
APPENDIX VII STATUTORY AND GENERAL INFORMATION

A. FURTHER INFORMATION ABOUT OUR GROUP

1. Establishment of our Company

Our predecessor company Thinkland Technology was established under the laws of the PRC as a company with limited liability on February 25, 2010 with an initial registered capital of RMB3.00 million. On September 20, 2017, our Company was converted to a joint stock company with limited liability under the PRC Company Law. The registered address and headquarter of our Company in the PRC is at 16/F, No. 9 Rongfu Street, Suzhou Industrial Park, Suzhou, Jiangsu Province, PRC. A summary of our Articles is set out in “Appendix VI – Summary of the Articles of Association”.

We have established a principal place of business in Hong Kong at 40/F, Dah Sing Financial Centre, 248 Queen’s Road East, Wanchai, Hong Kong, and was registered with the Companies Registry in Hong Kong as a non-Hong Kong company under Part 16 of the Companies Ordinance on September 13, 2023. Ms. Yang, being our executive Director, deputy general manager, secretary to our Board and one of our joint company secretaries, and Ms. Ching Shuk Wah Shirley, being our other joint company secretary, have been appointed as the Authorized Representatives of our Company for the acceptance of service of process and notice in Hong Kong. Our address for acceptance of service of process is 40/F, Dah Sing Financial Centre, 248 Queen’s Road East, Wanchai, Hong Kong.

As our Company was established in the PRC, our operation are subject to the relevant laws and regulations of the PRC. A summary of the relevant aspects of laws and regulations of the PRC and our Articles of Association is set out in Appendix IV and VI, respectively.

2. Changes in Share Capital of our Company

As of the date of establishment of our predecessor company ThinkLand Technology on February 25, 2010, our registered capital was RMB3.00 million, which was fully paid up by Mr. Zuo, Mr. Wang Haojin and Mr. Qin Cheng. On September 20, 2017, our Company was converted to a joint stock company with limited liability. As of the date of such conversion, our total issued share capital was RMB45,000,000 divided into 45,000,000 Shares with a nominal value of RMB1.00 each. On December 23, 2020, our total issued share capital was increased from RMB45,000,000 to RMB45,300,000.

Upon completion of the [REDACTED], our share capital will be increased to [REDACTED], made up of [REDACTED] H Shares fully paid up or credited as fully paid up. For more details, see “History, Development and Corporate Structure”.

Save as disclosed above, there has been no alteration in our total issued share capital within the two years immediately preceding the date of publication of this document.

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2. Intellectual Property Rights of Our Group

(a) Patents

(i) Registered Patents

As of the Latest Practicable Date, we were the registered owner of and had the right to use the following patents which we consider to be or may be material to our business:

No.	Patent	Patentee	Place of Registration	Patent Number	Application Date (yyyy/mm/dd)	Expiry Date (yyyy/mm/dd)
1.	Cloud Computing System for Data Dispersed Storage (一種數據分散存儲的雲計算系統)	Our Company	PRC	2013104227185	2013/09/16	2033/09/15
2.	Method, Equipment, and Mobile Device for Mobile Device Operation (一種移動設備操作的方法、裝置和移動設備)	Our Company	PRC	2016108671111	2016/09/29	2036/09/28
3.	Method for Equipment Menus and Terminal Device (一種菜單的獲取方法和終端設備)	Our Company	PRC	2016101136281	2016/02/29	2036/02/28
4.	Time Display Method and Terminal (一種時間顯示方法和終端)	Our Company	PRC	2016105944723	2016/07/26	2036/07/25
5.	Method and System for Terminal-based Big Data Processing (基於終端的大數據處理的方法及系統)	Our Company	PRC	2019103354922	2019/04/24	2039/04/23
6.	Improved Deep Learning Intelligent Response System Based on Cloud Data (一種改進型基於計算機雲數據的深度學習智能應答系統)	Our Company	PRC	2016109109884	2016/10/20	2036/10/19
7.	Data Filtering System Based on Blockchain (一種基於區塊鏈的數據篩選系統)	Our Company	PRC	2019102584005	2019/04/01	2039/03/31
8.	Blockchain-based Big Data Security Processing System (一種區塊鏈大數據安全處理系統)	Our Company	PRC	2019106117670	2019/07/08	2039/07/07
9.	Iterative Search Localization Method Based on Communication Operator Location Verification Technology (一種基於通信運營商位置核驗技術的迭代搜索定位方法)	Our Company	PRC	2019109655266	2019/10/11	2039/10/10

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No.	Patent	Patentee	Place of Registration	Patent Number	Application Date (yyyy/mm/dd)	Expiry Date (yyyy/mm/dd)
10.	Data Source Access Method, Equipment, Storage Medium, and Device (數據源訪問方法、裝置、存儲介質及設備)	Our Company	PRC	2021105752584	2021/05/26	2041/05/25
11.	Identity Verification Method, Equipment, Storage Medium, and Device (身份驗證方法、裝置、存儲介質及設備)	Our Company	PRC	2021106455443	2021/06/10	2041/06/09
12.	Instant Messaging Message Sending Method, Equipment, Storage Medium, and Device (即時通訊消息發送方法、裝置、存儲介質及設備)	Our Company	PRC	2021106460367	2021/06/10	2041/06/09
13.	Deployment Method, Equipment, Storage Medium, and Device for Interface Services (接口服務的部署方法、裝置、存儲介質及設備)	Our Company	PRC	2021107227887	2021/06/29	2041/06/28
14.	Blockchain-Based Financial Product Transfer Method and Related Equipment (基於區塊鏈的理財產品轉移方法和相關裝置)	Our Company	PRC	2021107760566	2021/07/09	2041/07/08
15.	Server Monitoring Method and System (服務器監控方法及系統)	Our Company	PRC	2021107923614	2021/07/14	2041/07/13
16.	Service Request Forwarding Method and System (服務請求轉發方法及系統)	Our Company	PRC	2021107646804	2021/07/07	2041/07/06
17.	Execution Method, Equipment, Storage Medium, and Device for Scheduled Tasks (定時任務的執行方法、裝置、存儲介質及設備)	Our Company	PRC	2021111473831	2021/09/29	2041/09/28
18.	Interface Key Reset Method, Equipment, Storage Medium, and Server (接口密鑰重置方法、裝置、存儲介質及服務器)	Our Company	PRC	2021112011295	2021/10/15	2041/10/14
19.	Object Access Method and Service System (對象的訪問方法及服務系統)	Our Company	PRC	2021112672743	2021/10/29	2041/10/28

