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Baiwang Co., Ltd.
百望股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

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This announcement is made by the order of Baiwang Co., Ltd. (the “Company”). The Company’s board of directors (the “Board”) collectively and individually accept responsibility for the accuracy of this announcement.



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This announcement is made by the Company pursuant to Rule 12.01C of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

As at the date of this announcement, the Company has appointed the following overall coordinators:

Haitong International Securities Company Limited
CMB International Capital Limited

Further announcement(s) shall be made in accordance with the Listing Rules in the event that additional overall coordinators are appointed by the Company.

By order of the Board
Baiwang Co., Ltd.
Chen Jie
Executive Director,
General Manager and Chairlady of the Board

Hong Kong, February 9, 2024

Directors of the Company named in the application to which this announcement relates are: (i) Ms. CHEN Jie, Mr. YANG Zhengdao, Mr. ZOU Yan and Ms. JIN Xin as executive directors; (ii) Mr. HUANG Miao and Mr. DIAO Juanhuan as non-executive directors; and (iii) Mr. TIAN Lixin, Mr. WU Changhai, Mr. SONG Hua and Mr. NG Kwok Yin as independent non-executive directors.