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中國航空科技工業股份有限公司

AviChina Industry & Technology Company Limited*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 2357)

**INSIDE INFORMATION ANNOUNCEMENT
RESULTS ESTIMATE OF AVICOPTER
FOR THE FIRST HALF OF 2024**

This announcement is made by AviChina Industry & Technology Company Limited* (the “**Company**”, together with its subsidiaries, the “**Group**”) under the Inside Information Provisions of Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

AVICOPTER PLC (“**AVICOPTER**”), a non-wholly owned subsidiary of the Company, whose A shares are listed on the Shanghai Stock Exchange (stock code: 600038), published an announcement on the website of Shanghai Stock Exchange (<http://www.sse.com.cn>) on 5 July 2024 in relation to the results estimate for the first half of the year of 2024. AVICOPTER expects to record a net profit attributable to its shareholders of approximately RMB270 million to RMB300 million during the first half of the year of 2024, representing an estimated increase of approximately 114.35% to 138.17% in comparison with that of the corresponding period in the year of 2023 (statutory disclosure data), and an estimated decrease of approximately 8.42% to 17.58% in comparison with that of the corresponding period in the year of 2023 (restated financial data), which was mainly attributable to the increase in AVICOPTER’s asset size and sales revenue upon the completion of the acquisition of helicopter restructuring assets during the reporting period, leading to the growth in results as compared with the corresponding period of the previous year before the restructuring.

The Company considers that the results of AVICOPTER for the first half of the year of 2024 are expected to have no material impact on the unaudited interim results of the Group for the six months ended 30 June 2024.

For details of the results estimate of AVICOPTER for the first half of 2024, please refer to the announcement published by AVICOPTER on 5 July 2024 on the website of Shanghai Stock Exchange (<http://www.sse.com.cn>).

Shareholders and potential investors of the Company should exercise caution when dealing in the shares of the Company.

By Order of the Board
AviChina Industry & Technology Company Limited*
Xu Bin
Company Secretary

Beijing, 5 July 2024

As at the date of this announcement, the Board comprises executive Directors Mr. Yan Lingxi and Mr. Sun Jizhong, non-executive Directors Mr. Lian Dawei, Mr. Liu Bingjun, Mr. Xu Gang and Mr. Wang Jun as well as independent non-executive Directors Mr. Liu Weiwu, Mr. Mao Fugen and Mr. Lin Guiping.

** For identification purpose only*