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No.	Patent	Patentee	Place of Registration	Patent Number	Application Date (yyyy/mm/dd)	Expiry Date (yyyy/mm/dd)
20.	Service Invocation Method, Equipment, Storage Medium, and Device for Legacy Systems (遺留系統的服務調用方法、裝置、存儲介質及設備)	Our Company	PRC	202111502261X	2021/12/10	2041/12/09
21.	Shared File Configuration Method and Equipment (一種共用文件配置方法及裝置)	Our Company	PRC	2021108107524	2021/07/19	2041/07/18
22.	Privacy Computing Method and System Based on Distributed Collaboration (基於分佈式協作的隱私計算方法及系統)	Our Company	PRC	2022103219814	2022/03/30	2042/03/29
23.	Sensitive Information Desensitization and Verification Method, System, and Electronic Device (一種敏感信息脫敏驗證方法、系統及電子設備)	Our Company	PRC	2022103208538	2022/03/30	2042/03/29
24.	Negotiation Method and System for Cross-Domain AI Privacy Computing Based on Blockchain (基於區塊鏈的跨域AI隱私計算的協商方法及系統)	Our Company	PRC	2022103292082	2022/03/31	2042/03/30
25.	Account Login Method and System Based on Blockchain (基於區塊鏈的賬號登錄方法及系統)	Our Company	PRC	2022103143891	2022/03/29	2042/03/28
26.	Cross-Domain Federated Learning Method and System Based on Trusted Execution Environment (基於可信執行環境的跨域聯邦學習方法及系統)	Our Company	PRC	2022103543767	2022/04/06	2042/04/05
27.	Sensitive Credential Management Method and System Based on Robotic Process Automation (RPA) (基於RPA的敏感憑據管理方法及系統)	Our Company	PRC	2022103608583	2022/04/07	2042/04/06
28.	Data Source Determination Method and Equipment (一種數據源確定方法和裝置)	Our Company	PRC	2022103749806	2022/04/11	2042/04/10

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No.	Patent	Patentee	Place of Registration	Patent Number	Application Date (yyyy/mm/dd)	Expiry Date (yyyy/mm/dd)
29.	Identity Authorization Method and System Based on Blockchain (一種基於區塊鏈的身份授權方法和系統)	Our Company	PRC	2022104553681	2022/04/28	2042/04/27
30.	Generation Method and Generation System for Blockchain Applications (區塊鏈應用的生成方法及生成系統)	Our Company	PRC	2022106450088	2022/06/09	2042/06/08
31.	Method, Equipment, Storage Medium, and Gateway for Abnormal Data Detection Based on Blockchain (基於區塊鏈的異常數據檢測方法、裝置、存儲介質及網關)	Our Company	PRC	202210670809X	2022/06/14	2042/06/13
32.	Method and Equipment for Determining Resource Consumption (一種確定資源消耗的方法和裝置)	Our Company	PRC	2022108003661	2022/07/08	2042/07/07
33.	Privacy Data Management Method and System Based on Serverless Architecture (一種基於無服務器架構的隱私數據管理方法和系統)	Our Company	PRC	2022109015469	2022/07/28	2042/07/27
34.	Data Collaboration Method, Equipment, Storage Medium, and Device Based on Privacy Requirements (基於隱私需求的數據協作方法、裝置、存儲介質及設備)	Our Company	PRC	2022109277828	2022/08/03	2042/08/02
35.	Interface-Based Privacy Computing Method, System, Storage Medium, and Device (基於接口的隱私計算方法、系統、存儲介質及設備)	Our Company	PRC	2022109783904	2022/08/16	2042/08/15
36.	Data Element Privacy Computing Method and System Based on Blockchain and CDN (一種基於區塊鏈和CDN的數據要素隱私計算方法和系統)	Our Company	PRC	2022110429361	2022/08/29	2042/08/28

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No.	Patent	Patentee	Place of Registration	Patent Number	Application Date (yyyy/mm/dd)	Expiry Date (yyyy/mm/dd)
37.	Method, Equipment, and System for Data Element Rights Allocation Based on Blockchain (基於區塊鏈的數據要素權益分配方法、裝置和系統)	Our Company	PRC	2022110706063	2022/09/02	2042/09/01
38.	Transaction Data Verification Method and System Based on Blockchain (一種基於區塊鏈的交易數據校驗方法和系統)	Our Company	PRC	2022111109958	2022/09/13	2042/09/12
39.	Data Transaction Method and System Based on Blockchain (一種基於區塊鏈的數據交易方法和系統)	Our Company	PRC	2022111295148	2022/09/16	2042/09/15
40.	Privacy Computing Audit Method and Device Based on Knowledge Graph (一種基於知識圖譜的隱私計算審計方法和裝置)	Our Company	PRC	2022111584010	2022/09/22	2042/09/21
41.	Data Query Method and Device (一種數據查詢方法和裝置)	Our Company	PRC	2022112707484	2022/10/18	2042/10/17
42.	Method and Device for Generation of RPA Processes (一種RPA流程的生成方法和裝置)	Our Company	PRC	2022112534023	2022/10/13	2042/10/12
43.	Heat Dissipation Device for Internet Big Data Servers (一種互聯網大數據服務器的散熱裝置)	Our Company	PRC	2018222314298	2018/12/28	2028/12/27
44.	Dustproof Device for Face Recognition Device (一種人臉識別器用防塵裝置)	Our Company	PRC	2019204183419	2019/03/29	2029/03/28
45.	Pulling and Cutting Device for Floating-Type Data Recorder (一種用於上浮式數據記錄儀的拉扯切割裝置)	Our Company	PRC	2018219240994	2018/11/21	2028/11/20
46.	Separation Device for Floating-Type Data Recorder (一種用於上浮式數據記錄儀的脫離裝置)	Our Company	PRC	2018219240636	2018/11/21	2028/11/20
47.	Protective Device for CAD 3D Model Displayers (一種CAD三維模型顯示器用防護裝置)	Our Company	PRC	2019203960716	2019/03/27	2029/03/26
48.	Fingerprint Acquisition Detection Device (一種指紋採集檢測裝置)	Our Company	PRC	2019204075537	2019/03/28	2029/03/27

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No.	Patent	Patentee	Place of Registration	Patent Number	Application Date (yyyy/mm/dd)	Expiry Date (yyyy/mm/dd)
49.	Financial Intelligent Device with Anti-Tampering Function (一種具有防撬功能的金融智能設備)	Our Company	PRC	2019202280289	2019/02/22	2029/02/21
50.	Determination Method and System Based on Blockchain Data Provider (一種基於區塊鏈的數據提供方確定方法和系統)	Our Company	PRC	2022116373088	2022/12/16	2042/12/15
51.	Privacy Computing Method and System for Attendance Data Based on Blockchain (一種基於區塊鏈的考勤數據隱私計算方法和系統)	Our Company	PRC	202211027903X	2022/08/25	2042/08/24
52.	Power Trading Method and System, Power Consumption Terminal and Power Generation Terminal Based on Privacy Computing (基於隱私計算的電力交易方法和系統、用電端和發電端)	Our Company	PRC	2023101053151	2023/02/13	2043/02/12
53.	Power Trading Method, Equipment and System Based on Blockchain and Privacy Computing (一種基於區塊鏈和隱私計算的電力交易方法、裝置和系統)	Our Company	PRC	2023101215283	2023/02/16	2043/02/15
54.	Assisting Pricing Method, Equipment and System Based on Data Element of Blockchain (一種基於區塊鏈的數據要素輔助定價方法、裝置和系統)	Our Company	PRC	2023102105882	2023/03/07	2043/03/06
55.	Method and Equipment for Obtaining Off-chain Data Based on Oracle Reputation Value (一種基於預言機信譽值的鏈外數據獲取方法和裝置)	Our Company	PRC	2023102105929	2023/03/07	2043/03/06
56.	Identity Authentication Method, Equipment and System Based on Blockchain (一種基於區塊鏈的身份認證方法、裝置和系統)	Our Company	PRC	2023102128102	2023/03/08	2043/03/07
57.	Assisting Transaction Method, Equipment and System Based on Data Element of Blockchain (一種基於區塊鏈的數據要素輔助交易方法、裝置和系統)	Our Company	PRC	2023102267340	2023/03/10	2043/03/09

