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JIMU GROUP LIMITED
積木集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8187)

EXTENSION OF LONG STOP DATE OF PLACING OF NEW SHARES UNDER SPECIFIC MANDATE

Reference is made to the announcements of Jimu Group Limited (the “**Company**”) dated 8 March 2024 and 12 March 2024, the circular of the Company dated 15 April 2024 (the “**Circular**”) and the poll results announcement of the Company dated 30 April 2024, all in relation to, among other things, the Placing. Unless otherwise defined, capitalised terms used herein have the same meanings as defined in the Circular.

EXTENSION OF LONG STOP DATE FOR THE PLACING

Pursuant to the Placing Agreement (as amended and supplemented by the supplemental agreement dated 12 March 2024 (the “**First Supplemental Agreement**”)), completion of the Placing is conditional upon the fulfilment of the conditions as set out in the section headed “Conditions of the Placing” of the Circular on or before 28 June 2024 (or such later date as may be agreed between the Company and the Placing Agent in writing) (the “**Long Stop Date**”).

As additional time is required for the completion of certain administrative procedures in relation to the Placing, the Company and the Placing Agent, after arm’s length negotiation, entered into a second supplemental agreement (the “**Second Supplemental Agreement**”) on 28 June 2024 (after trading hours), whereby the parties agreed to extend the Long Stop Date from 28 June 2024 to 12 July 2024 (or such later date as may be agreed between the Company and the Placing Agent in writing).

Save and except for the aforesaid change, all the terms and conditions of the Placing Agreement (as amended and supplemented by the First Supplemental Agreement) remain unchanged and continue in full force and effect.

Shareholders and potential investors of the Company should note that the completion of the Placing is subject to the fulfillment of the conditions as set out in the Placing Agreement (as amended and supplemented by the First Supplemental Agreement and the Second Supplemental Agreement), the Placing may or may not proceed. Shareholders and potential investors are reminded to exercise caution when dealing in the Shares.

By order of the Board
Jimu Group Limited
Tsang Hing Bun
Executive Director

Hong Kong, 28 June 2024

As at the date of this announcement, the executive Director of the Company is Dr. Tsang Hing Bun; the non-executive Director of the Company is Mr. Shum Tsz Yeung; and the independent non-executive Directors of the Company are Mr. Hung Wai Che, Mr. Choi Ho Yan and Mr. Yiu Yu Hong John.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the Stock Exchange’s website at www.hkexnews.hk for at least seven days from the day of its publication and on the Company’s website at <http://www.jimugroup8187.com>.