



Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 30 June 2024

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: Xiaomi Corporation (A company controlled through weighted voting rights and incorporated in the Cayman Islands with limited liability)

Date Submitted: 05 July 2024

I. Movements in Authorised / Registered Share Capital

| | | | | | | |
|-------------------------------------|--|----------------|-------------|-------------------------------------|---------|--|
| 1. Class of shares | WVR ordinary shares | Type of shares | B | Listed on the Exchange (Note 1) | Yes | |
| Stock code (if listed) | 01810 | Description | | | | |
| Multi-counter stock code | 81810 | RMB | Description | | | |
| | Number of authorised/registered shares | Par value | | Authorised/registered share capital | | |
| Balance at close of preceding month | 200,000,000,000 | USD | 0.0000025 | USD | 500,000 | |
| Increase / decrease (-) | | | | USD | | |
| Balance at close of the month | 200,000,000,000 | USD | 0.0000025 | USD | 500,000 | |

| | | | | | | |
|-------------------------------------|--|----------------|-----------|-------------------------------------|---------|--|
| 2. Class of shares | WVR ordinary shares | Type of shares | A | Listed on the Exchange (Note 1) | No | |
| Stock code (if listed) | 01810 | Description | | | | |
| | Number of authorised/registered shares | Par value | | Authorised/registered share capital | | |
| Balance at close of preceding month | 70,000,000,000 | USD | 0.0000025 | USD | 175,000 | |
| Increase / decrease (-) | | | | USD | | |
| Balance at close of the month | 70,000,000,000 | USD | 0.0000025 | USD | 175,000 | |

Total authorised/registered share capital at the end of the month: USD 675,000

II. Movements in Issued Shares and/or Treasury Shares

| | | | | | | |
|-------------------------------------|---------------------|--|---------------------------|---------------------------------|-----|--|
| 1. Class of shares | WVR ordinary shares | Type of shares | B | Listed on the Exchange (Note 1) | Yes | |
| Stock code (if listed) | 01810 | Description | | | | |
| Multi-counter stock code | 81810 | RMB | Description | | | |
| | | Number of issued shares (excluding treasury shares) | Number of treasury shares | Total number of issued shares | | |
| Balance at close of preceding month | | 20,484,590,184 | 0 | 20,484,590,184 | | |
| Increase / decrease (-) | | -29,515,800 | 30,913,800 | | | |
| Balance at close of the month | | 20,455,074,384 | 30,913,800 | 20,485,988,184 | | |

| | | | | | | |
|-------------------------------------|---------------------|--|---------------------------|---------------------------------|----|--|
| 2. Class of shares | WVR ordinary shares | Type of shares | A | Listed on the Exchange (Note 1) | No | |
| Stock code (if listed) | 01810 | Description | | | | |
| | | Number of issued shares (excluding treasury shares) | Number of treasury shares | Total number of issued shares | | |
| Balance at close of preceding month | | 4,537,658,844 | | 4,537,658,844 | | |
| Increase / decrease (-) | | | | | | |
| Balance at close of the month | | 4,537,658,844 | 0 | 4,537,658,844 | | |

III. Details of Movements in Issued Shares and/or Treasury Shares

(A). Share Options (under Share Option Schemes of the Issuer)

| 1. Class of shares | | WVR ordinary shares | | Type of shares | B | Listed on the Exchange (Note 1) | | Yes | |
|--|---|---------------------------------|------------|---|--|--|---|---|--|
| Stock code (if listed) | | 01810 | | Description | | | | | |
| Multi-counter stock code | | 81810 | RMB | Description | | | | | |
| Particulars of share option scheme | Number of share options outstanding at close of preceding month | Movement during the month | | Number of share options outstanding at close of the month | Number of new shares issued during the month pursuant thereto (A1) | Number of treasury shares transferred out of treasury during the month pursuant thereto (A2) | Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month | The total number of shares which may be issued or transferred out of treasury upon exercise of all share options to be granted under the scheme at close of the month | |
| 1). Pre-IPO employee stock incentive scheme - options | 224,921,394 | Exercised - new shares involved | -1,398,000 | 223,523,394 | 1,398,000 | | 223,523,394 | | |
| General Meeting approval date (if applicable) 05 May 2011 | | | | | | | | | |
| 2). Post-IPO share option scheme | 120,700,000 | | | 120,700,000 | | | 120,700,000 | | |
| General Meeting approval date (if applicable) 17 June 2018 | | | | | | | | | |
| 3). 2023 Share Scheme - Share option | | | | | | | | 2,180,478,537 | |
| General Meeting approval date (if applicable) 08 June 2023 | | | | | | | | | |

