

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON FRIDAY, 28 JUNE 2024

Reference is made to the circular (the “**Circular**”) of Everest Medicines Limited (the “**Company**”) incorporating, amongst others, the notice (the “**Notice**”) of the annual general meeting of the Company (the “**AGM**”) dated 5 June 2024. Unless the context requires otherwise, the capitalized terms used herein shall have the same meanings as those defined in the Circular.

At the AGM held on 28 June 2024, all the proposed resolutions as set out in the Notice were duly passed by the Shareholders by way of poll. The poll results in respect of the resolutions proposed at the AGM are as follows:

Ordinary Resolutions		Number of Votes (%)	
		For	Against
1.	To receive and adopt the audited consolidated financial statements of the Company for the year ended 31 December 2023 and the reports of the Directors and independent auditor of the Company (the “ Auditor ”) thereon.	113,233,317 (99.97%)	31,500 (0.03%)
2(a).	To re-elect Mr. William Ki Chul Cho as a non-executive Director.	113,206,925 (99.95%)	57,892 (0.05%)
2(b).	To re-elect Mr. Honggang Feng as a non-executive Director.	113,206,925 (99.92%)	91,892 (0.08%)
2(c).	To re-elect Mr. Shidong Jiang as an independent non-executive Director.	113,229,642 (99.97%)	35,175 (0.03%)
2(d).	To re-elect Mr. Yifan Li as an independent non-executive Director.	110,106,936 (97.21%)	3,157,881 (2.79%)

Ordinary Resolutions		Number of Votes (%)	
		For	Against
2(e).	To re-elect Ms. Hoi Yam Chui as an independent non-executive Director.	113,226,867 (99.97%)	37,950 (0.03%)
2(f).	To authorize the Board to fix the remuneration of the Directors.	113,195,317 (99.94%)	69,500 (0.06%)
3.	To re-appoint PricewaterhouseCoopers as the Auditor to hold office until the conclusion of the next annual general meeting of the Company and to authorize the Board to fix their remuneration.	113,233,317 (99.97%)	31,500 (0.03%)
4.	To give a general mandate to the Directors to repurchase shares of the Company not exceeding 10% of the total number of issued shares of the Company (excluding any treasury shares) as at the date of passing of this resolution.	113,264,817 (100.00%)	0 (0.00%)
5.	To give a general mandate to the Directors to issue, allot and deal with additional shares of the Company (including any sale and transfer of treasury shares) not exceeding 20% of the total number of issued shares of the Company (excluding any treasury shares) as at the date of passing of this resolution.	109,584,257 (96.75%)	3,680,560 (3.25%)
6.	To extend the general mandate granted to the Directors to issue, allot and deal with additional shares in the capital of the Company (including the sale and transfer of treasury shares) by the aggregate number of the shares repurchased by the Company.	109,552,757 (96.72%)	3,712,060 (3.28%)
7.	To approve and confirm the grant of 237,695 performance target awards to Mr. Yongqing Luo in accordance with the terms of the Post-IPO Share Award Scheme.	110,389,893 (97.46%)	2,874,924 (2.54%)
8.	To approve and confirm the grant of 118,848 performance target awards to Mr. Ian Ying Woo in accordance with the terms of the Post-IPO Share Award Scheme.	110,389,893 (97.46%)	2,874,924 (2.54%)
9.	To approve and confirm the grant of 29,000 awards to Mr. Zixin Qiao in accordance with the terms of the Post-IPO Share Award Scheme.	110,389,893 (97.46%)	2,874,924 (2.54%)

Ordinary Resolutions		Number of Votes (%)	
		For	Against
10.	To approve and confirm the grant of 17,000 awards to Ms. Heasun Park in accordance with the terms of the Post-IPO Share Award Scheme.	110,389,893 (97.43%)	2,908,924 (2.57%)
Special Resolution		Number of Votes (%)	
		For	Against
11.	To approve the proposed amendments to the existing memorandum of association and articles of association of the Company and to adopt the eighth amended and restated memorandum of association and articles of association of the Company in substitution for and to the exclusion of the existing memorandum of association and articles of association of the Company and authorise any Director or company secretary of the Company to do all such acts, deeds and things and execute all such documents and make all such arrangements that he/she shall, in his/her absolute discretion, deem necessary or expedient to give effect to the proposed amendments to the existing memorandum of association and articles of association of the Company and the adoption of the eighth amended and restated memorandum and articles of association of the Company.	113,233,317 (99.97%)	31,500 (0.03%)

Notes:

- (a) As a majority of the votes were cast in favour of each of the resolutions numbered 1 to 10, such resolutions were duly passed as ordinary resolutions of the Company. As not less than three-fourths of the votes were cast in favour of the resolution numbered 11, such resolution was duly passed as a special resolution of the Company. The full text of the aforesaid resolutions is set out in the Circular.
- (b) As at the date of the AGM, the total number of Shares in issue was 325,164,793 Shares, which is equivalent to the number of Shares entitling the holders to attend and vote at the AGM.

- (c) The trustees holding unvested Shares awarded under the Company's share schemes held 3,116,718 Shares as at the date of the AGM and were required under Rule 17.05A of the Listing Rules to abstain from voting on matters that require Shareholders' approval under the Listing Rules.
- (d) As at the date of the AGM, to the best of the Directors' knowledge, information and belief having made all reasonable enquiry, Mr. Yongqing Luo, Mr. Ian Ying Woo, Mr. Zixin Qiao and Ms. Heasun Park are interested in 980,474, 202,589, 3,946 and 33,279 Shares held by him/her (and his/her associates), respectively and options and awards for which no voting rights may be exercisable. Mr. Yongqing Luo (and his associates) were required to abstain from voting on the resolution numbered 7; Mr. Ian Ying Woo (and his associates) were required to abstain from voting on the resolution numbered 8; Mr. Zixin Qiao (and his associates) were required to abstain from voting on the resolution numbered 9; and Ms. Heasun Park (and her associates) were required to abstain from voting on the resolution numbered 10.
- (e) Save as mentioned above, no shareholder of the Company was required under the Listing Rules to abstain from voting on the resolutions at the AGM and there were no Shares entitling the holder to attend and abstain from voting in favour as set out in Rule 13.40.
- (f) None of the shareholders of the Company have stated their intention in the Circular to vote against or to abstain from voting on any of the resolutions at the AGM.
- (g) The Company's Hong Kong share registrar, Computershare Hong Kong Investor Services Limited, acted as the scrutineer for the vote-taking at the AGM.
- (h) Mr. Yongqing Luo attended the AGM in person and Mr. Wei Fu, Mr. Ian Ying Woo, Mr. William Ki Chul Cho, Mr. Honggang Feng, Ms. Hoi Yam Chui, Mr. Yifan Li and Mr. Shidong Jiang attended the AGM through telecommunication facilities.

By order of the Board
Everest Medicines Limited
Wei Fu
Chairman and Executive Director

Hong Kong, 28 June 2024

As at the date of this announcement, the Board comprises Mr. Wei Fu as Chairman and Executive Director, Mr. Yongqing Luo and Mr. Ian Ying Woo as Executive Directors, Mr. William Ki Chul Cho and Mr. Honggang Feng as Non-executive Directors, and Ms. Hoi Yam Chui, Mr. Yifan Li and Mr. Shidong Jiang as Independent Non-executive Directors.