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No.	Patent	Patentee	Place of Registration	Patent Number	Application Date (yyyy/mm/dd)	Expiry Date (yyyy/mm/dd)
58	Data Circulation Method, Equipment and System Based on Trusted Execution Environment (一種基於可信執行環境的數據流通方法、裝置和系統)	Our Company	PRC	2023102408870	2023/03/14	2043/03/13
59	Control Methods, Equipment, Storage Medium and Device for Interface Services (接口服務的控制方法、裝置、存儲介質及設備)	Our Company	PRC	2023102471145	2023/03/15	2043/03/14
60	Privacy Computing Method Based on API, API Caller and API Provider (基於API的隱私計算方法、API調用端和API提供端)	Our Company	PRC	2023102673414	2023/03/20	2043/03/19
61	Digital Identity Authentication Method and System Based on Blockchain (基於區塊鏈的數字身份認證方法及系統)	Our Company	PRC	2023102838811	2023/03/22	2043/03/21
62	Transaction Method, System, Storage Medium and Device Based on Data Element of Blockchain (基於區塊鏈的數據要素交易方法、系統、存儲介質及設備)	Our Company	PRC	2023102810483	2023/03/22	2043/03/21
63	Loophole Detection Method, Equipment, Storage Medium and Device for Interface (接口的漏洞檢測方法、裝置、存儲介質及設備)	Our Company	PRC	2023103021691	2023/03/27	2043/03/26
64	Model Training Method and System Based on Blockchain (基於區塊鏈的模型訓練方法及系統)	Our Company	PRC	2023103354204	2023/03/31	2043/03/30

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(b) Trademarks

(i) Registered Trademarks

As of the Latest Practicable Date, we had registered the following trademarks which we consider to be or may be material to our business:

No.	Trademark	Class	Place of Registration	Registration No.	Registered Owner	Date of application (yyyy/mm/dd)	Expiry Date (yyyy/mm/dd)
1.	天聚地合	38	PRC	27204943	Our Company	2017/10/31	2028/11/13
2.	天聚地合	41	PRC	27195398	Our Company	2017/10/31	2028/11/27
3.	聚合数据	9	PRC	27182827	Our Company	2017/10/31	2029/01/27
4.	聚合数据	41	PRC	27190966	Our Company	2017/10/31	2029/01/27
5.	天聚地合	9	PRC	27204882	Our Company	2017/10/31	2029/01/27
6.	天聚地合	35	PRC	27198504	Our Company	2017/10/31	2029/02/13
7.	☑ 聚合数据	9	PRC	27200355	Our Company	2017/10/31	2029/02/27
8.	☑ 聚合数据	41	PRC	27187843	Our Company	2017/10/31	2029/03/20
9.	天聚地合	16	PRC	27196979	Our Company	2017/10/31	2029/03/20
10.	QuickBot	42	PRC	60873018	Our Company	2021/11/25	2032/05/13
11.	APIMaster	42	PRC	56770984	Our Company	2021/06/08	2032/12/20
12.		9, 42	Hong Kong	306231465	Our Company	2023/04/28	2033/04/27

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(c) Copyrights

(i) Registered Copyright

As of the Latest Practicable Date, we were the registered owner of and had the right to use the following copyrights which we consider to be material to our business:

No.	Copyright Name	Version	Owner	Copyright Number	First Publication Date (yyyy/mm/dd)	Development Completion Date (yyyy/mm/dd)	Place of Registration
1.	ThinkLand Technology Comic Reading Mobile Software (新科蘭德漫畫閱讀手機軟件)	V1.0	Our Company	2011SR096245	2011/05/01	2011/04/22	PRC
2.	ThinkLand Technology Crazy Sushi Shop Mobile Game Software (新科蘭德瘋狂壽司店手機遊戲軟件)	V1.0	Our Company	2012SR002477	2010/11/20	2010/11/17	PRC
3.	ThinkLand Technology Convenient Ordering Tablet Software (新科蘭德便捷點餐平板軟件)	V1.0	Our Company	2012SR002780	2011/08/01	2011/04/22	PRC
4.	ThinkLand Technology Juhe Cloud Data Platform Software (新科蘭德聚合雲數據平台軟件)	V1.0	Our Company	2012SR016501	2011/04/01	2011/03/12	PRC
5.	ThinkLand Technology Credit Card Discount Check Mobile Software (新科蘭德信用卡優惠查詢手機軟件)	V1.0	Our Company	2012SR016505	2010/12/01	2010/11/22	PRC
6.	ThinkLand Technology Early Childhood Education Mobile Software (新科蘭德幼兒教育手機軟件)	V1.0	Our Company	2012SR016256	2012/01/04	2012/01/04	PRC
7.	ThinkLand Technology Teahouse Entertainment Platform Software (新科蘭德茶樓娛樂平台軟件)	V1.0	Our Company	2012SR018788	2011/11/15	2011/08/22	PRC
8.	ThinkLand Technology Super Crazy Sushi Shop Mobile Game Software (新科蘭德超級瘋狂壽司店手機遊戲軟件)	V1.0	Our Company	2012SR018804	2011/04/10	2011/03/05	PRC
9.	ThinkLand Technology City Defense Mobile Game Software (新科蘭德城市保衛戰手機遊戲軟件)	V1.0	Our Company	2012SR018795	2011/06/20	2011/06/05	PRC
10.	ThinkLand Technology Sports Information Mobile Software (新科蘭德體育信息手機軟件)	V1.0	Our Company	2012SR018793	2010/06/01	2010/05/22	PRC
11.	ThinkLand Technology Our UEFA Champions League Sports Information Mobile Software* (新科蘭德我們的歐洲杯體育信息手機軟件)	V1.0	Our Company	2012SR070015	2012/05/18	2012/05/15	PRC

