Status: New Submission



For the month ended:

30 June 2024

Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

To : Hong Kong Exchange	es and Clearing Limited									
Name of Issuer:	TUHU Car Inc. (A compa	ny controlled	d through weighted v	oting rights	s and incorp	orated in the Cay	yman Islands with lim	ited liability	')	
Date Submitted:	04 July 2024									
I. Movements in Auth	orised / Registered Sha	e Capital								
1. Class of shares	WVR ordinary shares		Type of shares	Α	A		Listed on the Exchange (Note 1)		Yes	
Stock code (if listed)	09690		Description						1	,
	•	of authorised/registere	ed shares	Par value			Authorised/registered share capital			
Balance at close of preceding month			2,431,050,420				0.00002	USD	48,621	
Increase / decrease (-)										
Balance at close of the m	onth	2,431,050,420			USD		0.00002 USD		48,621.0	
									•	
2. Class of shares	WVR ordinary shares		Type of shares	В			Listed on the Exchange (Note 1)		No	
Stock code (if listed)	N/A		Description							
		Number o	of authorised/registere	ed shares		Par valu	е	Autl	norised/register	red share capital
Balance at close of preceding month			68,949,580			0.00002		USD	1,378.9	
Increase / decrease (-)								USD		
Balance at close of the month			68,949,580				0.00002		1,378	
		Tota	I authorised/registere	d share ca	pital at the	end of the month	: USD	'	50	,000

Page 1 of 12 v 1.1.0

II. Movements in Issued Shares and/or Treasury Shares

1. Class of shares	Ordinary shares	5	Type of shares	Α		Listed on the Exchan	ge (Note 1)	Yes			
Stock code (if listed)	09690		Description					•			
		Number of issued shares (excluding treasury shares)			Number of treasury shares		Total number of issued shares				
Balance at close of preceding	g month		752,9	977,575		0 752,977			752,977,575		
Increase / decrease (-)			-11,2	246,480		0					
Balance at close of the month	1		741,7	731,095		0			741,731,095		
								_			
2. Class of shares	Ordinary shares	5	Type of shares	В		Listed on the Exchan	ige (Note 1)	No			
Stock code (if listed)	N/A		Description					•			
		of issued shares g treasury shares)		Number of treasury shares		Total number of issued shares					
Balance at close of preceding month			68,9	0			68,949,580				
Increase / decrease (-)			-1,0	30,720	0						
Balance at close of the month			67,9	918,860	0 67,918,8			67,918,860			

Page 2 of 12 v 1.1.0

III. Details of Movements in Issued Shares and/or Treasury Shares

(A). Share Options (under Share Option Schemes of the Issuer)

1. (Class of shares	WVR ordinary shares		Type of shares		А		Listed on the Exchange (Note 1)			Yes		
Sto	ck code (if listed)	09690		Description									
Part	iculars of share option scheme	Number of share options outstanding at close of preceding month	Movement during the month		; the month		Number of share options outstanding at close of the month	Number of new shares issued during the month pursuant thereto (A1)	Number of treasury shares transferred out of treasury during the month pursuant thereto (A2)	transferred out of		The total numb shares which maissued or transfer of treasury up exercise of all soptions to be graunder the scherclose of the mo	nay be rred out pon share ranted me at
1).	2019 Share Incentive Plan (adopted on 31 October 2019 as	38,702,459	Exercised - new sh	ares involved		-9,700	38,622,916	9,700		38,622,916			0
	amended from time to time)		Lapsed			-69,843						1	
Gen	eral Meeting approval date (if app	olicable)											
											1		
2. (Class of shares	Ordinary shares		Type of shares		А		Listed on the Excha	nge (Note 1)		Yes		
Sto	ck code (if listed)	09690		Description									
Part	iculars of share option scheme	Number of share options outstanding at close of preceding month		Movement during	the month	ı	Number of share options outstanding at close of the month	Number of new shares issued during the month pursuant thereto (A1)	Number of treasury shares transferred out of treasury during the month pursuant thereto (A2)	may be transfe treasur thereto a	shares which e issued or rred out of y pursuant s at close of month	The total numb shares which ma issued or transfer of treasury up exercise of all s options to be gra under the scher close of the ma	nay be rred out pon share ranted me at
1).	Post-IPO Share Scheme (adopted on 7 September 2023 as amended from time to time)	5,262,701					5,262,701	. 0	0		5,262,701	39,	,530,941
Gen	eral Meeting approval date (if app	olicable)								•	-		
				n issued share	-			ξ	0,700 WVR ordin 0 Ordinary sl	-			
					(,		2 2 minut y 3		· - · - /		

