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(Incorporated in Bermuda with limited liability)

(Stock Code: 371)

ANNOUNCEMENT

COMPLETION OF ISSUE OF 2024 MEDIUM-TERM NOTES SERIES 3

Reference is made to the announcement of the Company dated 2 July 2024 in relation to the issue of 2024 Medium-term Notes Series 3 (the “Announcement”). Unless otherwise defined, terms used herein shall have the same meanings as those defined in the Announcement.

The board of directors of the Company hereby announces that the Company completed the issue of 2024 Medium-term Notes Series 3 to qualified investors on 4 July 2024. According to the results of book building, the total principal of 2024 Medium-term Notes Series 3 is RMB1 billion, of which RMB0.5 billion is type 1 for a term of 3 years with the maturity date in July 2027 and coupon rate at 2.10% per annum and RMB0.5 billion is type 2 for a term of 10 years with the maturity date in July 2034 and coupon rate at 2.52% per annum.

The proceeds from the issue of 2024 Medium-term Notes Series 3 are intended to be used to repay the interest-bearing debts.

Announcement in respect of the issue of 2024 Medium-term Notes Series 3 has been published on the websites of China Money (www.chinamoney.com.cn) and Shanghai Clearing House (www.shclearing.com.cn) respectively.

By Order of the Board
Beijing Enterprises Water Group Limited
Xiong Bin
Chairman

Hong Kong, 8 July 2024

As at the date of this announcement, the Board comprises eight executive directors, namely Mr. Xiong Bin (Chairman), Mr. Jiang Xinhao, Mr. Zhou Min (Chief Executive Officer), Mr. Li Haifeng, Ms. Sha Ning, Mr. Zhang Wenjiang, Mr. Tung Woon Cheung Eric and Mr. Li Li, one non-executive director, namely Mr. Li Tianzhi and five independent non-executive directors, namely, Mr. Shea Chun Lok Quadrant, Mr. Guo Rui, Mr. Chau On Ta Yuen, Mr. Dai Xiaohu and Ms. Chan Siu Chee Sophia.