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**CT Vision S.L. (International) Holdings Limited**

**中天順聯(國際)控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 994)**

## **SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO ANNUAL REPORT 2023**

Reference is made to the announcement of CT Vision S.L. (International) Holdings Limited (the “**Company**”) dated 22 December 2023 (the “**Announcement**”) and annual report for the year ended 31 December 2023 published on 26 April 2024 (the “**Annual Report**”), in relation to, inter alia, the required disclosures of significant events took place during the reporting year. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement and the Annual Report.

The Board would like to provide additional information required to be disclosed in the Annual Report as follows:

## SIGNIFICANT EVENTS

On 28 July 2023, the Company entered into a subscription agreement with CT Vision Investment Limited (the “**Controlling Shareholder**”) in relation to the subscription of a maximum number of 90,000,000 new ordinary Shares of HK\$0.01 each of the Company (the “**Subscription**”), the aggregate nominal value of which is HK\$900,000, at a gross price and a net price of HK\$0.40 and HK\$0.39 per Share respectively. The market price of the Subscription Shares on the date on which the terms of the issue of the Subscription Shares were fixed was HK\$0.45. The completion of the Subscription took place on 22 December 2023 and a total of 90,000,000 new Shares of the Company were successfully subscribed by Controlling Shareholder. The gross proceeds from the Subscription amounted to HK\$36.0 million. The net proceeds, after the deduction of the relevant commission and other related expenses, from the Subscription amounted to approximately HK\$35.2 million. The net proceeds shall be used for the following purposes: (i) approximately HK\$27.2 million for the development of the renewable energy business; and (ii) approximately HK\$8.0 million for general working capital of the Group. The Directors consider that the Subscription represent a suitable financing option for the Company to raise further funding to support the Group’s continuous development and business growth, which is in the interest of the Company and its Shareholders as a whole. Up to the date of the Annual Report, none of the net proceeds had been utilised and they will be used within 2024 according to the intended purposes previously disclosed by the Company.

By order of the Board  
**CT Vision S.L. (International) Holdings Limited**  
**Sun Dexin**  
*Executive Director*

Hong Kong, 5 July 2024

*As at the date of this announcement, the Board comprises four executive Directors, namely Mr. Wu Rui, Mr. Guo Jianfeng, Mr. Ding Ji and Mr. Sun Dexin, two non-executive Directors, namely Mr. Lu Qiwei and Dr. Ho Chun Kit Gregory, and three independent non-executive Directors, namely Dr. Tang Dajie, Mr. Ng Kwun Wan and Dr. Lin Tat Pang*