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No.	Copyright Name	Version	Owner	Copyright Number	First Publication Date (yyyy/mm/dd)	Development Completion Date (yyyy/mm/dd)	Place of Registration
12.	ThinkLand Technology Android-based Smart Home Platform Software (新科蘭德基於Android的智能家居平台軟件)	V1.0	Our Company	2014SR113123	2014/02/22	2013/10/08	PRC
13.	ThinkLand Technology Merchant Seller Analysis System Software (新科蘭德幫助賣商家分析系統軟件)	V1.0	Our Company	2014SR166912	2013/11/05	2013/09/22	PRC
14.	ThinkLand Technology Price Comparison Mobile Software (新科蘭德比價移動軟件)	V1.0	Our Company	2014SR163248	2014/02/01	2013/11/02	PRC
15.	ThinkLand Technology e-Commerce Mobile Software (新科蘭德電商移動軟件)	V1.0	Our Company	2014SR165255	2014/02/01	2013/11/01	PRC
16.	ThinkLand Technology JD Active Merchandise Monitoring Software (新科蘭德京東活動商品監測軟件)	V1.0	Our Company	2014SR164787	2014/08/20	2014/06/22	PRC
17.	ThinkLand Technology Juhe Data Platform Software (新科蘭德聚合數據平台軟件)	V2.0	Our Company	2014SR166195	2013/11/09	2013/09/09	PRC
18.	ThinkLand Technology Developer Service Store System Software (新科蘭德開發者服務商店系統軟件)	V1.0	Our Company	2014SR164196	2014/09/03	2014/08/02	PRC
19.	ThinkLand Technology Free SMS Verification Code Software (新科蘭德免費短信驗證碼軟件)	V1.0	Our Company	2014SR166919	2014/08/25	2014/07/02	PRC
20.	ThinkLand Technology Nichacha APP Software (新科蘭德你查查APP軟件)	V1.0	Our Company	2014SR163214	2014/03/05	2014/03/02	PRC
21.	ThinkLand Technology Barcode Mobile Software (新科蘭德條碼移動軟件)	V1.0	Our Company	2014SR164646	2014/02/01	2013/11/01	PRC
22.	ThinkLand Technology Code Sharing Platform Software (新科蘭德代碼分享平台軟件)	V1.0	Our Company	2015SR211473	2015/07/05	2015/07/02	PRC
23.	ThinkLand Technology Tool 99APP (IOS version) Software (新科蘭德工具99APP(IOS版)軟件)	V1.0	Our Company	2015SR211412	2015/08/05	2015/06/02	PRC
24.	ThinkLand Technology Tools Touchstone Website Software (新科蘭德工具試金石網站軟件)	V1.0	Our Company	2015SR214535	2015/09/01	2015/09/01	PRC

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No.	Copyright Name	Version	Owner	Copyright Number	First Publication Date (yyyy/mm/dd)	Development Completion Date (yyyy/mm/dd)	Place of Registration
25.	ThinkLand Technology Car Violation Checking Software (新科蘭德我滴車違章查詢軟件)	V1.0	Our Company	2015SR211701	2015/07/12	2015/07/10	PRC
26.	ThinkLand Technology Data Fox Enterprise Information Inquiry Software (新科蘭德數據狐企業信息查詢軟件)	V1.0	Our Company	2016SR001198	2015/10/01	2015/09/30	PRC
27.	ThinkLand Technology Tool 99APP (Android version) Software (新科蘭德工具99APP(Android版)軟件)	V1.0	Our Company	2015SR250250	2015/08/05	2015/06/02	PRC
28.	ThinkLand Technology Juhe Cloud Data Platform Software (新科蘭德聚合雲數據平台軟件)	V2.0	Our Company	2015SR250245	2015/07/12	2015/07/10	PRC
29.	ThinkLand Technology Juhe Recharge System Software (新科蘭德聚合充值系統軟件)	V1.0	Our Company	2017SR004407	2016/10/01	2016/09/30	PRC
30.	ThinkLand Technology AdEcho Advertising and Marketing Platform Software (新科蘭德AdEcho廣告營銷平台軟件)	V1.0	Our Company	2017SR004099	2016/10/01	2016/09/30	PRC
31.	Tianju Dihe Recharge System Software (天聚地合充值系統軟件)	V2.0	Our Company	2018SR274177	2018/01/30	2018/01/26	PRC
32.	Tianju Dihe Anti-fraud Security Check System Software (天聚地合反欺詐安全查詢系統軟件)	V1.0	Our Company	2018SR274240	2018/01/03	2017/12/28	PRC
33.	Tianju Dihe Industry Big Data Cloud Service Platform Software (天聚地合行業大數據雲服務平台軟件)	V1.0	Our Company	2018SR215817	2018/01/30	2018/01/26	PRC
34.	Tianju Dihe Business Data Inquiry Service Platform Software (天聚地合業務數據查詢服務平台軟件)	V1.0	Our Company	2018SR216341	2018/01/03	2017/12/28	PRC
35.	Tianju Dihe Gift Card Marketing Management Platform Software (天聚地合禮品卡採銷管理平台軟件)	V1.0	Our Company	2019SR0012685	2018/10/25	2018/09/30	PRC
36.	Tianju Dihe Financial Risk Management System Software (天聚地合金融風控系統軟件)	V1.0	Our Company	2019SR0011640	2018/11/05	2018/11/02	PRC
37.	Tianju Dihe Automobile Violation Service Platform System Software (天聚地合汽車違章服務平台系統軟件)	V1.0	Our Company	2019SR0383715	2018/12/30	2018/11/01	PRC

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No.	Copyright Name	Version	Owner	Copyright Number	First Publication Date (yyyy/mm/dd)	Development Completion Date (yyyy/mm/dd)	Place of Registration
38.	Tianju Dihe Agency System Software (天聚地合代理商系統軟件)	V1.0	Our Company	2019SR0383726	2018/12/08	2018/12/02	PRC
39.	Tianju Dihe Digital Geofence Monitoring and Warning Software (天聚地合數字地理圍欄監測預警軟件)	V1.0	Our Company	2019SR0659886	2019/05/22	2019/05/22	PRC
40.	Tianju Dihe Magic Mirror Back-office Management Software (天聚地合魔鏡後台管理軟件)	V1.0	Our Company	2019SR1269362	2019/09/02	2019/08/30	PRC
41.	Tianju Dihe Quick Authentication Software (天聚地合捷驗快捷認證軟件)	V1.0.0	Our Company	2019SR1416354	2019/10/18	2019/10/14	PRC
42.	Tianju Dihe Member Ranking System Software (天聚地合會員等級系統軟件)	V1.0	Our Company	2019SR1447643	2019/07/12	2019/07/12	PRC
43.	Tianju Dihe Hui Recharge System Software (天聚地合惠充值系統軟件)	V1.0	Our Company	2019SR1447635	2019/06/20	2019/06/20	PRC
44.	Juhe Data Fuchehui Service Platform Software (聚合數據福車匯服務平台軟件)	V1.0	Our Company	2019SR1447536	2019/07/22	2019/07/22	PRC
45.	Juhe Data Enterprise Information Monitoring and Rating Platform System Software (聚合數據企業信息監控與評級平台系統軟件)	V1.0	Our Company	2020SR0316192	2019/02/26	2019/02/18	PRC
46.	Juhe Data SMS Messaging Network Relationship Software (聚合數據短信發送網關係軟件)	V1.0	Our Company	2020SR0316688	2019/04/01	2019/03/20	PRC
47.	Tianju Dihe External Data Management System Software (天聚地合外部數據管理系統軟件)	V1.1	Our Company	2020SR0350935	2020/01/15	2020/01/15	PRC
48.	Tianju Dihe Enterprise Marketing System Software (天聚地合企業營銷系統軟件)	V6.0	Our Company	2020SR1511669	2019/06/21	2019/06/21	PRC
49.	Tianju Dihe Database Intelligent API Conversion Software System (天聚地合數據庫智能API轉換軟件系統)	V1.0	Our Company	2020SR1819714	2020/02/08	2020/02/08	PRC

