股有限公司*
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 96)

FINAL DIVIDEND PAYMENT AND PAYMENT DATE

Reference is made to the result announcements of Yusei Holdings Limited (the "Company") dated 28 March 2024 and the circular dated 22 May 2024, in which a final dividend of RMB0.013 per share for the year ended 31 December 2023 (the "Final Dividend") was recommended by the board of directors (the "Board") and will be paid to the shareholders as recorded on the Company's register of members at the close of business on 4 July 2024. The Final Dividend was duly passed at the Company's annual general meeting (the "AGM") held on 24 June 2024.

The Company's Board hereby announces that the particulars of payment of the Final Dividend by the Company will be as follows:

1. The average of the middle exchange rates for RMB to HK$ as announced by the People's Bank of China for the calendar week before 24 June 2024, that is the date of the AGM at which the final dividend was duly approved, is RMB 0.9115 to HK$ 1.00. Accordingly, the amount of final dividend payable per Share is HK$ 0.01426.

2. The cheques in relation to the Final Dividend will be issued by ordinary mail to the shareholders at their own risk on 31 July 2024.

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By order of the Board
Yusei Holdings Limited
Katsutoshi Masuda
Director

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PRC, 9 July 2024

As at the date of this announcement, the executive directors are Mr. Manabu Shimabayashi and Mr. Xu Yong; the non-executive directors are Mr. Katsutoshi Masuda and Mr. Toshimitsu Masuda, the independent non-executive directors are Mr. Lo Ka Wai, Mr. Fan Xiaoping and Mr. Hisaki Takabayashi.