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HAICHANG OCEAN PARK HOLDINGS LTD.

海昌海洋公園控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2255)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 28 JUNE 2024

The Board is pleased to announce that at the Extraordinary General Meeting, the proposed resolution was duly passed by the Shareholders by way of poll.

Reference is made to the circular (the “**Circular**”) and the notice of extraordinary general meeting (the “**Notice**”) of Haichang Ocean Park Holdings Ltd. dated 14 June 2024. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING

The Board is pleased to announce the poll results of the Extraordinary General Meeting held at Large Meeting Room, 31st Floor, Building A, Foreshore Beach World Trade Centre Phase 1, No. 4, Lane 255, Dongyu Road, Pudong New District, Shanghai, the PRC on 28 June 2024. Except for Mr. Qu Naijie, Mr. Wang Xuguang and Mr. Go Toutou (former name Mr. Wu Tongtong), all Directors have participated in the Extraordinary General Meeting in person or by way of electronic means. For details of the resolution considered at the Extraordinary General Meeting, Shareholders should refer to the Notice. The poll results are as follows:

ORDINARY RESOLUTION		Number of Votes (Approximate %)	
		For	Against
1.	To approve the proposed adoption of the 2024 Share Option Scheme.	5,624,951,100 98.31%	96,692,128 1.69%

As more than 50% of the votes were cast in favour of the ordinary resolution, the resolution was duly passed by the Shareholders by way of poll.

As at the date of the Extraordinary General Meeting, the total number of issued Shares was 8,114,002,000. The trustee of the share award scheme of the Company held a total of 9,910,000 Shares, shall abstain and had abstained, from voting on the resolution at the Extraordinary General Meeting pursuant to the Listing Rules. Any abstained vote or waiver to vote was disregarded as voting rights for the purpose of calculating the result of the resolution. There were no Shares entitling the holders to attend and abstain from voting in favour of the resolution at the Extraordinary General Meeting as set out in Rule 13.40 of the Listing Rules. No Shareholders were required to abstain from voting at the Extraordinary General Meeting under the Listing Rules. None of the Shareholders had stated their intention in the Circular to vote against or to abstain from voting on the resolution at the Extraordinary General Meeting. As at the date of the Extraordinary General Meeting, there were (i) no treasury Shares held by the Company (including any treasury Shares held or deposited with Central Clearing and Settlement System) and as such no voting rights of treasury Shares have been exercised at the Extraordinary General Meeting; and (ii) no Shares repurchased by the Company which are pending cancellation and should be excluded from the total number of Shares for the purpose of the Extraordinary General Meeting.

Accordingly, the total number of Shares entitling the holders to attend and vote on the resolution proposed at the Extraordinary General Meeting was 8,104,092,000.

The Company's Hong Kong branch share registrar, Tricor Investor Services Limited, acted as the scrutineer for the purpose of vote-taking at the Extraordinary General Meeting.

By Order of the Board
Haichang Ocean Park Holdings Ltd.
Qu Naijie
Executive Director and Chief Executive Officer

Shanghai, the People's Republic of China, 28 June 2024

As at the date of this announcement, the executive Directors are Mr. Qu Naijie, Mr. Qu Cheng and Mr. Li Kehui; the non-executive Directors are Mr. Wang Xuguang, Mr. Go Toutou (former name Mr. Wu Tongtong) and Mr. Yuan Bing; and the independent non-executive Directors are Mr. Wang Jun and Mr. Zhu Yuchen and Ms. Shen Han.