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No.	Copyright Name	Version	Owner	Copyright Number	First Publication Date (yyyy/mm/dd)	Development Completion Date (yyyy/mm/dd)	Place of Registration
50.	Fengniao Tripartite Data Collection Management Platform (蜂鳥數集三方數據管理平台)	V1.0	Our Company; Hebei Xingfu Xiaofei Finance Co., Ltd. (河北幸福消費金融股份有限公司)	2020SR1823842	2020/11/17	2020/11/16	PRC
51.	Tianju Dihe Violation Payment Service Software (天聚地合違章代繳服務軟件)	V1.0.0	Our Company	2021SR0332939	2020/09/08	2020/09/08	PRC
52.	Tianju Dihe Mobile Point Marketing Service Software (天聚地合移動積分營銷服務軟件)	V1.2	Our Company	2021SR0357091	2020/08/30	2020/08/30	PRC
53.	Tianju Dihe API Open Platform Software (天聚地合API開放平台軟件)	V1.0	Our Company	2021SR0357086	Unpublished	2020/12/16	PRC
54.	Tianju Dihe Internet Defense System Software (天聚地合互聯網防線聽聽系統軟件)	V1.0	Our Company	2021SR0393294	2020/11/16	2020/11/09	PRC
55.	Tianju Dihe SaaS API Management Platform Software (天聚地合SaaS API管理平台軟件)	V1.0	Our Company	2021SR1181216	2021/05/10	2021/05/10	PRC
56.	Tianju Dihe Cloud Data Service Platform Software (天聚地合雲數據服務平台軟件)	V8.5	Our Company	2021SR0571532	2020/10/30	2020/10/30	PRC
57.	Data Lifecycle Agile Governance Platform (數據全生命周期敏捷治理平台)	V1.0	Our Company	2022SR0036671	2021/11/01	2021/11/01	PRC
58.	Tianju Dihe Process Automation Software (天聚地合流程自動化軟件)	V1.0	Our Company	2022SR0191686	2021/11/01	2021/11/01	PRC
59.	Tianju Dihe API Service Governance Platform (天聚地合API服務治理平台)	V1.0	Our Company	2022SR0191687	2021/11/01	2021/11/01	PRC
60.	Digital Police Support Platform (數字戰警支援平台)	V1.3	Our Company	2023SR0334554	2022/12/02	2022/11/30	PRC
61.	SmartShield Privacy Preservation Computing Platform (SmartShield 隱私計算平台)	V1.0	Our Company	2023SR0184215	2022/07/24	2022/07/20	PRC
62.	AnchorChain Blockchain Browser Software (AnchorChain 區塊鏈瀏覽器軟件)	V1.0	Our Company	2023SR0088887	2022/07/02	2022/06/20	PRC

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No.	Copyright Name	Version	Owner	Copyright Number	First Publication Date (yyyy/mm/dd)	Development Completion Date (yyyy/mm/dd)	Place of Registration
63.	AnchorChain Blockchain Network Management Software (AnchorChain區塊鏈網絡管理軟件)	V1.0	Our Company	2023SR0088729	2022/06/10	2022/06/08	PRC
64.	AnchorDB Immutable Database Software (AnchorDB不可篡改的數據庫軟件)	V1.0	Our Company	2023SR0088732	2022/08/02	2022/07/22	PRC
65.	AnchorDID Decentralized Digital Identity Management Software (AnchorDID去中心化數字身份管理軟件)	V1.0	Our Company	2023SR0563571	2023/02/12	2023/02/07	PRC
66.	Automated stop-loss robot software for fund warning (資金預警自動止損機器人軟件)	V1.0	Our Company	2023SR1483460	2023/06/23	2023/06/22	PRC
67.	APIMaster-gateway Portal System (APIMaster-gateway網關系統)	V1.0	Our Company	2023SR1318926	2023/07/09	2023/05/19	PRC
68.	Daily Case Acceptance and Abnormality Detection Alert Robot Software (每日受案、立案異常核查預警機器人軟件)	V1.0	Our Company	2024SR0094787	2023/06/30	2023/06/30	PRC
69.	Funds Monitoring and Control Digital Warfare Robot Software (資金查控數字戰警機器人軟件)	V1.0	Our Company	2024SR0093440	2023/08/31	2023/08/30	PRC
70.	Tianju Renhe United Authentication Rights System Software (天聚人合統一認證權限系統軟件)	V1.0.0	Tianju Renhe	2022SR0223584	2021/10/01	2021/07/01	PRC
71.	Tianju Renhe Platform Monitoring Management System Software (天聚人合平台監控管理系統軟件)	V1.0.0	Tianju Renhe	2022SR0223586	2021/05/01	2021/04/01	PRC
72.	Tianju Renhe Data Download Center System Software (天聚人合數據下載中心系統軟件)	V1.0.0	Tianju Renhe	2022SR0224516	2021/10/01	2021/06/15	PRC
73.	Zonghui Juhe Fixed Asset Investment Management System Software (眾匯聚合固定資產投資管理系統軟件)	V1.0	Zhonghui Juhe	2018SR275279	2018/03/01	2018/03/01	PRC
74.	Tianju Renhe Gift Card Management System Software (天聚人合禮品卡管理系統軟件)	V1.0.0	Tianju Renhe	2020SR1668156	Unpublished	2020/05/25	PRC