Increase in issued shares (excluding treasury shares): 1,398,000 WVR ordinary shares B (AA1)

Decrease in treasury shares: _____ WVR ordinary shares B (AA2)

Total funds raised during the month from exercise of options: USD 339,212

(B). Warrants to Issue Shares of the Issuer

Not applicable

(C). Convertibles (i.e. Convertible into Shares of the Issuer)

| 1. Class of shares | WVR ordinary shares | Type of shares | B | Listed on the Exchange (Note 1) | Yes | | |
|---|---------------------|------------------------------------|---------------------------|---------------------------------|--|--|---|
| Stock code (if listed) | 01810 | Description | | | | | |
| Multi-counter stock code | 81810 | RMB | Description | | | | |
| Description of the Convertibles | Currency | Amount at close of preceding month | Movement during the month | Amount at close of the month | Number of new shares issued during the month pursuant thereto (C1) | Number of treasury shares transferred out of treasury during the month pursuant thereto (C2) | Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month |
| 1). Zero coupon guaranteed convertible bonds due 2027 | USD | 855,000,000 | | 855,000,000 | | | 180,447,244 |
| Type of the Convertibles | Bond/Notes | | | | | | |
| Stock code of the Convertibles (if listed on the Exchange) (Note 1) | 40511 | | | | | | |
| Subscription/Conversion price | HKD 36.74 | | | | | | |
| General Meeting approval date (if applicable) | 23 June 2020 | | | | | | |

Increase in issued shares (excluding treasury shares): _____ WVR ordinary shares B (CC1)

Decrease in treasury shares: _____ WVR ordinary shares B (CC2)

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer, including Options (other than Share Option Schemes)

| 1. Class of shares | WVR ordinary shares | Type of shares | B | Listed on the Exchange (Note 1) | Yes | | |
|---|--|----------------|-------------|---|--|--|---|
| Stock code (if listed) | 01810 | Description | | | | | |
| Multi-counter stock code | 81810 | RMB | Description | | | | |
| Description of other agreements or arrangements | | | | General Meeting approval date (if applicable) | Number of new shares issued during the month pursuant thereto (D1) | Number of treasury shares transferred out of treasury during the month pursuant thereto (D2) | Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month |
| 1). | <p>On May 21, 2020, the Company entered into the (i) Zifone Agreement with Zifone and (ii) the Shareholder Vendors Agreement with the Shareholder Vendors, pursuant to which, the Company has conditionally agreed to acquire, and each of Zifone and the Shareholder Vendors has conditionally agreed to sell, the Sale Shares, at a total Consideration of US\$102.84 million, which shall be satisfied (i) as to approximately US\$25.78 million in cash; and (ii) as to approximately US\$77.06 million by the allotment and issue of 54,379,044 Consideration Shares, credited as fully paid, by the Company. Capitalized terms used therein shall have the same meanings as those defined in the announcement dated May 21, 2020 of the Company. For further details, please refer to the said announcement.</p> <p>On June 16, 2020, the Company issued 27,293,842 Consideration Shares. On June 2, 2021, the Company issued 9,420,206 Consideration Shares. On June 2, 2022, the Company issued 5,888,332 Consideration Shares. On December 23, 2022, the Company issued 1,167,434 Consideration Shares. On June 2, 2023, the Company issued 5,304,615 Consideration Shares.</p> | | | | | | 5,304,615 |
| 2). | <p>On August 25, 2021, the Company entered into the Ordinary Share Purchase Agreement with the relevant Parties, pursuant to which, the Company conditionally agreed to acquire, and each of the Ordinary Shareholder Vendors has conditionally agreed to sell, 125,494,231 ordinary shares, representing 71.16% of the entire issued share capital of the Target Company after Closing. The Target Company also undertakes to cancel all options granted but unexercised under the ESOP before Closing. The total Consideration under the Ordinary Share Purchase Agreement is approximately US\$62.47 million, which shall be satisfied (i) as to approximately US\$9.50 million in cash; and (ii) as to approximately US\$52.97 million by the allotment and issue of Consideration Shares, credited as fully paid, by the Company in four equal tranches of where the number of shares in each tranche is determined by reference to the average closing price of the Shares as quoted on the Stock Exchange for the last ten consecutive trading days prior to the fifth day before their Delivery. While there is no cap on the maximum number of Consideration Shares to be issued, using the issue price of HK\$25.25 per Share (being the closing price per Share as quoted on the Stock Exchange for the trading day immediately prior to the date of the relevant announcement) for reference, the total number of Consideration Shares to be issued would be 16,343,252 Shares.</p> <p>Capitalized terms used therein shall have the same meanings as those defined in the announcement dated August 25, 2021 of the Company. For further details, please refer to the said announcement.</p> <p>On September 28, 2022, the Company issued 8,975,132 Consideration Shares, representing the first of the four tranches of Consideration Shares to be issued, for which listing approval is in the process of being obtained.</p> <p>On October 10, 2022, the Company cancelled 8,975,132 Consideration Shares, issued on September 28, 2022.</p> <p>On November 21, 2022, the Company issued 8,975,132 Consideration Shares, representing the first of the four tranches of Consideration Shares to be issued.</p> | | | | | | |

