
APPENDIX V DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG AND AVAILABLE ON DISPLAY

1. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to a copy of this document and delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) copies of each of the material contracts referred to in “Statutory and General Information—B. Further Information about Our Business—1. Summary of Material Contracts” in Appendix IV of this document;
- (b) the written consents referred to in “Statutory and General Information—E. Other Information—6. Consents of Experts” in Appendix IV of this document; and
- (c) [REDACTED].

2. DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the website of our Company at www.didachuxing.com and on the website of the Stock Exchange at www.hkexnews.hk up to and including the date which is 14 days from the date of this document:

- (a) the Memorandum and Articles of Association;
- (b) the Accountants’ Report in respect of the historical financial information of our Group for the three years ended December 31, 2023 and the report on the unaudited [REDACTED] financial information prepared by Deloitte Touche Tohmatsu, the texts of which are set out in Appendices I and II, respectively;
- (c) the audited consolidated financial statements of our Company for the three years ended December 31, 2023;
- (d) the legal opinions issued by Han Kun Law Offices, our PRC legal advisors, in respect of certain aspects of our Group and the property interests of our Group;
- (e) the letter of advice prepared by Maples and Calder (Hong Kong) LLP, our Cayman legal advisors, in respect of certain aspects of the Cayman Companies Act referred to in Appendix III to this document;
- (f) the material contracts referred to in “Statutory and General Information—B. Further Information about Our Business—1. Summary of Material Contracts” in Appendix IV of this document;
- (g) the written consents referred to in “Statutory and General Information—E. Other Information—6. Consents of Experts” in Appendix IV of this document;
- (h) service contracts and letters of appointment referred to in “Statutory and General Information—C. Further Information about Our Directors and Substantial Shareholders—2. Directors’ Service Contracts and Letters of Appointment” in Appendix IV of this document;
- (i) the rules of the Share Incentive Schemes;
- (j) the Cayman Companies Act;

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- (k) the F&S Report; and
- (l) the legal opinions issued by Commerce & Finance Law Offices, our PRC litigation legal advisors, in respect of certain aspects of certain IP litigations involving our Group.

3. DOCUMENT AVAILABLE FOR INSPECTION

A copy of a list of grantees under the [REDACTED] Share Incentive Schemes, containing all details as required under the Listing Rules and the Companies (Winding Up and Miscellaneous Provision) Ordinance, will be available for inspection at the office of Wilson Sonsini Goodrich and Rosati, Suite 1509, 15/F, Jardine House, 1 Connaught Place, Central, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this document.