
APPENDIX VI

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG AND AVAILABLE ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were copies of the written consents referred to in “E. Other Information — 5. Consents of experts” in Appendix V to this document and copies of the material contracts referred to in “B. Further Information about Our Business — 1. Summary of Material contracts” in Appendix V to this document.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the website of the Stock Exchange at www.hkexnews.hk and our Company’s website at metatechnologies.com.sg up to and including the date which is 14 days from the date of this document:

- (a) the Memorandum of Association and the Articles;
- (b) the accountant’s report of our Group issued by PricewaterhouseCoopers, the text of which is set out in Appendix I to this document;
- (c) the audited financial statements of our Company and where applicable, companies now comprising our Group, for the years ended 31 December 2022 and 2023;
- (d) the letter issued by PricewaterhouseCoopers on the [REDACTED] financial information of our Group, the text of which is set out in Appendix II to this document;
- (e) the letter prepared by Conyers Dill & Pearman summarising certain aspects of Cayman Islands company law referred to in Appendix IV to this document;
- (f) the Cayman Companies Act;
- (g) the legal opinion issued by our Singapore legal advisers, Drew & Napier LLC, in respect of the applicable laws and regulations of our operations and certain matters of our Group in Singapore;
- (h) the legal opinion issued by our Malaysia legal advisers, Shearn Delamore & Co., in respect of the applicable laws and regulations of our operations and certain matters of our Group in Malaysia;
- (i) the legal memorandum issued by Hogan Lovells in respect of relevant International Sanctions applicable to our Group;
- (j) the legal opinion issued by our Singapore Special Counsel, Sim Chong LLC, in respect of certain matters relating to our Group’s history;
- (k) the Industry Report;

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- (l) the letter, summary of valuation and valuation certificates relating to the property interests of our Group prepared by Jones Lang LaSalle Corporate Appraisal and Advisory Limited, the texts or extracts of which are set out in Appendix III to this document;
- (m) the transfer pricing review memorandum issued by PricewaterhouseCoopers Limited, our Transfer Pricing Consultant;
- (n) the material contracts referred to “B. Further Information about Our Business — 1. Summary of Material contracts” in Appendix V to this document;
- (o) the service contracts and letters of appointment referred to in “C. Further Information about Our Directors, Chief Executive and Substantial Shareholders — 2. Directors’ service contracts and letters of appointment” in Appendix V to this document;
- (p) the written consents referred to in “E. Other Information — 5. Consents of experts” in Appendix V to this document; and
- (q) the rules of the [REDACTED] Share Option Scheme.