
FORWARD-LOOKING STATEMENTS

This document contains forward-looking statements relating to the plans, intentions, beliefs, objectives, expectations and predictions of the Group, which are, by their nature, subject to significant risks and uncertainties and may not represent the Group's overall performance for the periods of time to which such statements relate. These forward-looking statements are based on numerous assumptions regarding the Group's present and future business strategies and the environment in which it will operate in the future. Important factors that could cause the actual performance or achievements of the Group to differ materially from those in the forward-looking statements include, without limitation, the following:

- its operations and business prospects;
- the amount and nature of, potential for and future development of its business;
- future developments, trends and conditions, competition for its business activities and future development in the industry and the geographical markets in which the Group operates;
- its strategies, plans and objectives and its various measures to implement or achieve such strategies, plans and objectives;
- its ability to meet the changing needs of its customers;
- its dividend distribution plans or dividend policy;
- its financial condition and performance;
- its needs for capital;
- changes in the laws, rules and regulations in the countries in which the Group operates and the rules, regulations and policies of the relevant government authorities relating to all aspects of its business, including changes in tax policy and environmental regulations;
- general political and economic conditions in Hong Kong, the PRC and overseas;
- the general economic trends and conditions;
- changes in competitive conditions and its ability to compete under these conditions;
- its ability to recruit and retain employees and personnel;
- the general economic trends, market and business conditions in the countries or regions in which the Group operates;
- change or volatility in prices, volumes, operations, margins, overall market trends, risk management, interest rates and exchange rates;
- other statements in this document that are not historical facts;
- realisation of the benefits or its future plans and strategies; and
- other factors beyond its control.

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When used in this document, the words "aim", "anticipate", "believe", "can", "consider", "continue", "could", "estimate", "expect", "forecast", "going forward", "intend", "may", "might", "ought to", "plan", "predict", "project", "propose", "potential", "seek", "shall", "should", "will", "would", "with a view to" and the negatives of these terminologies and similar expressions are intended to identify forward-looking statements. The Group makes these forward-looking statements based on current plans and estimates and they speak only as at the date they were made. These forward-looking statements are not a guarantee of future performance. Actual outcomes could be caused to differ materially from those expressed in any forward-looking statements by, including without limitation, the risk factors set forth under the section headed "Risk Factors" in this document.

Although the Directors believe that the Company's current views as reflected in these forward-looking statements based on currently available information are fair and reasonable and that the Directors confirm that these forward-looking statements are made after due and careful consideration, the Company can give no assurance that these views will prove to be correct. You are strongly cautioned that reliance on any forward-looking statements in this document involves known and unknown risks and uncertainties. The risks and uncertainties in this regard include, but are not limited to, those identified in the section headed "Risk Factors" in this document, many of which are not within the control of the Group. In light of these and other uncertainties, the inclusion of forward-looking statements in this document should not be regarded as representations by the Company or the Directors that the Group's plans or objectives will be achieved.

Should one or more of the risks or uncertainties materialise, or should underlying assumptions prove to be incorrect, the financial condition of the Group may be adversely affected and may vary materially from those described herein as anticipated, believed, estimated or expected.

The information and assumptions contained in the forward-looking statements have not been independently verified by the Company, the Controlling Shareholders, the Sole Sponsor, the [REDACTED], the [REDACTED], the [REDACTED], the [REDACTED], the [REDACTED], any other party involved in the [REDACTED] or their respective directors, officers, employees, advisers or agents and no representation is given as to the accuracy or completeness of such information or assumptions on which the forward-looking statements are made. Additional factors that could cause actual performance or achievements of the Group to differ materially include, but are not limited to, those discussed under the section headed "Risk Factors" and elsewhere in this document.

Subject to the requirements of applicable laws, rules (including the Listing Rules) and regulations, the Company does not have any and undertakes no obligation to update or otherwise revise any forward-looking statements in this document, whether as a result of new information, future events or developments or otherwise. As a result of these and other risks, uncertainties and assumptions, the forward-looking events and circumstances contained in this document might not occur in the way the Company expects, or at all. Accordingly, you should not place undue reliance on any forward-looking information. All forward-looking statements contained in this document are qualified by reference to the cautionary statements set out in this section.

In this document, statements of or reference to the Group's intentions or that of any of the Directors are made as at the date of this document. Any such intentions may change in light of future developments.