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**METASURFACE**

## **METASURFACE TECHNOLOGIES HOLDINGS LIMITED**

**元续科技控股有限公司**

*(Incorporated in Cayman Islands with limited liability)*

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- (f) if an offer or an invitation is made to the public in Hong Kong in due course, prospective investors are reminded to make their investment decisions solely based on the Company’s prospectus registered with the Registrar of Companies in Hong Kong, the electronic copy of which will be made available to the public during the offer period;
- (g) this announcement does not constitute a prospectus, offering circular, notice, circular, brochure or advertisement offering to sell any securities to the public in any jurisdiction, nor is it an invitation to the public to make offers to subscribe for or purchase any securities, nor is it calculated to invite offers by the public to subscribe for or purchase any securities; and
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*This announcement is made by the order of the Company. The Company’s board of directors (the “**Board**”) collectively and individually accept responsibility for the accuracy of this announcement.*



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This announcement is made by the Company pursuant to Rule 16.01C of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”).

As at the date of this announcement, the Company has appointed UOB Kay Hian (Hong Kong) Limited as its overall coordinator (as defined under Rule 1.01 of the GEM Listing Rules) pursuant to Rule 6A.42 of the GEM Listing Rules.

Further announcement(s) shall be made in accordance with the GEM Listing Rules in the event that further overall coordinator(s) is (are) appointed by the Company.

By order of the Board  
**Metasurface Technologies Holdings Limited**  
**CHUA Chwee Lee (Cai Shuili)**  
*Chairman, Chief Executive Officer and Executive Director*

Hong Kong, 26 March 2024

*Directors and proposed directors of the Company named in the application to which this announcement relates are, (i) Mr. CHUA Chwee Lee (CAI Shuili), Ms. JEE Wee Jene and Mr. THNG Chong Kim as executive directors; and (ii) Mr. TAN Chek Kian, Mr. ANG Yong Sheng, Jonathan (HONG Yongsheng) and Mr. CHAN Yang Kang as proposed independent non-executive directors.*