Page 3 of 12 v 1.1.0

Decrease in treasury shares:		WVR ordinary shares A (AA2)
Decrease in treasury shares:	0	Ordinary shares A (AA2)
Total funds raised during the month from exercise of options:	USD	0.19

Remarks:

For details of the 2019 Share Incentive Plan and the Post-IPO Share Scheme, please refer to Appendix IV in the prospectus of the Company dated 14 September 2023.

The Company may grant share options or restricted share units ("RSUs") under the Post-IPO Share Scheme. In respect of Item III(A)(2): The figures in this box represent the grants of share options to be settled by issued Class A Ordinary Shares. See also Item III(D)(1) below in relation to the grant of RSUs under the Post-IPO Share Scheme for additional information.

Page 4 of 12 v 1.1.0

Not applicable

Page 5 of 12 v 1.1.0

Not applicable

Page 6 of 12 v 1.1.0

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer, including Options (other than Share Option Schemes)

1. Class of shares	of shares WVR ordinary shares Type of shares				Listed on the Ex	change (Note 1)	Yes		
Stock code (if listed)	09690	Description							
Descriptio	on of other agreements or arrangements		General Meeting approval date (if applicable)	approval date Number of new snares issued during out of treasury during the month or			Number of shares which may be issue or transferred out of treasury pursuant thereto as at close of the month		rsuant
Post-IPO Share Scheme - Resti						3,8	70,314		
Increase in issued shares (excluding treasury shares): WVR ordinary shares A (DD1)									
		nares:	WVR ordinary shares A (DD2)						

Remarks:

On 1 December 2023 and 1 January 2024, 3,296,947 and 914,599 RSUs representing 3,296,947 and 914,599 Class A Ordinary Shares under the Post-IPO Share Scheme respectively were granted to the employees of the Company. During the month, nil RSU was granted, nil RSU was vested, 104,393 RSUs were forfeited/lapsed and nil RSU was cancelled under the Post-IPO Share Scheme. As of the end of the month, a total of 3,870,314 RSUs granted under the Post-IPO Share Scheme remained outstanding.