| | | | | |
|--|--|--|--|--|
| On November 13, 2023, the Company issued 8,812,078 Consideration Shares, representing the second of the four tranches of Consideration Shares to be issued | | | | |
|--|--|--|--|--|

Increase in issued shares (excluding treasury shares): _____ WVR ordinary shares B (DD1)

Decrease in treasury shares: _____ WVR ordinary shares B (DD2)

(E). Other Movements in Issued Shares and/or Treasury Shares

| 1. Class of shares | WVR ordinary shares | | Type of shares | B | | Listed on the Exchange (Note 1) | Yes | |
|--|--------------------------|--------|------------------------|---|--|--|---|--|
| Stock code (if listed) | 01810 | | Description | | | | | |
| Multi-counter stock code | 81810 | RMB | Description | | | | | |
| Events | At price (if applicable) | | Date of event (Note 2) | General Meeting approval date (if applicable) | Increase/ decrease (-) in issued shares (excluding treasury shares) during the month pursuant thereto (E1) | Increase/ decrease (-) in treasury shares during the month pursuant thereto (E2) | Number of shares redeemed or repurchased for cancellation but not yet cancelled as at close of the month (Note 3) | |
| | Currency | Amount | | | | | | |
| 1). Repurchase of shares (shares repurchased for cancellation but not yet cancelled) | | | | 08 June 2023 | | | -39,034,400 | |
| 2). Repurchase of shares (shares held as treasury shares) | | | | 06 June 2024 | -30,913,800 | 30,913,800 | | |

Increase/ decrease (-) in issued shares (excluding treasury shares): -30,913,800 WVR ordinary shares B (EE1)

Increase/ decrease (-) in treasury shares: 30,913,800 WVR ordinary shares B (EE2)

Total increase/ decrease (-) in issued shares (excluding treasury shares) during the month (i.e. Total of AA1 to EE1): -29,515,800 WVR ordinary shares B

Total increase/ decrease (-) in treasury shares during the month (i.e. Total of AA2 to EE2): 30,913,800 WVR ordinary shares B

IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

V. Confirmations

Pursuant to Main Board Rule 13.25C / GEM Rule 17.27C, we hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued, or the treasury shares sold or transferred by the issuer during the month as set out in Parts III and IV which has not been previously disclosed in a return published under Main Board Rule 13.25A / GEM Rule 17.27A, it has been duly authorised by the board of directors of the listed issuer and carried out in compliance with all applicable listing rules, laws and other regulatory requirements and, insofar as applicable:

(Note 4)

- (i) all money due to the listed issuer in respect of the issue of securities, or sale or transfer of treasury shares has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 5);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with all other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue, sale or transfer;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Submitted by: Alain Lam

Title: Chief Financial Officer

(Director, Secretary or other Duly Authorised Officer)

Notes

1. The Exchange refers to The Stock Exchange of Hong Kong Limited.
2. In the case of repurchase of shares (shares repurchased and cancelled) and redemption of shares (shares redeemed and cancelled), "date of event" should be construed as "cancellation date".
In the case of repurchase of shares (shares held as treasury shares), "date of event" should be construed as "date on which shares were repurchased and held by the issuer in treasury".
3. The information is required in the case of repurchase of shares (shares repurchased for cancellation but not yet cancelled) and redemption of shares (shares redeemed but not yet cancelled). Please state the number of shares repurchased or redeemed during the month or in preceding month(s) but pending cancellation as at close of the month as a negative number.
4. Items (i) to (viii) are suggested forms of confirmation. The listed issuer may amend the item(s) that is/are not applicable to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, or the treasury shares sold or transferred, no further confirmation is required to be made in this return.
5. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.