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No.	Copyright Name	Version	Owner	Copyright Number	First Publication Date (yyyy/mm/dd)	Development Completion Date (yyyy/mm/dd)	Place of Registration
75.	Tianju Renhe Business Statistics Reporting System Software (天聚人合業務統計報表系統軟件)	V1.0.0	Tianju Renhe	2020SR1668184	Unpublished	2020/05/25	PRC
76.	Tianju Renhe Supplier Management System Software (天聚人合供應商管理系統軟件)	V1.0.0	Tianju Renhe	2020SR1668392	Unpublished	2020/05/25	PRC
77.	Tianju Renhe User Point Management System Software (天聚人合積分用戶管理系統軟件)	V1.0.0	Tianju Renhe	2020SR1668393	Unpublished	2020/06/15	PRC
78.	Tianju Renhe Procurement Management System Software (天聚人合採購管理系統軟件)	V1.0.0	Tianju Renhe	2020SR1668858	Unpublished	2020/05/25	PRC
79.	Tianju Renhe Customer Management System Software (天聚人合客戶管理系統軟件)	V1.0.0	Tianju Renhe	2020SR1668859	Unpublished	2020/05/25	PRC
80.	Tianju Renhe Gas Card Top-up System Software (天聚人合加油卡充值系統軟件)	V1.0.0	Tianju Renhe	2020SR1669572	Unpublished	2020/02/25	PRC
81.	Tianju Renhe Order Management System Software (天聚人合訂單管理系統軟件)	V1.0.0	Tianju Renhe	2020SR1670002	Unpublished	2020/05/25	PRC
82.	Tianju Renhe Main User Site Fee Management System Software (天聚人合用戶主站費用管理系統軟件)	V1.0.0	Tianju Renhe	2020SR1674593	Unpublished	2020/05/25	PRC
83.	Tianju Renhe Operation Control Management System Software (天聚人合運營控制管理系統軟件)	V1.0.0	Tianju Renhe	2020SR1674822	Unpublished	2020/05/25	PRC
84.	Tianju Renhe Financial Management System Software (天聚人合財務管理系統軟件)	V1.0.0	Tianju Renhe	2020SR1674842	Unpublished	2020/05/25	PRC
85.	Tianju Renhe Product Inventory Point Management System Software (天聚人合積分產品庫存管理系統軟件)	V1.0.0	Tianju Renhe	2020SR1674962	Unpublished	2020/06/15	PRC
86.	Tianju Renhe Main User Site Security Protection System Software (天聚人合用戶主站安全保護系統軟件)	V1.0.0	Tianju Renhe	2020SR1674979	Unpublished	2020/05/25	PRC
87.	Tianju Renhe Main User Site Business System Software (天聚人合用戶主站業務系統軟件)	V1.0.0	Tianju Renhe	2020SR1674980	Unpublished	2020/05/25	PRC

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No.	Copyright Name	Version	Owner	Copyright Number	First Publication Date (yyyy/mm/dd)	Development Completion Date (yyyy/mm/dd)	Place of Registration
88.	Tianju Renhe Main User Site Customer Information System Software (天聚人合用戶主站客戶信息系統軟件)	V1.0.0	Tianju Renhe	2020SR1677050	Unpublished	2020/05/25	PRC
89.	Tianju Renhe Message Robot Management System Software (天聚人合消息機器人管理系統軟件)	V1.0.0	Tianju Renhe	2020SR1677051	Unpublished	2020/05/25	PRC
90.	Tianju Renhe Product Point Management System Software (天聚人合積分產品管理系統軟件)	V1.0.0	Tianju Renhe	2020SR1677054	Unpublished	2020/06/15	PRC
91.	Tianju Renhe Main User Site Bulk Recharge System Software (天聚人合用戶主站批量充值系統軟件)	V1.0.0	Tianju Renhe	2020SR1677055	Unpublished	2020/05/25	PRC
92.	Tianju Renhe Orders Point Management System Software (天聚人合積分訂單管理系統軟件)	V1.0.0	Tianju Renhe	2020SR1696910	Unpublished	2020/06/15	PRC
93.	Phone Bill Recharge Platform System (話費充值平台系統)	V1.0.0	Tianju Renhe	2021SR0753910	Unpublished	2019/12/31	PRC
94.	Tianju Renhe Inventory Procurement System Software (天聚人合庫存採購系統軟件)	V1.0.0	Tianju Renhe	2022SR0223585	Unpublished	2021/11/29	PRC
95.	Tianju Renhe Gateway Routing System Software (天聚人合網關路由系統軟件)	V1.0.0	Tianju Renhe	2022SR0224517	Unpublished	2021/09/01	PRC
96.	Recharge Order System (天聚人合充值訂單系統)	V1.0.0	Tianju Renhe	2023SR0379344	Unpublished	2021/07/01	PRC
97.	Message Publishing Management System (天聚人合消息發佈管理系統)	V1.0.0	Tianju Renhe	2023SR0167024	Unpublished	2022/09/30	PRC
98.	Recharge Product Management System (天聚人合充值產品管理系統)	V1.0.0	Tianju Renhe	2023SR0167022	Unpublished	2022/06/30	PRC
99.	After-sales Management System (天聚人合售後管理系統)	V2.0.0	Tianju Renhe	2023SR0167023	Unpublished	2022/11/11	PRC
100.	Operation Control Management System (天聚人合運營控制管理系統)	V2.0.0	Tianju Renhe	2023SR0167025	Unpublished	2022/11/11	PRC
101.	Tianju Renhe Points Mall System (天聚人合積分商城系統)	V1.0	Tianju Renhe	2024SR0227837	Unpublished	2023/09/30	PRC
102.	Tianju Renhe Points Product Management System (天聚人合積分產品管理系統)	V2.0	Tianju Renhe	2024SR0227850	Unpublished	2023/09/30	PRC
103.	Tianju Renhe Points Order Management System (天聚人合積分訂單管理系統)	V2.0	Tianju Renhe	2024SR0227842	Unpublished	2023/09/30	PRC

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No.	Copyright Name	Version	Owner	Copyright Number	First Publication Date (yyyy/mm/dd)	Development Completion Date (yyyy/mm/dd)	Place of Registration
104.	Capital Warning Automatic Stop-Loss Robot Software V1.0 (資金預警自動止損機器人軟件V1.0)	V1.0	Our Company	2024SR0632645	2023/6/23	2023/6/22	PRC
105.	Data Product Co-Creation Platform V1.0 (數據產品共創平台V1.0)	V1.0	Our Company	2024SR0462397	2023/11/6	2023/11/6	PRC
106.	Juvenile Cross-Regional Crime Warning Robot Software V1.0 (未成年人跨區域犯罪預警機器人軟件V1.0)	V1.0	Our Company	2024SR0411542	2023/6/30	2023/6/30	PRC
107.	Tianju Renhe Number Management System (天聚人合號碼管理系統)	V1.0	Tianju Renhe	2024SR0378395	Unpublished	2023/10/30	PRC

(d) Domain Names

As of the Latest Practicable Date, we had registered and maintained ownership to the following domain names in China which we consider to be or may be material to our business:

No.	Domain	Owner	Expiry Date (yyyy/mm/dd)
1.	juhe.cn	Our Company	2025/04/04
2.	juheapi.com	Our Company	2024/11/05
3.	tianjurenhe.com	Tianju Renhe	2027/03/27
4.	sdk.cn	Beijing Sidike	2024/09/09

Save as disclosed above, as of the Latest Practicable Date, there were no other patents, trade or service marks, intellectual or industrial property rights which are or may be material in relation to our business.