Page 7 of 12 v 1.1.0

(E). Other Movements in Issued Shares and/or Treasury Shares

1. (Class of shares	WVR ordinary shares Type of shares A		A	Yes							
Sto	ck code (if listed)	09690	Des	cription				<u> </u>				
Events		At p	At price (if applicable)		Date of event (Note 2)	General Meeting approval date (if applicable)	Increase/ decrease (-) in issued shares (excluding treasury shares) during the month pursuant thereto (E1)	Increase/ decrease (-) in treasury shares during the month pursuant thereto (E2)		Number of shares repurchased for can not yet cancelled as the month (No	cellation but at close of	
			Curren	Currency Amount				pursuant thereto (E1)			the month (N	ne s)
1).	Repurchase of shares (shares re	epurchased and cancelled)				03 June 2024	07 September 2023	3 -12,286,900				
2).	Conversion of Class B ordinary s shares due to the share cancella					03 June 2024		1,030,720				
2. (Class of shares	WVR ordinary shares	Тур	e of shares		В		Listed on the Exchange (No	ote 1)		No	
Sto	ck code (if listed)	N/A	Des	cription								
	Ever	nts	At p	rice (if applicab	le)	Date of event (Note 2)	General Meeting approval date (if applicable)	Increase/ decrease (-) in issued shares (excluding treasury shares) during the month pursuant thereto (E1)	treasury s	/ decrease (-) in shares during the suant thereto (E2)	Number of shares redeemed o repurchased for cancellation bu not yet cancelled as at close o the month (Note 3)	
			Curren	cy Amou	ınt			, p	paradan are rece (E1)		, ,	
1).	Conversion of Class B ordinary s shares due to the share cancella					03 June 2024		-1,030,720				
				.,		ares (excluding to	,	· ·	256,180		y shares A (EE1)	
		incre	ease/ decrea	.,		ares (excluding t	,		030,720		/ shares B (EE1)	
Increase/ decrease (-) in treasury shares: WVR or							WVR ordinary	ary shares A (EE2)				
Increase/ decrease (-) in treasury shares: WVR ordinary s							/ shares B (EE2)					
_	marks:											
Up cor	on cancellation of the Shar	res Repurchased, the w ary shares into class A (veighted votir ordinary sha	ng rights ("W res on a one	/VR") e-to-or	beneficiaries of the ratio pursuant	ne Company, si to Rule 8A.21 c	2 April 2024 were cancelled multaneously reduced their of the Listing Rules, such that	WVR in th			
	Total increase/ decrea	ase (-) in issued shares	(excluding tr	easury shar	es) du	iring the month (i	.e. Total of AA1	to EE1):	-11,246	6,480 WVR (ordinary shares A	4

Page 8 of 12 v 1.1.0

Total increase/ decrease (-) in issued shares (excluding treasury shares) during the month (i.e. Total of AA1 to EE1):	0	Ordinary shares A
Total increase/ decrease (-) in issued shares (excluding treasury shares) during the month (i.e. Total of AA1 to EE1):	-1,030,720	WVR ordinary shares B
Total increase/ decrease (-) in treasury shares during the month (i.e. Total of AA2 to EE2):		WVR ordinary shares A
Total increase/ decrease (-) in treasury shares during the month (i.e. Total of AA2 to EE2):	0	Ordinary shares A
Total increase/ decrease (-) in treasury shares during the month (i.e. Total of AA2 to EE2):		WVR ordinary shares B

Page 9 of 12 v 1.1.0 IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

Page 10 of 12 v 1.1.0

V. Confirmations

Pursuant to Main Board Rule 13.25C / GEM Rule 17.27C, we hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued, or the treasury shares sold or transferred by the issuer during the month as set out in Parts III and IV which has not been previously disclosed in a return published under Main Board Rule 13.25A / GEM Rule 17.27A, it has been duly authorised by the board of directors of the listed issuer and carried out in compliance with all applicable listing rules, laws and other regulatory requirements and, insofar as applicable:

(Note 4)

- (i) all money due to the listed issuer in respect of the issue of securities, or sale or transfer of treasury shares has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 5);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with all other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue, sale or transfer;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Submitted by:	Chen Zhe
Title:	Joint Company Secretary
	(Director, Secretary or other Duly Authorised Officer)

Page 11 of 12 v 1.1.0

Notes

- 1. The Exchange refers to The Stock Exchange of Hong Kong Limited.
- 2. In the case of repurchase of shares (shares repurchased and cancelled) and redemption of shares (shares redeemed and cancelled), "date of event" should be construed as "cancellation date".

In the case of repurchase of shares (shares held as treasury shares), "date of event" should be construed as "date on which shares were repurchased and held by the issuer in treasury".

- 3. The information is required in the case of repurchase of shares (shares repurchased for cancellation but not yet cancelled) and redemption of shares (shares redeemed but not yet cancelled). Please state the number of shares repurchased or redeemed during the month or in preceding month(s) but pending cancellation as at close of the month as a negative number.
- 4. Items (i) to (viii) are suggested forms of confirmation. The listed issuer may amend the item(s) that is/are not applicable to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, or the treasury shares sold or transferred, no further confirmation is required to be made in this return.
- 5. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.

Page 12 of 12 v 1.1.0