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Wise Living Technology Co., Ltd

慧居科技股份有限公司

(A joint stock limited liability company incorporated in the People's Republic of China)

(Stock Code: 2481)

INSIDE INFORMATION
ISSUANCE OF FILING NOTICE BY THE CSRC
FOR THE FULL CIRCULATION OF SHARES OF THE COMPANY

This announcement is made by Wise Living Technology Co., Ltd (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 29 April 2024 (the “**Announcement**”) in relation to the submission of an application to the CSRC on 29 April 2024 in respect of the conversion of all of its Unlisted Shares into H Shares (the “**Application**”). Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Company is pleased to announce that the Company has received a filing notice dated 28 June 2024 (the “**Filing Notice**”) issued by the CSRC on 2 July 2024 in respect of the Application. According to the Filing Notice, the Company has completed the filing with the CSRC in respect of the implementation of conversion up to an aggregate of 226,000,000 Unlisted Shares. The Filing Notice will be valid for 12 months from 28 June 2024. The Company will apply to the Stock Exchange for the listing of and permission to deal in the relevant H Shares on the Main Board of the Stock Exchange (the “**Conversion and Listing**”).

As at the date of this announcement, the details of implementation plan of the Conversion and Listing have not been finalised. The Company will make further announcements on the progress and details of the Conversion and Listing in compliance with the requirements under the Listing Rules and the applicable laws, as and when appropriate.

The Conversion and Listing is subject to other relevant procedures as required by the CSRC, the Stock Exchange and other domestic and overseas regulatory authorities. Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Wise Living Technology Co., Ltd
GENG Ming
Chairman and Executive Director

Hong Kong, 3 July 2024

As at the date of this announcement, the Board comprises Mr. Geng Ming, Mr. Li Baoshan and Mr. Luo Wei as executive Directors, Mr. Miao Wenbin, Mr. Ma Fulin and Ms. Xu Lijie as non-executive Directors, and Mr. Cheung Ho Kong, Dr. Tse Hiu Tung, Sheldon and Dr. Zhu Qing as independent non-executive Directors.