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**Goldpac Group Limited**  
**金邦達寶嘉控股有限公司**  
*(Incorporated in Hong Kong with limited liability)*  
**(Stock Code: 3315)**

## **PROFIT WARNING**

This announcement is made by Goldpac Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that based on the currently available preliminary assessment of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2024 (the “**Unaudited Management Accounts**”), the Board expects to record a decrease in the profit attributable to owners of the Company by approximately 60% to 70% for the six months ended 30 June 2024 as compared to the profit attributable to owners of the Company for the six months ended 30 June 2023 (which was approximately HK\$75 million).

The decrease in profit attributable to owners of the Company for the six months ended 30 June 2024 was primarily due to (i) the intensified competition in the banking industry in the Chinese mainland, which focused on the existing users market in the first half of 2024 and resulted in a decrease in both the sales price and sales volume of the Group’s products; (ii) the longer-than-expected procurement cycles of the customers outside the Chinese mainland, which impacted the sales orders placed by customers in markets outside the Chinese mainland; and (iii) the increasing investment in the digital transformation of the Group.

As at the date of this announcement, the Company is still in the process of preparing the interim results of the Group for the six months ended 30 June 2024 and is not able at this time to disclose any further details on the above factors and their impact on the profit attributable to owners of the Company for the period. The information set out above is only based on a preliminary assessment by the Board on the information currently available to it, including the Unaudited Management Accounts of the Group, which have not been finalized and not been independently reviewed by the Company’s auditor or the Company’s audit committee. Shareholders and potential investors of the Company should refer to the interim results of the Company for the six months ended 30 June 2024, which are expected to be published before the end of August 2024.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.**

By Order of the Board  
**Goldpac Group Limited**  
**Mr. LU Run Ting**  
*Chairman and Executive Director*

Hong Kong, 8 July 2024

*As at the date of this announcement, the executive Directors of the Company are Mr. LU Run Ting, Mr. HOU Ping, Mr. LU Runyi, Mr. WU Siqiang, Mr. LU Wai Lim and Ms. LI Yijin; and the independent non-executive Directors of the Company are Mr. JIANG Li, Ms. YE Lu and Mr. LAI Tung Kwok.*