



Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 30 June 2024

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: Meituan

Date Submitted: 05 July 2024

I. Movements in Authorised / Registered Share Capital

| | | | | | | |
|-------------------------------------|--|----------------|-------------|-------------------------------------|-----------|--|
| 1. Class of shares | WVR ordinary shares | Type of shares | B | Listed on the Exchange (Note 1) | Yes | |
| Stock code (if listed) | 03690 | Description | | | | |
| Multi-counter stock code | 83690 | RMB | Description | | | |
| | Number of authorised/registered shares | Par value | | Authorised/registered share capital | | |
| Balance at close of preceding month | 9,264,431,217 | USD | 0.00001 | USD | 92,644.31 | |
| Increase / decrease (-) | | | | USD | | |
| Balance at close of the month | 9,264,431,217 | USD | 0.00001 | USD | 92,644.31 | |

| | | | | | | |
|-------------------------------------|--|----------------|---------|-------------------------------------|----------|--|
| 2. Class of shares | WVR ordinary shares | Type of shares | A | Listed on the Exchange (Note 1) | No | |
| Stock code (if listed) | N/A | Description | | | | |
| | Number of authorised/registered shares | Par value | | Authorised/registered share capital | | |
| Balance at close of preceding month | 735,568,783 | USD | 0.00001 | USD | 7,355.69 | |
| Increase / decrease (-) | | | | USD | | |
| Balance at close of the month | 735,568,783 | USD | 0.00001 | USD | 7,355.69 | |

Total authorised/registered share capital at the end of the month: USD 100,000

II. Movements in Issued Shares and/or Treasury Shares

| | | | | | | |
|-------------------------------------|---------------------|--|---------------------------|---------------------------------|-----|--|
| 1. Class of shares | WVR ordinary shares | Type of shares | B | Listed on the Exchange (Note 1) | Yes | |
| Stock code (if listed) | 03690 | Description | | | | |
| Multi-counter stock code | 83690 | RMB | Description | | | |
| | | Number of issued shares (excluding treasury shares) | Number of treasury shares | Total number of issued shares | | |
| Balance at close of preceding month | | 5,634,782,201 | 0 | 5,634,782,201 | | |
| Increase / decrease (-) | | -44,950,378 | 35,066,100 | | | |
| Balance at close of the month | | 5,589,831,823 | 35,066,100 | 5,624,897,923 | | |

| | | | | | | |
|-------------------------------------|---------------------|--|---------------------------|---------------------------------|----|--|
| 2. Class of shares | WVR ordinary shares | Type of shares | A | Listed on the Exchange (Note 1) | No | |
| Stock code (if listed) | N/A | Description | | | | |
| | | Number of issued shares (excluding treasury shares) | Number of treasury shares | Total number of issued shares | | |
| Balance at close of preceding month | | 600,271,012 | 0 | 600,271,012 | | |
| Increase / decrease (-) | | -3,680,072 | 0 | | | |
| Balance at close of the month | | 596,590,940 | 0 | 596,590,940 | | |

III. Details of Movements in Issued Shares and/or Treasury Shares

(A). Share Options (under Share Option Schemes of the Issuer)

| 1. Class of shares | | WVR ordinary shares | | Type of shares | B | Listed on the Exchange (Note 1) | | Yes | |
|--|---|---------------------------------|---------|---|--|--|---|---|--|
| Stock code (if listed) | | 03690 | | Description | | | | | |
| Multi-counter stock code | | 83690 | RMB | Description | | | | | |
| Particulars of share option scheme | Number of share options outstanding at close of preceding month | Movement during the month | | Number of share options outstanding at close of the month | Number of new shares issued during the month pursuant thereto (A1) | Number of treasury shares transferred out of treasury during the month pursuant thereto (A2) | Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month | The total number of shares which may be issued or transferred out of treasury upon exercise of all share options to be granted under the scheme at close of the month | |
| 1). Pre-IPO employee stock incentive scheme (adopted on 06/10/2015 as amended from time to time) | 19,139,046 | Exercised - new shares involved | -12,850 | 19,126,196 | 12,850 | 0 | 19,126,196 | 0 | |
| General Meeting approval date (if applicable) _____ | | | | | | | | | |
| 2). Post-IPO share option scheme (adopted on 30/08/2018) | 57,799,247 | | | 57,799,247 | 0 | 0 | 57,799,247 | 490,026,099 | |
| General Meeting approval date (if applicable) _____ | | | | | | | | | |

Increase in issued shares (excluding treasury shares): _____ 12,850 WVR ordinary shares B (AA1)