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3. Disclosure of interests

(a) Disclosure of interests of Directors, Supervisors and chief executive of our Company

Immediately following the completion of the [REDACTED], the interest and/or short position (as applicable) of our Directors, Supervisors and chief executives of our Company in the shares, underlying shares and debentures of our Company or its associated corporations (within the meaning of Part XV of the SFO) which will be required to be notified to our Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interest or short positions which they were taken or deemed to have under such provisions of the SFO) or which will be required, pursuant to section 352 of the SFO, to be entered in the register referred to therein, or which will be required, pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers as set out in Appendix C3 to the Listing Rules, to be notified to our Company and the Stock Exchange, once the H Shares are listed, will be as follows:

(i) Interests in our Company

Name of Shareholder	Nature of interest	Type of Shares	Shares held as of the Latest Practicable Date		Shares held immediately following the completion of the [REDACTED]		
			Number of Shares ⁽¹⁾	Approximate percentage of shareholding in the total issued share capital of our Company	Type of Shares	Number of Shares ⁽¹⁾	Approximate percentage of shareholding in the total issued share capital of our Company
Mr. Zuo	Beneficial interest	Unlisted Shares	19,744,192	43.59%	H Shares	[REDACTED]	[REDACTED]
	Interest of spouse ⁽²⁾	Unlisted Shares	69,042	0.15%	H Shares	[REDACTED]	[REDACTED]
	Interest in controlled corporation ⁽³⁾	Unlisted Shares	4,345,711	9.59%	H Shares	[REDACTED]	[REDACTED]
Mr. Qiu Jianqiang	Beneficial interest	Unlisted Shares	4,037,978	8.91%	H Shares	[REDACTED]	[REDACTED]
Ms. Ren Yuan	Beneficial interest	Unlisted Shares	628,838	1.39%	H Shares	[REDACTED]	[REDACTED]
Mr. Yu Gang	Interest in controlled corporation ⁽⁴⁾	Unlisted Shares	1,298,926	2.87%	H Shares	[REDACTED]	[REDACTED]

Notes:

(1) All interests stated are long positions.

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- (2) As of the Latest Practicable Date, Ms. Hua was interested in 69,042 Shares. Mr. Zuo and Ms. Hua are spouses. Accordingly, they are deemed to be interested in the same number of Shares that the other person is interested in for the purpose of the SFO.
- (3) These Shares are held by Yiju Liuhe and Liuju Liuhe. As of the Latest Practicable Date, Yiju Liuhe was interested in 3,512,401 Shares where Liuju Liuhe was interested in 833,310 Shares. As Yiju Liuhe was owned as to 99.00% by Mr. Zuo as its sole general partner and Liuju Liuhe was owned as to 69.75% by Mr. Zuo as its sole general partner, Mr. Zuo is deemed to be interested in the Shares held by Yiju Liuhe and Liuju Liuhe.
- (4) As of the Latest Practicable Date, Tahoe Growth, Tahoe Lande and Tahoe Growth II were interested in 569,780, 520,819 and 208,327 Shares, respectively where Tahoe Venture Capital is the general partner of Tahoe Growth, Tahoe Lande and Tahoe Growth II. As Mr. Yu Gang was interested in 58.00% partnership interest in Tahoe Venture Capital, he is deemed to be interested in the Shares held by Tahoe Growth, Tahoe Lande and Tahoe Growth II.

(ii) Interests in associated corporations of our Company

Name of Supervisor	Name of associated corporation	Nature of interest	Percentage of shareholding
Mr. Yu Gang	Beijing Sidike	Interest in controlled corporation ⁽¹⁾	10%

Note:

- (1) As of the Latest Practicable Date, Tahoe Venture Capital is the general partner of Tahoe Growth, which owns 10% of the equity interest in Beijing Sidike. Mr. Yu Gang was interested in 58.00% partnership interest in Tahoe Venture Capital. Accordingly, he is deemed to be interested in the shares held by Tahoe Growth.

(b) Disclosure of interests of substantial shareholders

Save as disclosed in “Substantial Shareholders” in this document, immediately following the completion of the [REDACTED], our Directors are not aware of any person (not being a Director or chief executive of our Company) who will have interests or short positions in our H Shares or underlying Shares which would be required to be disclosed to us and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or, directly or indirectly, be interested in 10% or more of the nominal value of any class of share capital carrying the rights to vote in all circumstances at general meetings of our Company or any other members of our Group.

4. Agency Fees or Commissions Received

Save as disclosed in the section headed “[REDACTED]”, no commissions, discounts, brokerages or other special terms were granted within the two years preceding the date of this document in connection with the issue or sale of any capital or security of any member of our Group.

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5. Disclaimers

Save as disclosed in this document:

- (a) none of our Directors, Supervisors or the chief executive of our Company has any interest or short position in the Shares, underlying shares or debentures of our Company or any of its associated corporation (within the meaning of the SFO) which will have to be notified to our Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO or which will be required, pursuant to section 352 of the SFO, to be entered in the register referred to therein, or which will be required to be notified to our Company and the Stock Exchange pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers once the H Shares are [REDACTED];
- (b) save as disclosed in this document, none of our Directors, Supervisors or any of the experts referred to under paragraph headed "E. Other Information – 12. Qualification of Experts" in this appendix is:
 - (i) interested in our promotion, or in any assets which have been, within two years immediately preceding the date of this document, acquired or disposed of by or leased to us, or are proposed to be acquired or disposed of by or leased to any member of our Group; or
 - (ii) materially interested in any contract or arrangement subsisting at the date of this document which is significant in relation to our business;
- (c) so far as is known to our Directors, Supervisors or the chief executive of our Company, no person (not being a Director, Supervisors or chief executive of our Company) will, immediately following the completion of the [REDACTED], have an interest or short position in the Shares or underlying shares of our Company which would fall to be disclosed to our Company under the provisions of Divisions 2 and 3 of Part XV of SFO or be interested, directly or indirectly, in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any member of our Group; and
- (d) none of our Directors, Supervisors or their respective close associates (as defined under the Listing Rules) or our Shareholders who are interested in more than 5% of the issued share capital of our Company has any interest in the five largest customers or the five largest suppliers of our Group.

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D. EMPLOYEE INCENTIVE SCHEME

The following is a summary of the principal terms of the employee incentive scheme in relation to Liuju Liuhe (the “**Employee Incentive Scheme**”) approved and adopted by our Company in August 2020 for the purpose of attracting and retaining talents for our Group. Under the Employee Incentive Scheme, eligible participants are entitled to equity interest in Liuju Liuhe (the “**Incentive Shares**”). As of the Latest Practicable Date, all of the Incentive Shares under the Employee Incentive Scheme have been granted to the eligible participants. In addition, our Company intends to expand the scope of the Employee Incentive Scheme to include Yiju Liuhe (our another employee shareholding platform) in the future. As of the Latest Practicable Date, Yiju Liuhe and Liuju Liuhe held approximately 7.75% and 1.84% of our total issued Shares, respectively. The Employee Incentive Scheme is not subject to the provisions of Chapter 17 of the Listing Rules as the Employee Incentive Scheme does not involve the grant of options by our Company to subscribe for new Shares or award of Shares upon [REDACTED].

(a) Purpose

The purpose of the Employee Incentive Scheme is to attract and retain talents for our Group. The Employee Incentive Scheme foster shared interests between our Shareholders and our management team, thereby furthering our Company’s focus on long-term development.

(b) Eligible participants

Persons eligible to participate in the Employee Incentive Scheme are the senior management and employees who hold important roles in our Group, and any other person whom the chairman of our Board considers appropriate.

(c) Voting right

Pursuant to the partnership agreement of Liuju Liuhe, the eligible participants who are granted equity interest in Liuju Liuhe became limited partners of Liuju Liuhe and they shall abstain from the management of Liuju Liuhe. All management powers reside with the sole general partner Mr. Zuo.

