APPENDIX VIII

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY

1. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) copies of material contracts referred to in "Appendix VII Statutory and General Information B. Further Information About Our Business 1. Summary of Material Contracts"; and
- (b) the written consents referred to "Appendix VII Statutory and General Information
 E. Other Information 8. Consents of Experts and Interests of Experts of Our Company."

2. DOCUMENTS ON DISPLAY

The following documents will be available on display on the websites of the Stock Exchange (<u>www.hkexnews.hk</u>) and our Company (<u>https://www.juhe.cn/</u>) up to and including the date which is 14 days from the date of this document:

- (a) the Articles of Association;
- (b) the Accountants' Report from BDO Limited, the text of which is set out in Appendix I;
- (c) the report from BDO Limited relating to the unaudited pro forma financial information, the text of which is set out in Appendix II;
- (d) the valuation report from Ravia Global Appraisal Advisory Limited, the text of which is set out in Appendix V;
- (e) the audited consolidated financial statements of our Group for the years ended December 31, 2021, 2022 and 2023;
- (f) the material contracts referred to in "Appendix VII Statutory and General Information B. Further Information About Our Business 1. Summary of Material Contracts";
- (g) the written consents referred to in "Appendix VII Statutory and General Information E. Other Information 8. Consents of Experts and Interests of Experts of Our Company";

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- (h) the contracts referred to in "Appendix VII Statutory and General Information C.
 Further Information About Our Directors and Supervisors and Substantial Shareholders 1. Particulars of Directors' and Supervisors' service contracts and appointment letters";
- (i) the legal opinions issued by King & Wood Mallesons, our legal advisor as to PRC law, in respect of our general matters and property interests of the Group;
- (j) the PRC Company Law and the PRC Securities Law, together with their unofficial English translations; and
- (k) the Frost & Sullivan Report.