Decrease in treasury shares: _____ 0 WVR ordinary shares B (AA2)

Total funds raised during the month from exercise of options: HKD _____ 173,431.76

(B). Warrants to Issue Shares of the Issuer

Not applicable

(C). Convertibles (i.e. Convertible into Shares of the Issuer)

| 1. Class of shares | WVR ordinary shares | Type of shares | B | Listed on the Exchange (Note 1) | Yes | | |
|---|---------------------|------------------------------------|---------------------------|---------------------------------|--|--|---|
| Stock code (if listed) | 03690 | Description | | | | | |
| Multi-counter stock code | 83690 | RMB | Description | | | | |
| Description of the Convertibles | Currency | Amount at close of preceding month | Movement during the month | Amount at close of the month | Number of new shares issued during the month pursuant thereto (C1) | Number of treasury shares transferred out of treasury during the month pursuant thereto (C2) | Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month |
| 1). Zero coupon convertible bonds due 2027 | USD | 1,483,600,000 | | 1,483,600,000 | 0 | 0 | 26,734,628 |
| Type of the Convertibles | Bond/Notes | | | | | | |
| Stock code of the Convertibles (if listed on the Exchange) (Note 1) | 40660 | | | | | | |
| Subscription/Conversion price | USD 431.24 | | | | | | |
| General Meeting approval date (if applicable) | 20 May 2020 | | | | | | |
| 2). Zero coupon convertible bonds due 2028 | USD | 1,500,000,000 | | 1,500,000,000 | 0 | 0 | 27,030,158 |
| Type of the Convertibles | Bond/Notes | | | | | | |
| Stock code of the Convertibles (if listed on the Exchange) (Note 1) | 40661 | | | | | | |
| Subscription/Conversion price | USD 431.24 | | | | | | |
| General Meeting approval date (if applicable) | 20 May 2020 | | | | | | |

Increase in issued shares (excluding treasury shares): _____ 0 WVR ordinary shares B (CC1)

Decrease in treasury shares: _____ 0 WVR ordinary shares B (CC2)

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer, including Options (other than Share Option Schemes)

| | | | | | | |
|---|--|----------------|---|--|--|---|
| 1. Class of shares | WVR ordinary shares | Type of shares | B | Listed on the Exchange (Note 1) | Yes | |
| Stock code (if listed) | 03690 | Description | | | | |
| Multi-counter stock code | 83690 | RMB | Description | | | |
| Description of other agreements or arrangements | | | General Meeting approval date (if applicable) | Number of new shares issued during the month pursuant thereto (D1) | Number of treasury shares transferred out of treasury during the month pursuant thereto (D2) | Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month |
| 1). | Pre-IPO employee stock incentive scheme – restricted share units (adopted on 6/10/2015 as amended from time to time) | | | 0 | 0 | 0 |
| 2). | Post-IPO share award scheme (adopted on 30/8/2018 as amended from time to time) | | | 24,800,000 | 0 | 115,441,874 |

Increase in issued shares (excluding treasury shares): 24,800,000 WVR ordinary shares B (DD1)

Decrease in treasury shares: 0 WVR ordinary shares B (DD2)

(E). Other Movements in Issued Shares and/or Treasury Shares

| 1. Class of shares | WVR ordinary shares | Type of shares | A | Listed on the Exchange (Note 1) | No | | |
|--|--------------------------|----------------|------------------------|---|--|--|---|
| Stock code (if listed) | 03690 | Description | | | | | |
| Multi-counter stock code | 83690 | RMB | Description | | | | |
| Events | At price (if applicable) | | Date of event (Note 2) | General Meeting approval date (if applicable) | Increase/ decrease (-) in issued shares (excluding treasury shares) during the month pursuant thereto (E1) | Increase/ decrease (-) in treasury shares during the month pursuant thereto (E2) | Number of shares redeemed or repurchased for cancellation but not yet cancelled as at close of the month (Note 3) |
| | Currency | Amount | | | | | |
| 1). Conversion of Class A ordinary shares to Class B ordinary shares | | | 17 June 2024 | | -3,680,072 | 0 | |

