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PACIFIC LEGEND GROUP LIMITED

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8547)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement of Pacific Legend Group Limited (the “Company”) dated 31 May 2024 regarding the audited annual results for the year ended 31 December 2023 (the “Announcement”). Unless otherwise stated, capitalized terms in this announcement shall have the same meanings as defined in the Announcement.

The Company noted that there were inadvertent clerical error set out in the table on page 3 of the Announcement and would like to clarify that the table as disclosed on page 3 of the Announcement should instead read as follows:

CONSOLIDATED STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME (EXTRACT)

	Audited Annual results 2023 HK\$'000	Unaudited annual results disclosed in the Unaudited Results Announcement HK\$'000	Difference HK\$'000	<i>Notes</i>
Other income, gains and losses, net	2,707	1,986	721	<i>1</i>
Administrative and other operating expenses	(93,090)	(96,089)	2,999	<i>2</i>
Provision for expected credit loss allowances	(9,652)	(3,453)	(6,199)	<i>3</i>
Item that may be classified subsequently to profit or loss: —				
Exchange differences on translation of financial statements of overseas subsidiaries, net of tax	1,586	585	1,001	<i>4</i>

Save as disclosed above, all other information in the Announcement remains unchanged. This clarification announcement is supplemental to and should be read in conjunction with the Announcement.

By order of the Board
Pacific Legend Group Limited
WONG Wing Man
Chairperson and Executive Director

Hong Kong, 4 July 2024

As at the date of this announcement, the Board comprises Ms. Wong Wing Man, Mr. Wong Sui Chi, Mr. Law Sai Kit and Mr. Lam Chun Hin as executive Directors; and Mr. So Alan Wai Shing, Mr. Lee Kwong Ming and Mr. Chan Kin Sun, as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at www.hkexnews.hk for at least seven days from the date of its posting and on the Company’s website at www.pacificlegendgroup.com.