

## IMPORTANT

If you are in any doubt about any of the contents of this document, you should obtain independent professional advice.



聚合数据  
JUHE DATA

## Tianju Dihe (Suzhou) Technology Co., Ltd. 天聚地合(蘇州)科技股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

[REDACTED]

Number of [REDACTED] under : [REDACTED] H Shares  
the [REDACTED]  
Number of [REDACTED] : [REDACTED] H Shares (subject to  
[REDACTED])  
Number of [REDACTED] : [REDACTED] H Shares (subject to  
[REDACTED])  
[REDACTED] : HK\$[REDACTED] per H Share, plus  
brokerage of 1.0%, SFC transaction  
levy of 0.0027%, AFRC transaction  
levy of 0.00015% and Stock Exchange  
trading fee of 0.00565% (payable in  
full on application in Hong Kong  
dollars and subject to refund)  
Nominal value : RMB1.0 per H Share  
[REDACTED] : [REDACTED]

Sole Sponsor



[REDACTED]

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A copy of this document, having attached thereto the documents specified in "Documents Delivered to the Registrar of Companies and Available on Display" in Appendix VIII to this document, has been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding up and Miscellaneous Provisions) Ordinance, Chapter 32 of the Laws of Hong Kong. The Securities and Futures Commission of Hong Kong and the Registrar of Companies in Hong Kong take no responsibility as to the contents of this document or any other documents referred to above.

The [REDACTED] will be HK\$[REDACTED] per [REDACTED], unless otherwise announced.

Applicants for [REDACTED] are required to pay, on application, the [REDACTED] of HK\$[REDACTED] for each [REDACTED] together with a brokerage of 1.0%, a SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and a Stock Exchange trading fee of 0.00565%.

The [REDACTED] (for itself and on behalf of the [REDACTED]), with our consent may, where considered appropriate, reduce the number of [REDACTED] below that is stated in this document at any time prior to the morning of the last day for lodging applications under the [REDACTED]. In such a case, notices of the reduction in the number of [REDACTED] will be published on our Company's website at www.juhe.cn and the Stock Exchange's website at www.hkexnews.hk as soon as practicable following the decision to make such reduction, and in any event not later than the morning of the day which is the last day for lodging applications under the [REDACTED]. Further details are set forth in "Structure of the [REDACTED]" and "How to Apply for [REDACTED]" in this document.

The obligations of the [REDACTED] under the [REDACTED] are subject to termination by the [REDACTED] (for itself and on behalf of the [REDACTED]), if certain grounds arise prior to 8:00 a.m. on the [REDACTED]. See "[REDACTED] - [REDACTED] - [REDACTED] - [REDACTED]".

The [REDACTED] have not been and will not be registered under the [REDACTED] or any state securities law in the United States and may be [REDACTED] and [REDACTED] only outside the United States in an offshore transaction according to [REDACTED] under the [REDACTED].

[REDACTED]

[REDACTED]

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**[REDACTED]**

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[REDACTED]