| 2. Class of shares | WVR ordinary shares | Type of shares | B | Listed on the Exchange (Note 1) | Yes | | |
|--|--------------------------|----------------|------------------------|---|--|--|---|
| Stock code (if listed) | 03690 | Description | | | | | |
| Multi-counter stock code | 83690 | RMB | Description | | | | |
| Events | At price (if applicable) | | Date of event (Note 2) | General Meeting approval date (if applicable) | Increase/ decrease (-) in issued shares (excluding treasury shares) during the month pursuant thereto (E1) | Increase/ decrease (-) in treasury shares during the month pursuant thereto (E2) | Number of shares redeemed or repurchased for cancellation but not yet cancelled as at close of the month (Note 3) |
| | Currency | Amount | | | | | |
| 1). Repurchase of shares (shares repurchased and cancelled) | | | 17 June 2024 | 30 June 2023 | -38,377,200 | | |
| 2). Repurchase of shares (shares repurchased for cancellation but not yet cancelled) | | | | 30 June 2023 | | | -23,758,600 |
| 3). Repurchase of shares (shares held as treasury shares) | | | | 14 June 2024 | -35,066,100 | 35,066,100 | |
| 4). Conversion of Class A ordinary shares to Class B ordinary shares | | | 17 June 2024 | | 3,680,072 | | |

Increase/ decrease (-) in issued shares (excluding treasury shares): -3,680,072 WVR ordinary shares A (EE1)

Increase/ decrease (-) in issued shares (excluding treasury shares): -69,763,228 WVR ordinary shares B (EE1)

Increase/ decrease (-) in treasury shares: 0 WVR ordinary shares A (EE2)

Increase/ decrease (-) in treasury shares: 35,066,100 WVR ordinary shares B (EE2)

Remarks:

Class B: 1) A total of 38,377,200 Class B ordinary shares (previously repurchased on April 5, 8 to 12, 15, 16, and 29, 2024 and May 2 to 3, 2024 on SEHK) were cancelled on June 17, 2024.
Class B: 2) Repurchases of a total of 23,758,600 Class B ordinary shares for cancellation were made on June 7, 11 to 14, 2024 on SEHK, but such shares are not yet cancelled as at June 30,

2024.

Class B: 3) Repurchases of a total 35,066,100 Class B ordinary shares held as treasury shares were made on June 17 to 21 and 24 to 27, 2024 on SEHK.

Class A: 1) & Class B: 4) Subsequent to the cancellation of the repurchased 38,377,200 Class B ordinary shares on June 17, 2024, 3,680,072 Class A ordinary shares were converted to Class B ordinary shares on a one-to-one ratio pursuant to Rule 8A.21 of the Listing Rules.

| | | |
|--|-------------|-----------------------|
| Total increase/ decrease (-) in issued shares (excluding treasury shares) during the month (i.e. Total of AA1 to EE1): | -44,950,378 | WVR ordinary shares B |
| Total increase/ decrease (-) in issued shares (excluding treasury shares) during the month (i.e. Total of AA1 to EE1): | -3,680,072 | WVR ordinary shares A |
| Total increase/ decrease (-) in treasury shares during the month (i.e. Total of AA2 to EE2): | 35,066,100 | WVR ordinary shares B |
| Total increase/ decrease (-) in treasury shares during the month (i.e. Total of AA2 to EE2): | 0 | WVR ordinary shares A |

IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

V. Confirmations

Pursuant to Main Board Rule 13.25C / GEM Rule 17.27C, we hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued, or the treasury shares sold or transferred by the issuer during the month as set out in Parts III and IV which has not been previously disclosed in a return published under Main Board Rule 13.25A / GEM Rule 17.27A, it has been duly authorised by the board of directors of the listed issuer and carried out in compliance with all applicable listing rules, laws and other regulatory requirements and, insofar as applicable:

(Note 4)

- (i) all money due to the listed issuer in respect of the issue of securities, or sale or transfer of treasury shares has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 5);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with all other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue, sale or transfer;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Submitted by: Xu Sijia

Title: Joint Company Secretary

(Director, Secretary or other Duly Authorised Officer)

Notes

1. The Exchange refers to The Stock Exchange of Hong Kong Limited.
2. In the case of repurchase of shares (shares repurchased and cancelled) and redemption of shares (shares redeemed and cancelled), "date of event" should be construed as "cancellation date".
In the case of repurchase of shares (shares held as treasury shares), "date of event" should be construed as "date on which shares were repurchased and held by the issuer in treasury".
3. The information is required in the case of repurchase of shares (shares repurchased for cancellation but not yet cancelled) and redemption of shares (shares redeemed but not yet cancelled). Please state the number of shares repurchased or redeemed during the month or in preceding month(s) but pending cancellation as at close of the month as a negative number.
4. Items (i) to (viii) are suggested forms of confirmation. The listed issuer may amend the item(s) that is/are not applicable to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, or the treasury shares sold or transferred, no further confirmation is required to be made in this return.
5. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.