(d) Scheme administration

Pursuant to the partnership agreement of Liuju Liuhe, Mr. Zuo has been authorized to act as the scheme administrator, and has the authority to, among others, determine the eligible participants of the Employee Incentive Scheme, the number of Incentive Shares to be granted and the grant price after considering the position, work performance and contribution of the eligible participants to the Group.

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(e) Vesting of Incentive Shares

The Incentive Shares granted will vest in five years from the date of grant subject to the applicable PRC laws and regulations. In the event that the corresponding employment contract or consultancy agreement of the grantee is terminated prior to the vesting of the Incentive Shares and the Incentive Shares are automatically terminated, such Incentive Shares shall be repurchased by the general partner of Liuju Liuhe at the original grant price.

(f) Disposal of the Incentive Shares

Upon the vesting of the Incentive Shares, the grantees may dispose the Incentive Shares at a price which is within the range of consideration agreed by the general partner of Liuju Liuhe to the entities designated or approved by the general partner of Liuju Liuhe.

E. OTHER INFORMATION

1. Estate Duty

We have been advised that no material liability for estate duty under PRC law is likely to fall upon the Group.

2. Litigation

Except as disclosed in this document, as of the Latest Practicable Date, we were not engaged in any litigation, arbitration or claim of material importance and no litigation, arbitration or claim of material importance is known to our Directors to be pending or threatened by or against any member of our Group, that would have a material adverse effect on our Group's results of operations or financial condition, taken as a whole.

3. Application for [REDACTED]

The Sole Sponsor has made an application on behalf of our Company to the Stock Exchange for the [REDACTED] of, and permission to [REDACTED] in, (i) the Unlisted Shares to be converted into H Shares; and (ii) the H Shares to be issued as mentioned in this document. All necessary arrangements have been made to enable the securities to be admitted into [REDACTED].

4. Sole Sponsor's Independence and Fees

The Sole Sponsor satisfies the independence criteria applicable to sponsors as set out in Rule 3A.07 of the Listing Rules. The sponsor fee payable to the Sole Sponsor in connection with the [REDACTED] is [REDACTED], of which [REDACTED] had been paid and [REDACTED] remains payable as of the Latest Practicable Date.

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5. Compliance Advisor

Our Company has appointed Rainbow Capital (HK) Limited as our compliance advisor in compliance with Rule 3A.19 of the Listing Rules.

6. Preliminary Expenses

As of the Latest Practicable Date, our Company had not incurred material preliminary expenses.

7. Promoter

Mr. Zuo, Mr. Wang Haojin and Mr. Qin Cheng are the promoters of our Company. Within the two years immediately preceding the date of this document, no cash, securities or other benefit have been paid, allotted or given or have been proposed to be paid, allotted or given to the above promoters in connection with the [REDACTED] or related transactions herein.

8. Consents of Experts and Interests of Experts in Our Company

Each of the experts as referred to in "E. Other Information – 12. Qualification of Experts" in this appendix has given and has not withdrawn its consent to the issuance of this document with the inclusion of its view, report and/or letter and/or legal opinion (as the case may be) and references to its name included herein in the form and context in which it respectively appears.

None of the experts named above has any shareholding interest in our Company or any of our subsidiaries or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in our Company or any of our subsidiaries.

9. Binding Effect

This document shall have the effect, if an application is made in pursuance hereof, of rendering all persons concerned bound by all of the provisions (other than the penal provisions) of sections 44A and 44B of the Companies (Winding Up and Miscellaneous Provisions) Ordinance so far as applicable.

10. Bilingual document

The English language and Chinese language versions of this document are being published separately in reliance on the exemption provided in section 4 of the Companies Ordinance (Exemption of Companies and prospectus from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong).

This document is written in the English language and contains a Chinese translation for information purposes only. Should there be any discrepancy between the English language of this document and the Chinese translation, the English language version of this document shall prevail.

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11. Taxation of Holders of H Shares

(a) *Hong Kong*

The sale, purchase and transfer of H Shares are subject to Hong Kong stamp duty if such sale, purchase and transfer are effected on the H Share register of members of our Company, including in circumstances where such transactions are effected on the Stock Exchange. The current rate of Hong Kong stamp duty for such sale, purchase and transfer is 0.1% of the consideration or, if higher, the fair value of the H Shares being sold or transferred.

(b) *Consultation with Professional Advisors*

Intending holders of the H Shares are recommended to consult their professional advisors if they are in any doubt as to the taxation implications of subscribing for, purchasing, holding or disposing of or dealing in the H Shares. It is emphasized that none of our Company, our Directors, Supervisors or the other parties involved in the [REDACTED] will accept responsibility for any tax effect on, or liabilities of, holders of H Shares resulting from their subscription for, purchase, holding or disposal of or dealing in the H Shares or exercise of any rights attaching to them.

12. Qualification of Experts

The following are the qualifications of the experts who have given opinion or advice which are contained herein:

Name	Qualifications
CITIC Securities (Hong Kong) Limited	Licensed corporation to conduct Type 4 (advising on securities) and Type 6 (advising on corporate finance) of the regulated activities under the SFO
King & Wood Mallesons	Legal advisor to our Company as to PRC laws
Frost & Sullivan (Beijing) Inc., Shanghai Branch Co.	Independent industry consultant
BDO Limited	Certified Public Accountants under Professional Accountant Ordinance (Chapter 50 of the Laws of Hong Kong) and Registered Public Interest Entity Auditor under Accounting and Financial Reporting Council Ordinance (Chapter 588 of the Laws of Hong Kong)
Ravia Global Appraisal Advisory Limited	Independent property valuer

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13. No Material Adverse Change

Our Directors believe that there has been no material adverse change in the financial or trading position since December 31, 2023 (being the date to which the latest audited consolidated financial statements of the Group were prepared).

14. Miscellaneous

Save as disclosed in this document:

- (a) within the two years immediately preceding the date of this document, our Company has not issued nor agreed to issue any share or loan capital fully or partly paid either for cash or for a consideration other than cash;
- (b) no share or loan capital of our Company is under option or is agreed conditionally or unconditionally to be put under option;
- (c) our Company has not issued nor agreed to issue founder, management or deferred shares or any deferred debentures;
- (d) our Company has no outstanding convertible debt securities or debentures;
- (e) within the two years immediately preceding the date of this document, no commission, discount, brokerage or other special term has been granted or agreed to be granted in connection with the issue or sale of any share of our Company or any of our subsidiaries;
- (f) within the two years immediately preceding the date of this document, no commission has been paid or is payable for subscription, agreeing to subscribe, procuring subscription or agreeing to procure subscription for any share in or debentures of our Company;
- (g) there is no arrangement under which future dividends are waived or agreed to be waived;
- (h) there has been no interruption in our business which may have or have had a significant effect on the financial position in the last 12 months; and
- (i) our Company is not presently [REDACTED] on any stock exchange or [REDACTED] on any trading system.